

## 5 Project Financing Plan

### List of Appendices

Appendix 5-1: Atlantic Shores Financing Experience

Appendix 5-2: [REDACTED] Letter of Support

Appendix 5-3: [REDACTED] Letter of Support

Appendix 5-4: [REDACTED] Letter of Support

Appendix 5-5: [REDACTED] Letter of Support

Appendix 5-6: [REDACTED] Letter of Support

Appendix 5-7: [REDACTED] Letter of Support

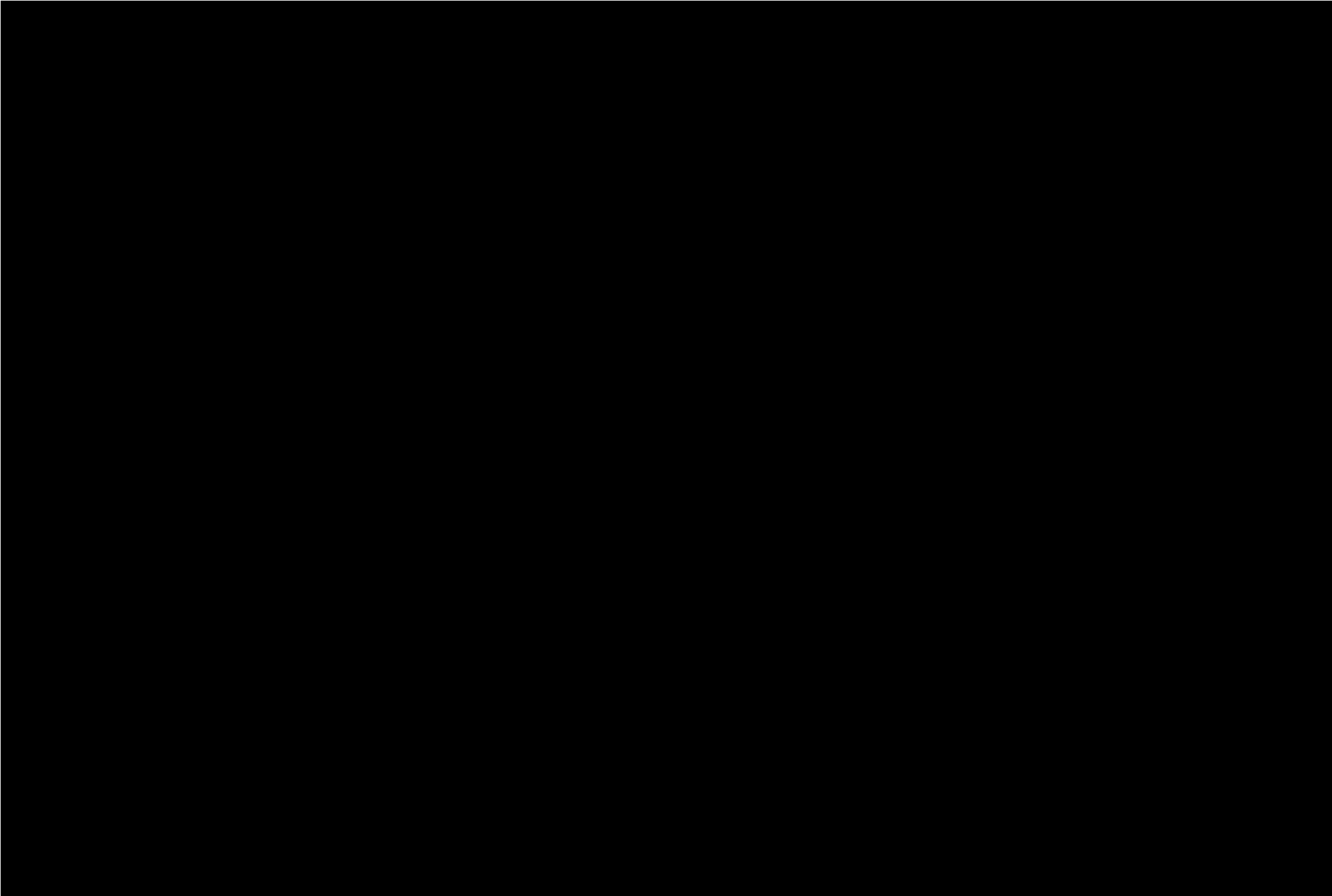
Appendix 5-8: [REDACTED] Letter of Support

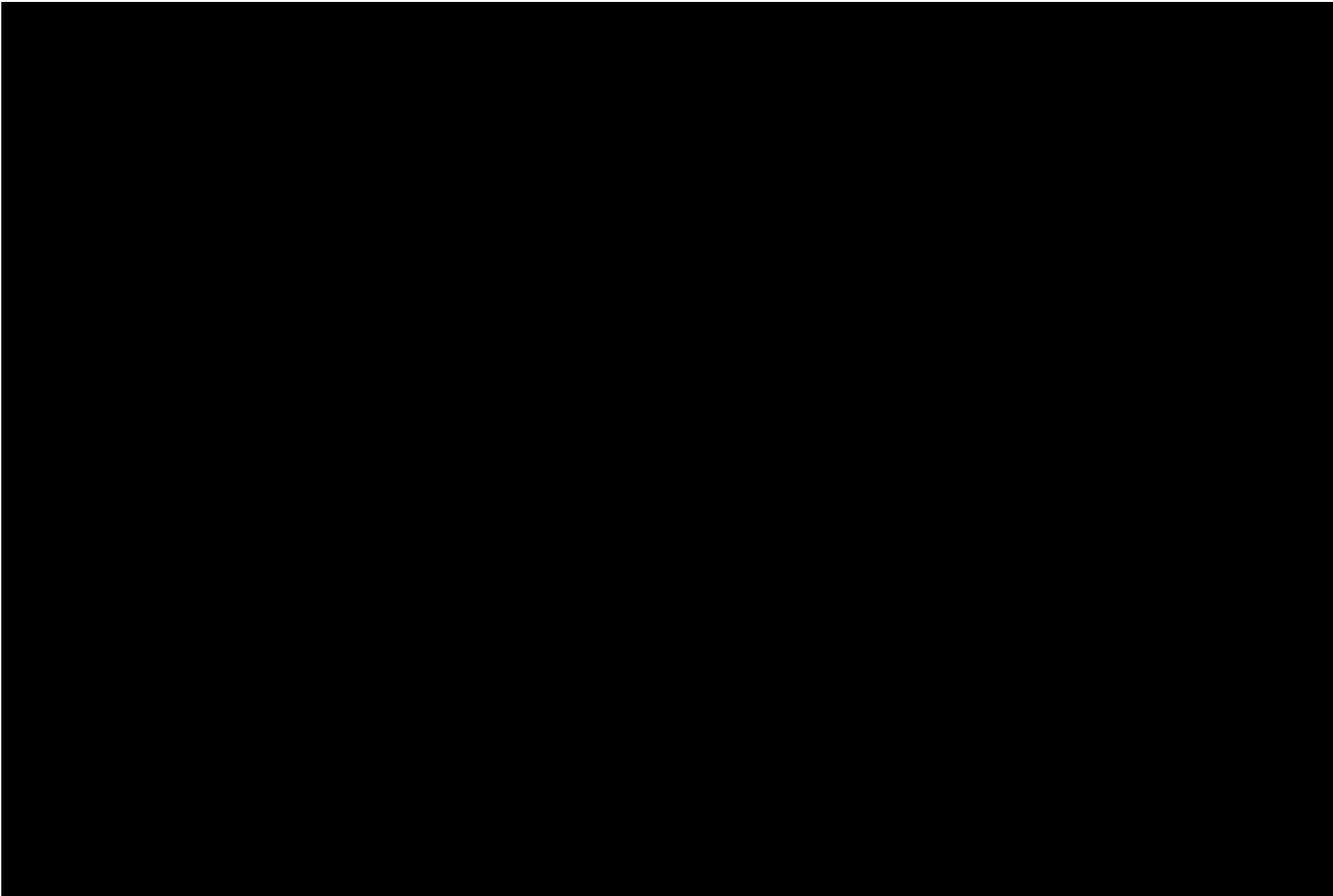
Appendix 5-9: [REDACTED] Letter of Support

