

September 24, 2024

Sherri L. Golden Secretary of the Board 44 South Clinton Ave., 1<sup>st</sup> Floor PO Box 350 Trenton, NJ 08625-0350

# In the Matter of Docket No. QO21101186 – Competitive Solar Incentive ("CSI") Program

Dear Board Secretary,

MN8 Energy LLC (MN8) appreciates the opportunity to provide the following comments regarding the CSI Program. MN8 develops, owns, and operates renewable energy generation facilities, battery energy storage systems, and electric vehicle charging stations throughout the country. MN8's New Jersey fleet includes over 160 megawatts (MW) of operating utility scale and distributed solar projects across the state. Today, we provide renewable, affordable energy to over 200 world-class enterprise customers, with an operating portfolio of approximately 3 gigawatts (GW) of solar and battery energy storage projects.

The Board Staff posed "Questions for Stakeholders" to provide feedback on the CSI Program. MN8's responses are provided below.

### **Question:**

### 2. Project Maturity Requirements

Project maturity requirements currently include a PJM queue position with a completed feasibility study, site plan, and project details.

## Response:

Per the CSI Program rules; to participate in a CSI Program solicitation, a project shall have a completed feasibility study or Phase 1 study. N.J.A.C 14:8-11.10 states:

"(c) To participate in the solicitation, projects shall meet the following requirements:

1. If, subject to the PJM interconnection process, a published PJM feasibility study, a PJM Phase I study, or such equivalent successor PJM study, as the Board shall identify through Board Order, for one or more queue positions that will allow for generation interconnection of the proposed solar and/or storage facility(ies)"

The solicitation's competitiveness is negatively impacted by the requirement that projects have a completed feasibility study or Phase 1 study, particularly given the state of the queue today. If the next solicitation were to follow a similar schedule to the prior solicitation, which opened November 27<sup>th</sup>, 2023, and closed February 29<sup>th</sup>, 2024, only projects in Transition Cycle 1 or a prior group would be eligible to participate. This approach would substantially limit the projects eligible to participate in the next solicitation. MN8 assessed the PJM queue as of September 7<sup>th</sup> and found that only 504 MW are eligible to participate in the next solicitation by allowing Transition Cycle 2 (TC2) projects to participate. If the next solicitation is for 300 MW, this is the difference between having 68 percent more capacity available in the PJM queue to compete for CSI off-take under the status quo, versus 320 percent more if TC2 projects are allowed to participate.

Therefore, we believe that allowing TC2 projects to participate in the CSI Program will materially increase the solicitation's competitiveness and benefit New Jersey ratepayers.

Thank you for this opportunity to provide input on the CSI Program. If you have any questions, please call me at 916-718-1178.

Sincerely,

Stephanie Williams Director, Government and External Affairs MN8 Energy LLC

Appendix 1: PJM Queue – New Jersey Snapshot (1) This list only includes "Solar" and "Solar; Storage" projects; furthermore, it excludes projects that are "In Service," "Withdrawn," "Under Construction," or "Partially in Service – Under Construction."