Appendix 5-10: Redacted JV Operating Agreement



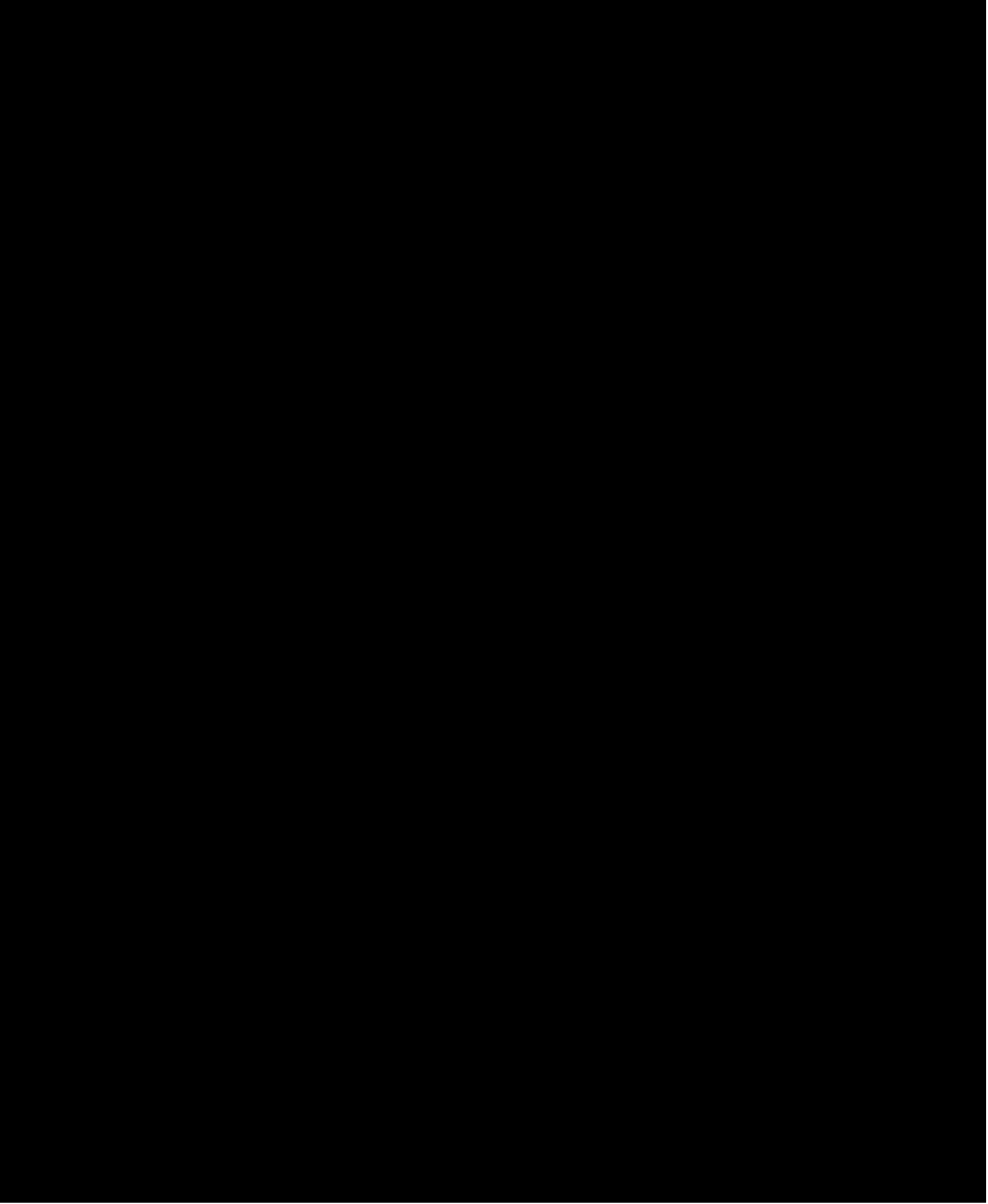
## Appendix 5-1: Atlantic Shores Financing Experience







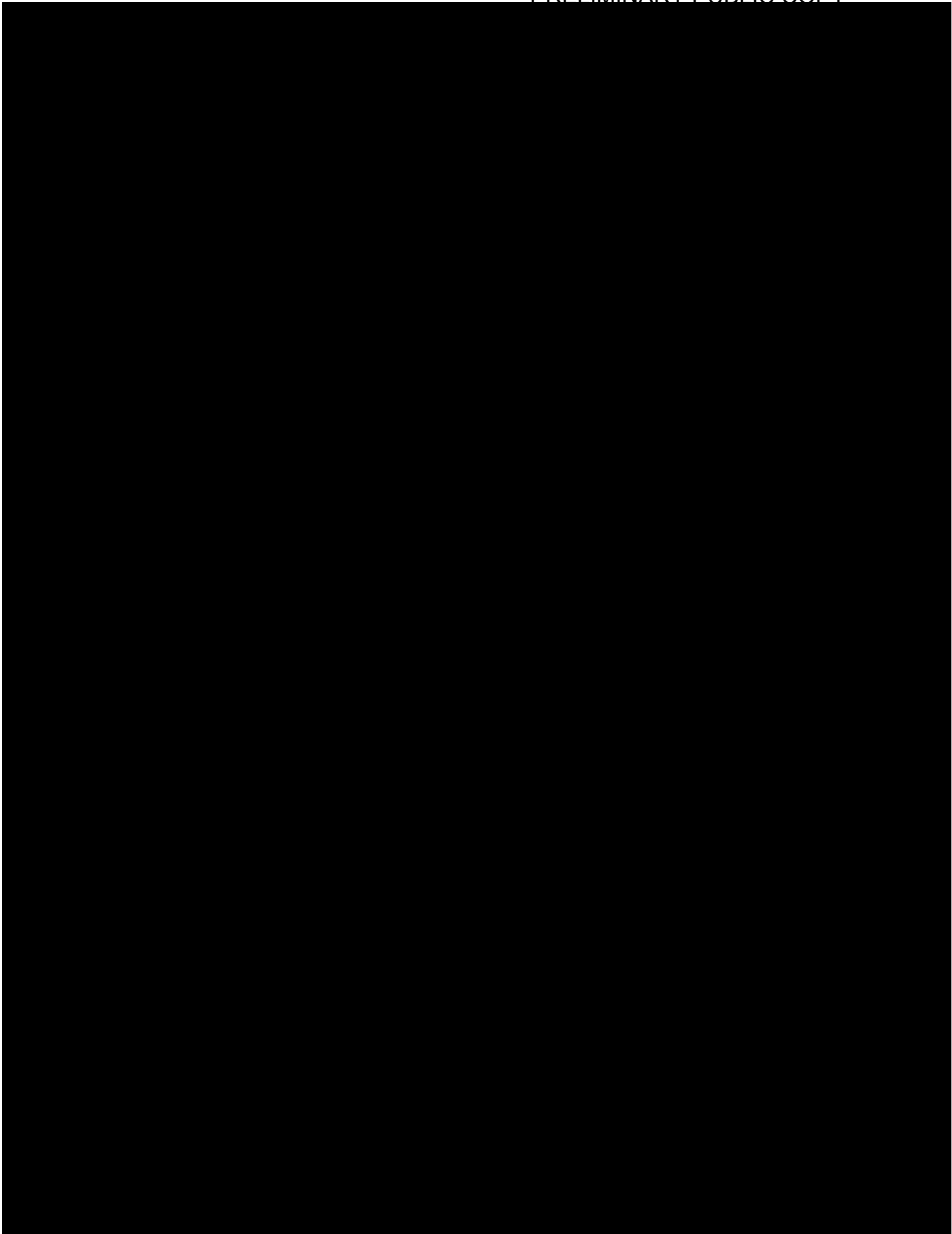
**Appendix 5-2: [REDACTED] Letter of Support**