						rtially in Service -							
	Queue Cycle	Name   Laurel-Roadstown 69 kV	Commercial Nan *		County ·		Transmission Owne	MFO *	MW Ener *	MW Capaci <u>*</u> 27		Eligible * Yes	If no, rationale 🝸
AG1-001	Fast lane / TC1	US Silica-Unimin 69 kV		NJ	Cumberland	Active	AEC	31	31	11.78	Solar	Yes	
AG1-188	Fast lane / TC1	Manitou-Oyster Creek 34.5 kV		NJ	Ocean	Active	JCPL	19.8	19.8	8.316	Solar	Yes	
AG1-189	Fast lane / TC1	Oyster Creek-Bamber Lake		NJ	Ocean	Active	JCPL	12	12	5.1	Solar	Yes	
		34.5								-			
	Fast lane / TC1 Fast lane / TC1	Salem-Woodstown 69 kV Gilbert 230 kV		NJ NJ	Atlantic Hunterdon	Active	AEC JCPL	38 20	38 20	25.3 20	Solar; Storage Solar; Storage	Yes Yes	l
AG1-511	Fast lane / TC1	Kittatinny 230 kV		NJ	Warren	Active	JCPL	50	50	30	Solar; Storage	Yes	
AG2-016	TC2	Oyster Creek-Whitings 34.5 kV		NJ	Ocean	Active	JCPL	19.8	19.8	8.316	Solar	Yes	1
	TC2	Mannington 230 kV		NJ	Salem	Active	AEC	60	60	40	Solar; Storage	Yes	
AG2-035 AG2-036	TC2 TC2	Fenwick Creek 69 kV Mantua 12 kV		NJ	Salem Gloucester	Active Active	AEC	71 10	33 10	22 5.1	Solar Solar	Yes Yes	
AG2-030	TC2	Limecrest-Woodruff's Gap		NJ	Sussex	Active	JCPL	8	8	3.36	Solar	Yes	
AG2-189	TC2	34.5 kV Washington-Pequest River		NJ	Warren	Active	JCPL	19.8	19.8	8.316	Solar	Yes	
		34.5 kV			munch	nutre .					Solui	103	
AG2-228	TC2	Pequest River-Washington 34.5 kV		NJ	Warren	Active	JCPL	11.2	11.2	4.704	Solar	Yes	
AG2-241	TC2	Roadstown 69 kV		NJ	Cumberland	Active	AEC	47	47	31.3333	Solar	Yes	
AG2-254	TC2 TC2	New Lisbon 12.47 kV		LN LN	Burlington	Active Active	JCPL PSEG	4	4	1.68 1.68	Solar	Yes	
AG2-255 AG2-297	TC2	South Hampton 13 kV Cumberland 230 kV		NJ	Burlington Cumberland	Active	AEC	4	4 19	1.00	Solar Solar	Yes Yes	
AG2-421	TC2	High Street 12.47 kV		NJ	Cumberland	Active	AEC	1	1	0	Solar	Yes	
AG2-530	TC2	Mannington Mills - Woodstown 69 kV		NJ	Salem	Active	AEC	19.975	19.975	10	Solar	Yes	1
AG2-588	TC2	Kittatinny - Blairstown 34.5 kV		NJ	Warren	Active	JCPL	20	20	12	Solar	Yes	
AG2-599	TC2	Furnace Brook-Warren 34.5		NJ	Warren	Active	JCPL	19.6	19.6	8.232	Solar	Yes	
		kV											<b> </b>
AG2-600 AG2-616	TC2 TC2	American Can-BASF 34.5 kV Churchtown - Upper		NJ NJ	Warren Salem	Active	JCPL AEC	19.6 50	19.6 50	8.232 32.35	Solar Solar	Yes Yes	
		Pittsgrove 138 kV											I
AG2-624	TC2	Pequest River-Furnace Brook Tap 34.5 kV		NJ	Warren	Active	JCPL	19.6	19.6	8.232	Solar	Yes	1
AG2-625	TC2	Pequest River-Furnace Brook	İ	NJ	Warren	Active	JCPL	19.6	19.6	8.232	Solar	Yes	
AG2-626	TC2	Tap 34.5 kV II Pequest River-Furnace Brook		NJ	Warren	Active	JCPL	12.5	12.5	5.25	Solar	Yes	l
		Tap 34.5 kV III											
AG2-627	TC2	Woodstown-High Street 69 kV		NJ	Gloucester	Active	AEC	60	60	42	Solar; Storage	Yes	
AH1-054	TC2	Upton-Whitings 34.5 kV		NJ	Ocean	Active	JCPL	8.25	8.25	3.465	Solar	Yes	
AH1-067	TC2 TC2	Minotola 12.47 kV Williamstown 12.47 kV		NJ NJ	Gloucester	Active Active	AEC	8.5 12	8.5 12	4.2 5.9	Solar Solar	Yes	l
AH1-068 AH1-077	TC2	TBD 34.5 kV		NJ	Gloucester Burlington	Active	AEC	3	3	1.24	Solar	Yes Yes	
AH1-257	TC2	Broadway - RichLine Hill Solar 34.5 kV		NJ	Warren	Active	JCPL	19.25	19.25	8.085	Solar	Yes	
AH1-258	TC2	34.5 kV Belford - Keansburg 34.5 kV		NJ	Monmouth	Active	JCPL	19.25	19.25	8.085	Solar	Yes	
AH1-265	TC2	TBD 69kV		NJ	Camden	Active	AEC	29.4	29.4	12.35	Solar	Yes	
AH1-274	TC2	Monroe – North Central 69kV		NJ	Gloucester	Active	AEC	16.7	16.7	7.014	Solar	Yes	
AH1-290	TC2	BASF - Washburn Solar 34.5		NJ	Warren	Active	JCPL	19.25	19.25	8.085	Solar	Yes	
AH1-334	TC2	kV Manchester - Whitings 34.5		IJ	Ocean	Active	JCPL	19.25	19.25	8.085	Solar	Yes	
		kV -											
AH1-335	TC2	Furnace Brook Tap - Warren County Resource Recovery		NJ	Warren	Active	JCPL	19.25	19.25	8.085	Solar	Yes	
		34.5 kV											
AH1-641	TC2	Churchtown - Upper Pittsgrove 138kV		NJ	Salem	Active	AEC	65	15	15	Solar	Yes	1
AH2-109	New process	TBD 12.47kV		NJ	Unknown	Active	AEC	1.5	1.5	0	Solar	Yes	
AH2-412 AI1-033	New process New process	TBD 69kV Somerville 26 kV		NJ NJ	Cumberland Somerset	Active Active	AEC PSEG	7.35 8	7.35 o	3.09 3.8	Solar Solar	Yes Yes	l
Al1-033	New process	Pequest river - Gilbert 115 kV		NJ	Warren	Active	JCPL	8 37.6	37.6	15.792	Solar	Yes	
AI1-120 AI1-122	New process	Pequest River - Gilbert 115 kV Sparta LF Solar 34.5 kV		UN LIN	Warren	Active	JCPL JCPL	51.6 5.85	51.6 5.85	21.672 2.457	Solar	Yes Yes	
AI1-137	New process New process	Greystone - Portland 230 kV		NJ	Sussex Warren	Active	JCPL	155	155	65.1	Solar Solar	Yes	
AI2-202	New process	Bennett - Farmingdale 34.5 kV		NJ	Monmouth	Active	JCPL	2	0	1.2	Solar	Yes	
AI2-203	New process	Upper Pittsgrove 138 kV		NJ	Salem	Active	AEC	2	0	1	Solar	Yes	
AI2-204	New process	Brokaw 345kV (CIR Increase)		NJ	Gloucester	Active	PSEG	3	0	1.55	Solar	Yes	
AI2-205 AI2-206	New process New process	Branchville - Sussex 34.5 kV Cardiff 12 kV		NJ NJ	Sussex Atlantic	Active Active	JCPL AEC	10 2.6	0	5.9 1.57	Solar Solar	Yes Yes	
AI2-208 AI2-209	New process New process	Hawks 12.5 kV Burlington 26kV (CIR Increase)		LN LN	Hunterdon Burlington	Active Active	JCPL PSEG	3	0	1.55 3.05	Solar Solar	Yes Yes	<u> </u>
	ivew process				surington	ALLIVE		Ĺ	0	3.05	JUIDI		
AI2-210	New process	Ringoes-US Bronze 34kV		NJ	Hunterdon	Active	JCPL	10	0	4.6	Solar	Yes	