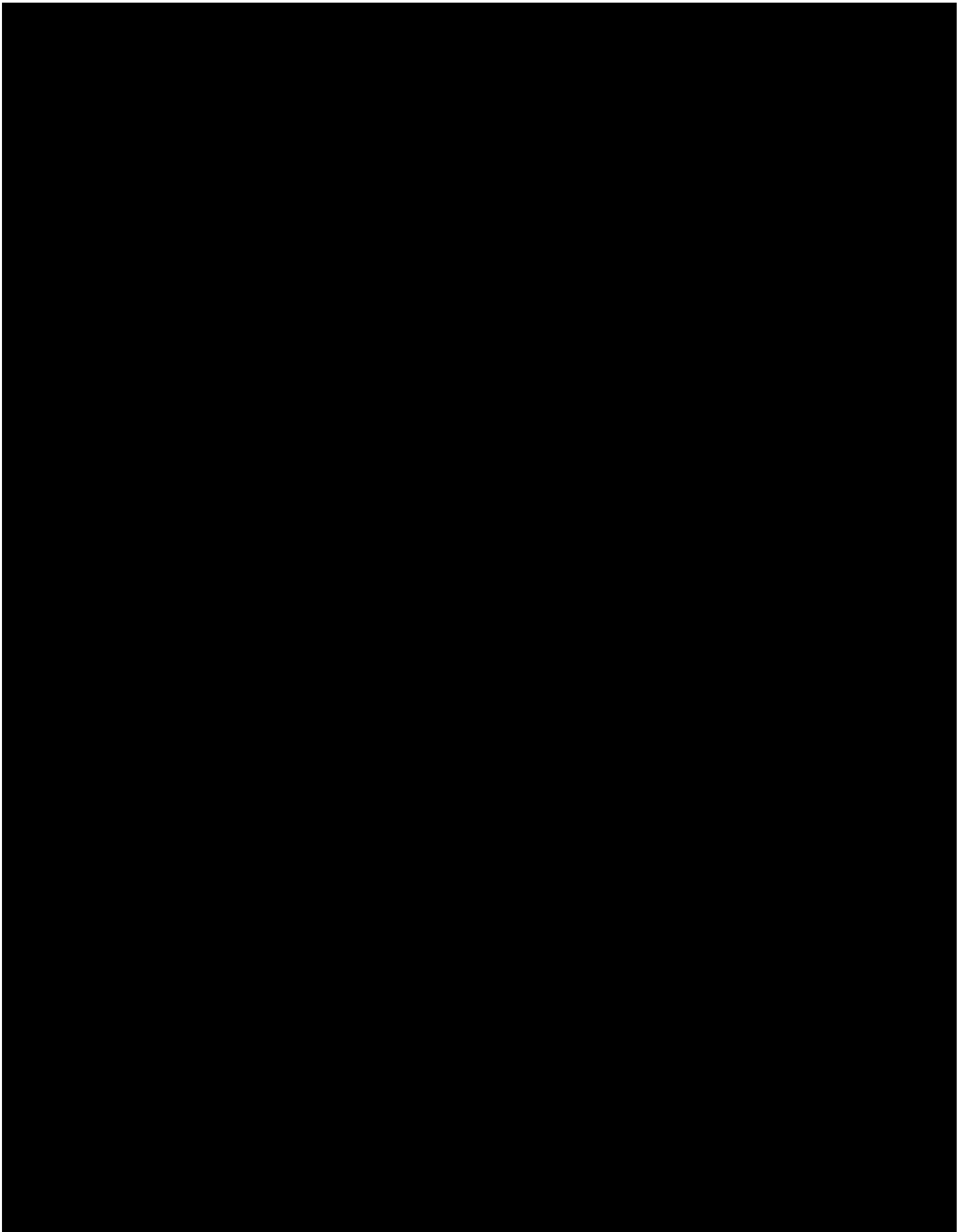


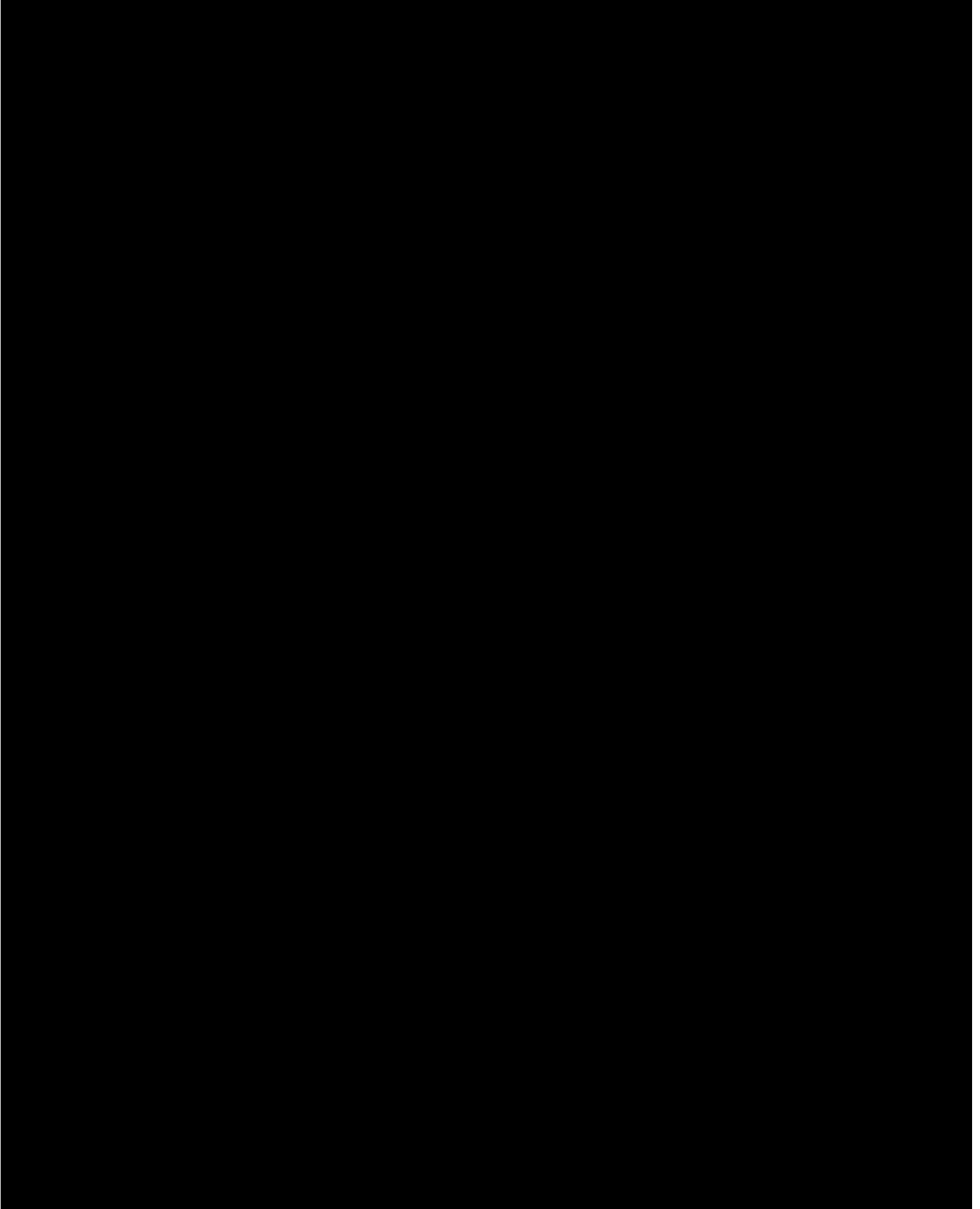


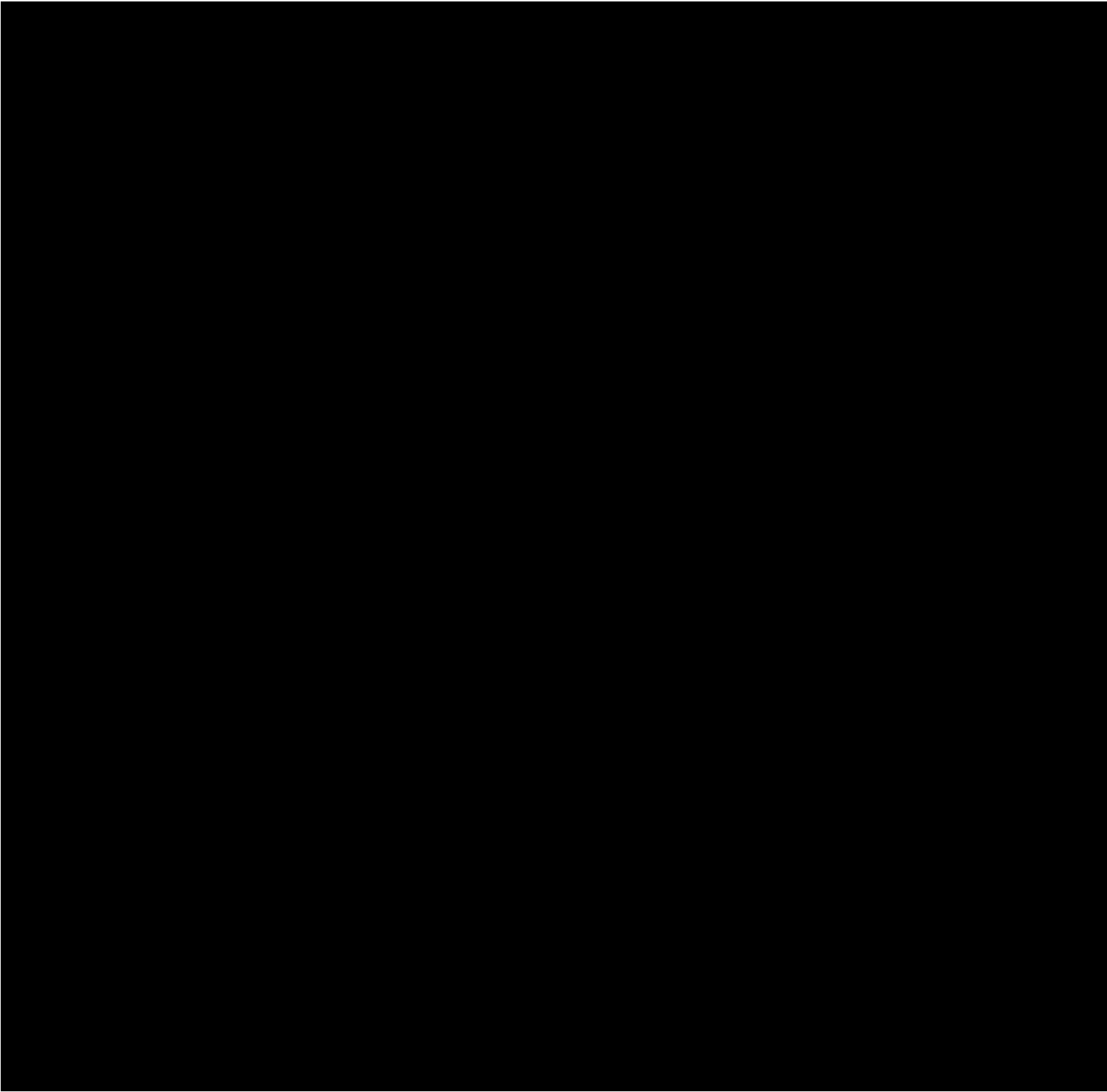
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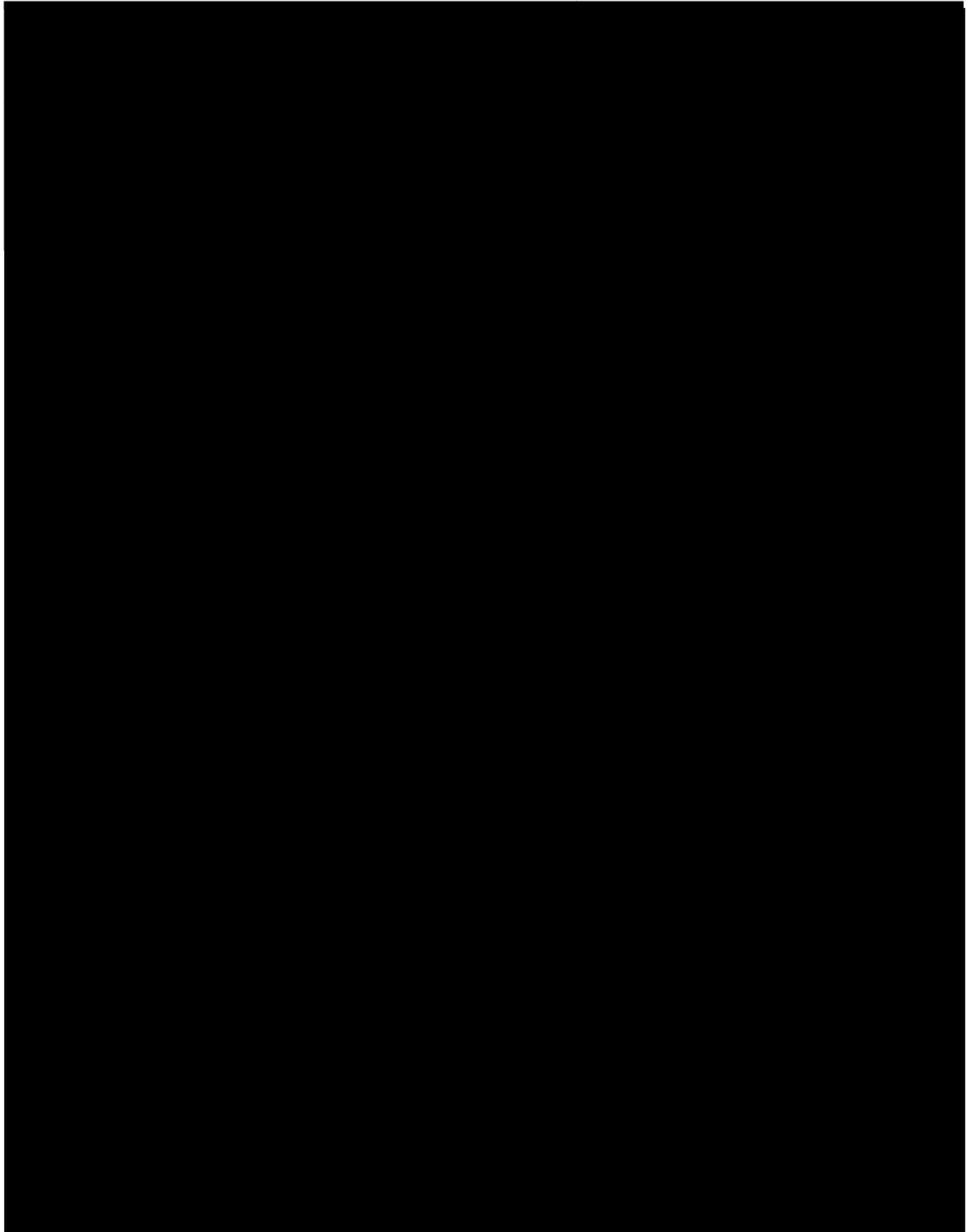
**Appendix 5-4: [REDACTED] Letter of Support**







Appendix 5-5: [REDACTED] Letter of Support





The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every sale, purchase, and payment must be properly documented to ensure the integrity of the financial statements. This includes recording the date, amount, and purpose of each transaction.

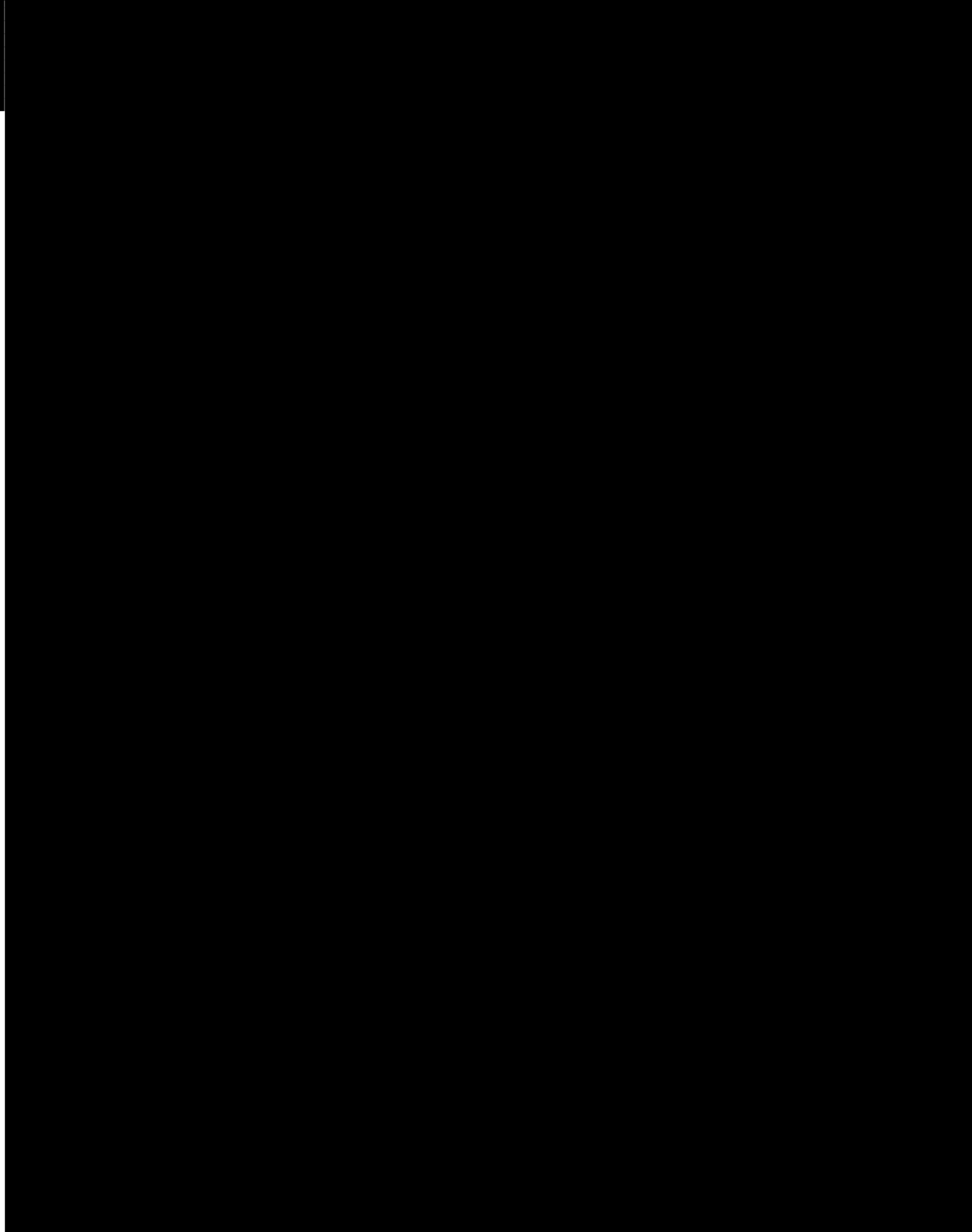
In addition, the document outlines the procedures for reconciling bank statements with the company's records. This process involves comparing the bank's records of deposits and withdrawals with the company's internal records to identify any discrepancies. Regular reconciliation helps to detect errors and prevent fraud.

The document also addresses the need for proper asset management. This includes tracking the acquisition, depreciation, and disposal of physical assets such as equipment and vehicles. Accurate asset records are essential for determining the company's net worth and for tax reporting purposes.

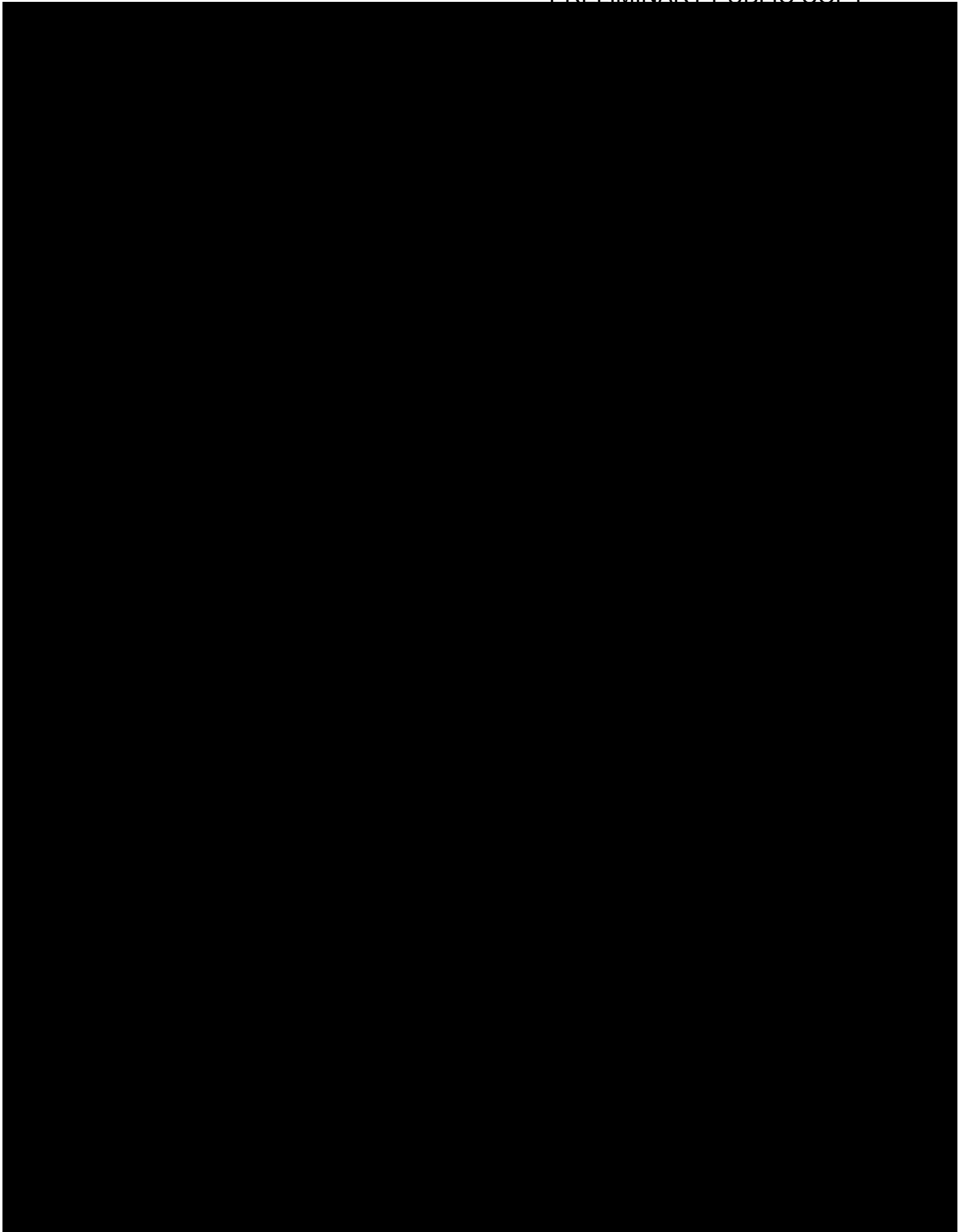
Furthermore, the document discusses the importance of maintaining up-to-date financial statements. These statements, including the balance sheet, income statement, and cash flow statement, provide a clear picture of the company's financial health. Regular updates are necessary to ensure that management and stakeholders have access to the most current information.

Finally, the document emphasizes the role of internal controls in preventing errors and fraud. This involves implementing a system of checks and balances that covers all aspects of the company's operations. Strong internal controls are crucial for ensuring the accuracy and reliability of the financial data.