AI2-212	New process	Manitou-Pleasant Plains 34.5 kV		LΝ	Ocean	Active	JCPL	20	0	10.8	Solar	Yes	
AI2-213	New process	Allenwood-Larrabee 2 34.5 kV		NJ	Monmouth	Active	JCPL	7	0	3.05	Solar	Yes	
AI2-378	New process	Merrill Creek 115 kV II		NJ	Warren	Active	JCPL	70	0	28	Solar	Yes	
	New process	South Millville - Newport 69		NJ	Cumberland	Active	AEC	59.7	0	23.57	Solar	Yes	
AI2-387	New process	kV Carlls Corner - Sherman Ave		NJ	Cumberland	Active	AEC	49.7	0	19.8	Solar	Yes	t
		69 kV							20				<u> </u>
AI2-437	New process	Glen Gardner - Washington 34.5 kV		NJ	Warren	Active	JCPL	20	20	8.4	Solar	Yes	1
AC1-010	Current process	Gloucester 26kV		NJ	Gloucester	Engineering and Procurement	PSEG	6	6	2.2	Solar	Yes	
AD2-135	Current process	Williamstown 12kV	Monroe-Sicklerville Road LF Solar	NJ	Gloucester	Engineering and Procurement	AEC	1.62	1.62	0.6	Solar	Yes	1
													L
AE1-179	Fast lane / TC1	South Millville-Newport 69 kV	Buckshutem Solar I	NJ	Cumberland	Engineering and Procurement	AEC	59.7	59.7	35	Solar	No	Already Awarded under CSI
AE1-229	Fast lane / TC1	Deepwater-Upper Pittsgrove	Pilesgrove Solar	NJ	Salem	Engineering and Procurement	AEC	149.3	149.3	89	Solar	Yes	
AE2-334	Fast lane / TC1	138 kV Clayton-Williamstown 69 kV	Project Gloucester Solar I	NI	Gloucester	Engineering and Procurement	AEC	44	44	26.4	Solar	Yes	<u> </u>
AF1-320	Fast lane / TC1	Merrill Creek 115 kV	Harmony Plains	NJ	Warren	Engineering and Procurement	JCPL	70	70	42	Solar; Storage	No	Already Awarded
1			Solar and Storage Facility										under CSI
AF2-192	Fast lane / TC1	Frenchtown Solar-West	Facility Barbertown Solar	NJ	Hunterdon	Engineering and Procurement	JCPL	7	7	3.4	Solar	Yes	<u> </u>
	East Inne / Tot	Flemington 34.5 kV		NJ		Engineering and Procurement		10.0	11				I
AF2-354	Fast lane / TC1	Washington 34.5 kV II	Washington Solar PH II	NJ	Warren	cogneering and Procurement	JCPL	19.8	11	4.62	Solar	Yes	1
AG1-191	Fast lane / TC1	Chester-Pohatcong Mountain	South Combe	NJ	Morris	Engineering and Procurement	JCPL	15.4	15.4	6.5	Solar	Yes	
AG1-223	Fast lane / TC1	34.5 kV Larrabee-Allaire 34.5 kV	Monmouth Solar 1	NJ	Monmouth	Engineering and Procurement	JCPL	15.4	15.4	6.47	Solar	Yes	<u> </u>
AG1-495	Fast lane / TC1	Gilbert-Rocktown 34.5 kV	Ridge Road Solar	NJ	Hunterdon	Engineering and Procurement	JCPL	19.8	19.8	8.316	Solar	Yes	
AE1-240	Fast lane / TC1	Carlls Corner-Sherman	Farm Nabb Solar Project	NJ	Cumberland	Suspended	AEC	49.7	49.7	29	Solar	No	Already Awarded
		Avenue 69 kV				-			-	-			under CSI
	Fast lane / TC1	Cookstown-New Lisbon 34.5	NJ Land Phase II	NJ	Burlington	Suspended	JCPL	10	10	4.2	Solar	Yes	1
AF2-254		kV											1