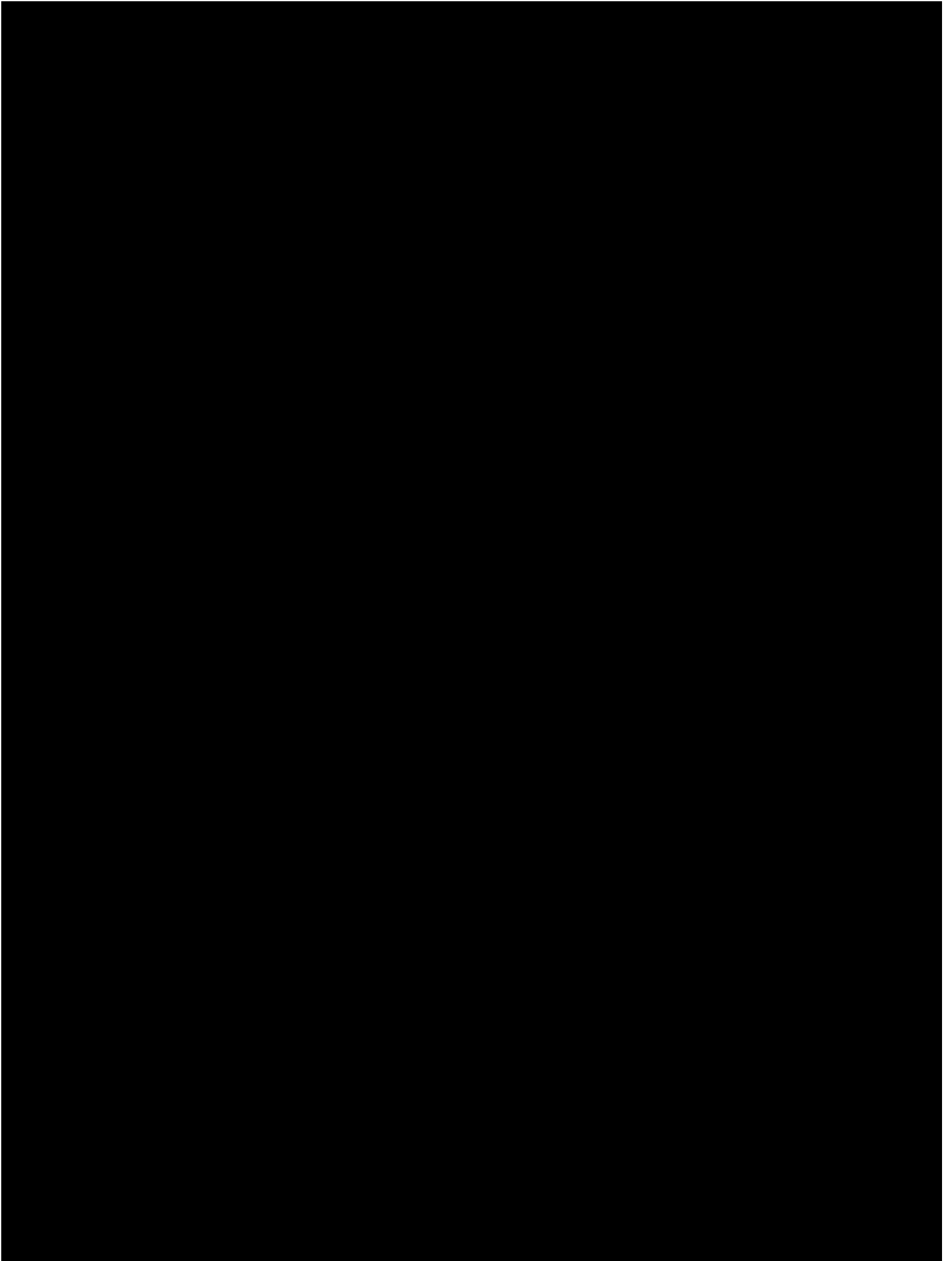
In conclusion, the document provides a comprehensive overview of the key financial management practices that are essential for the success of any business. By following these guidelines, companies can ensure that their financial records are accurate, reliable, and up-to-date.

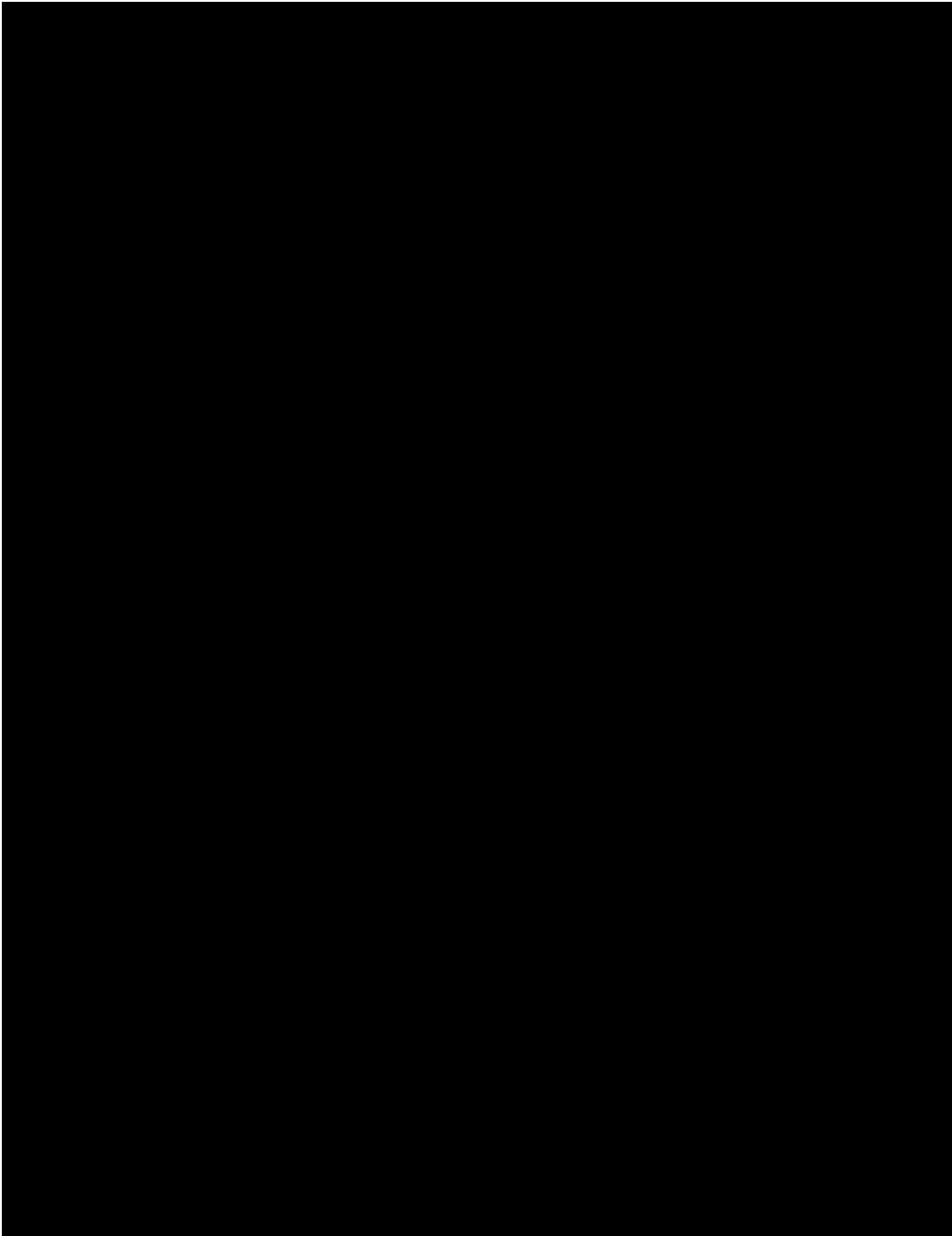


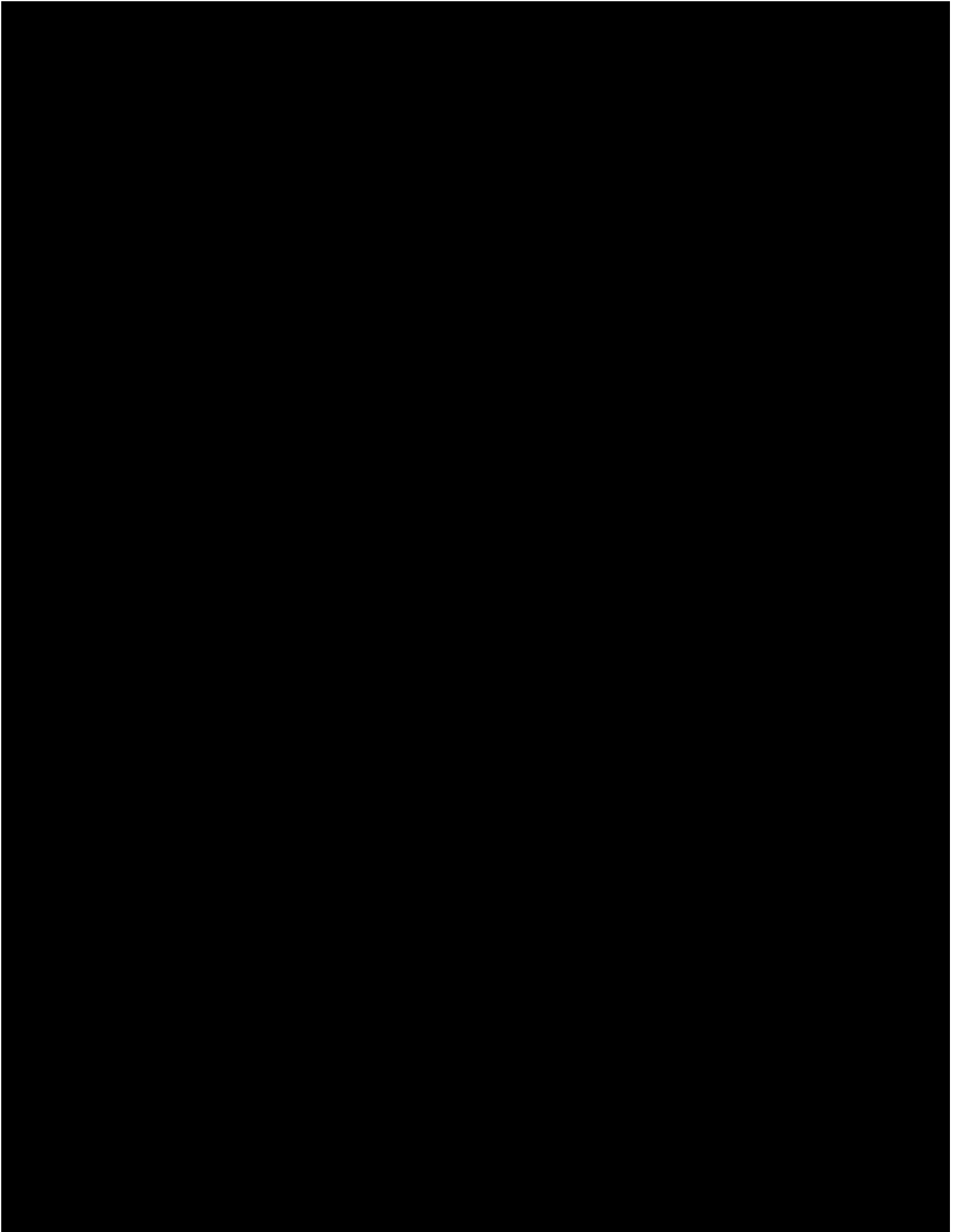




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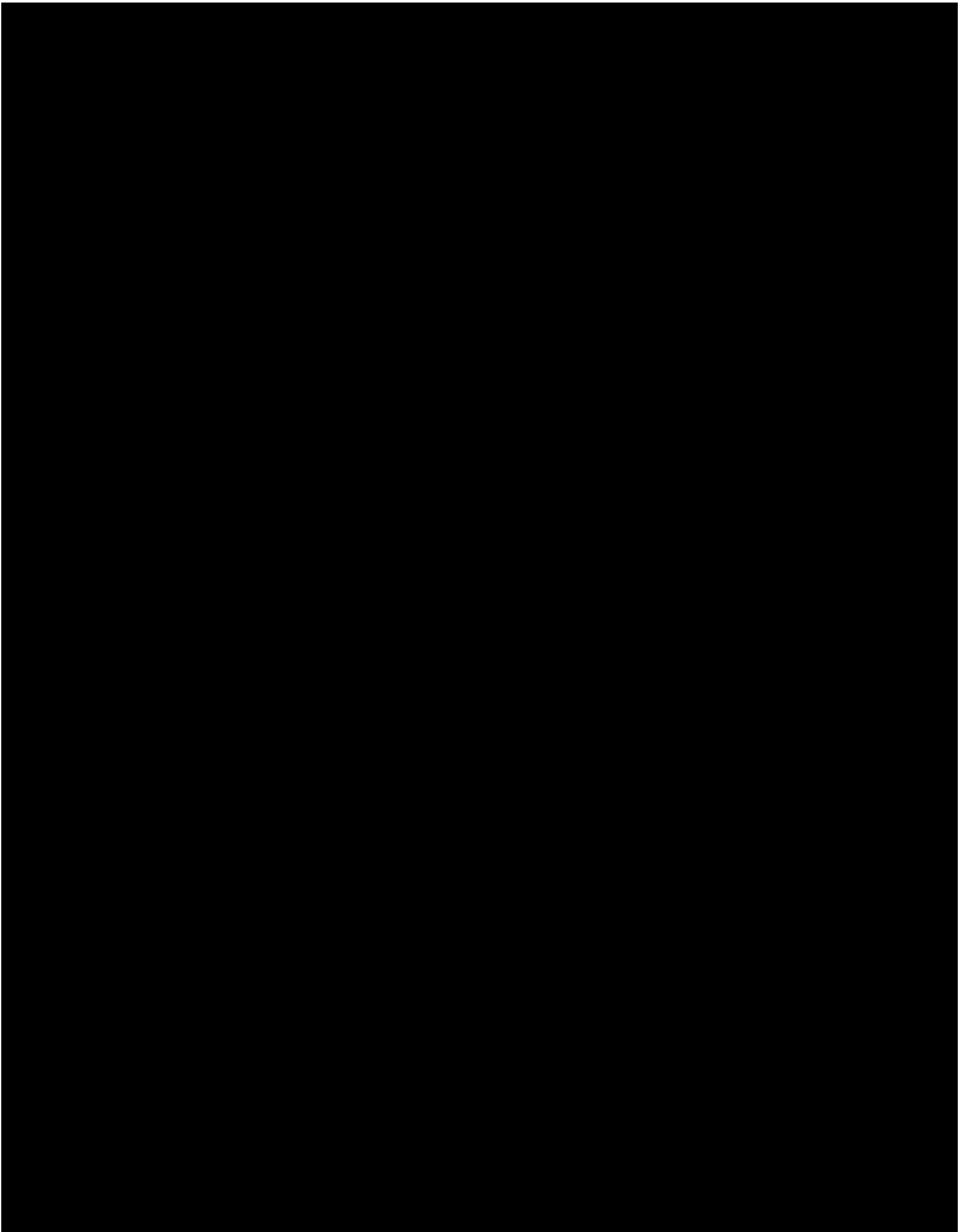


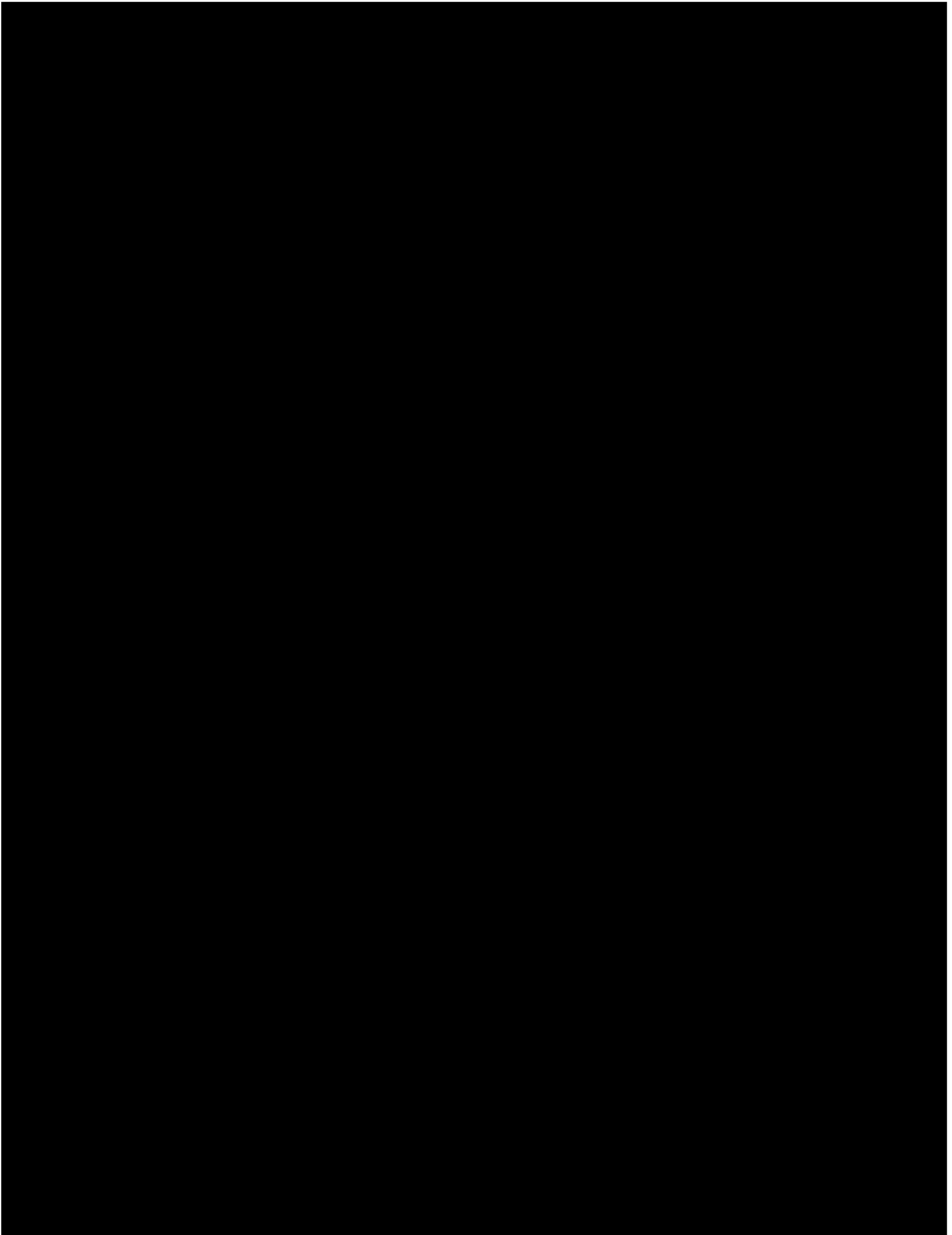


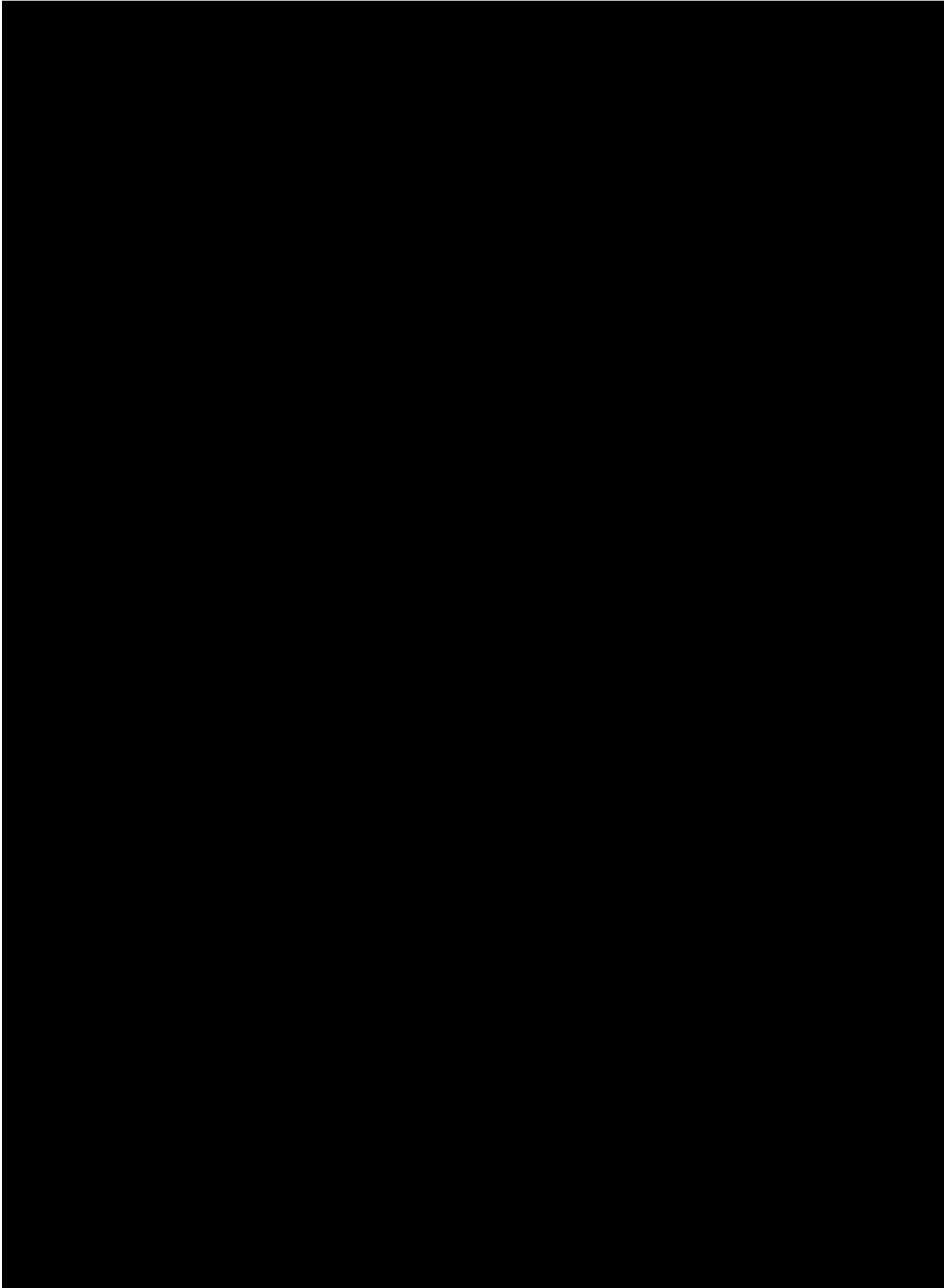


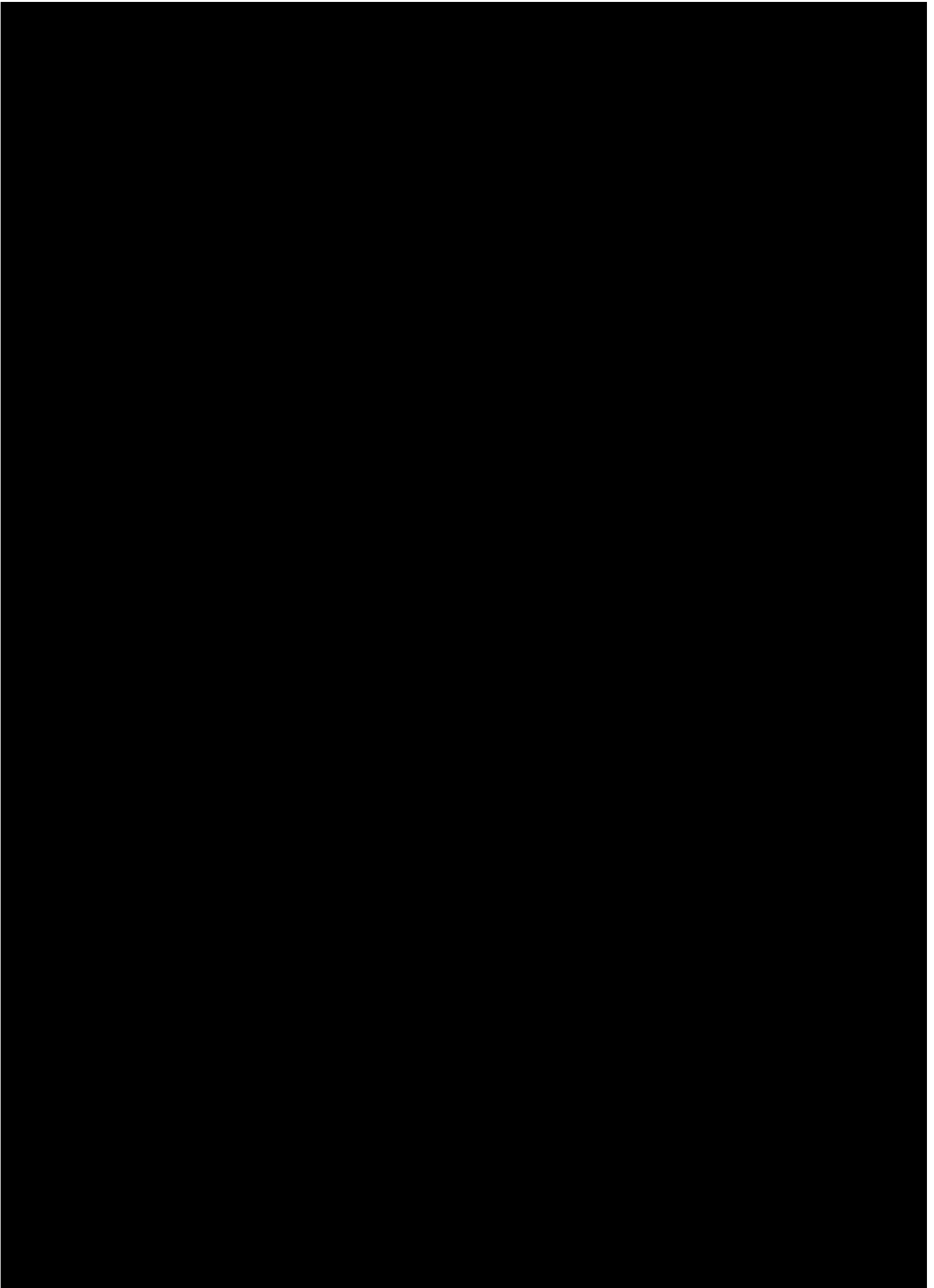


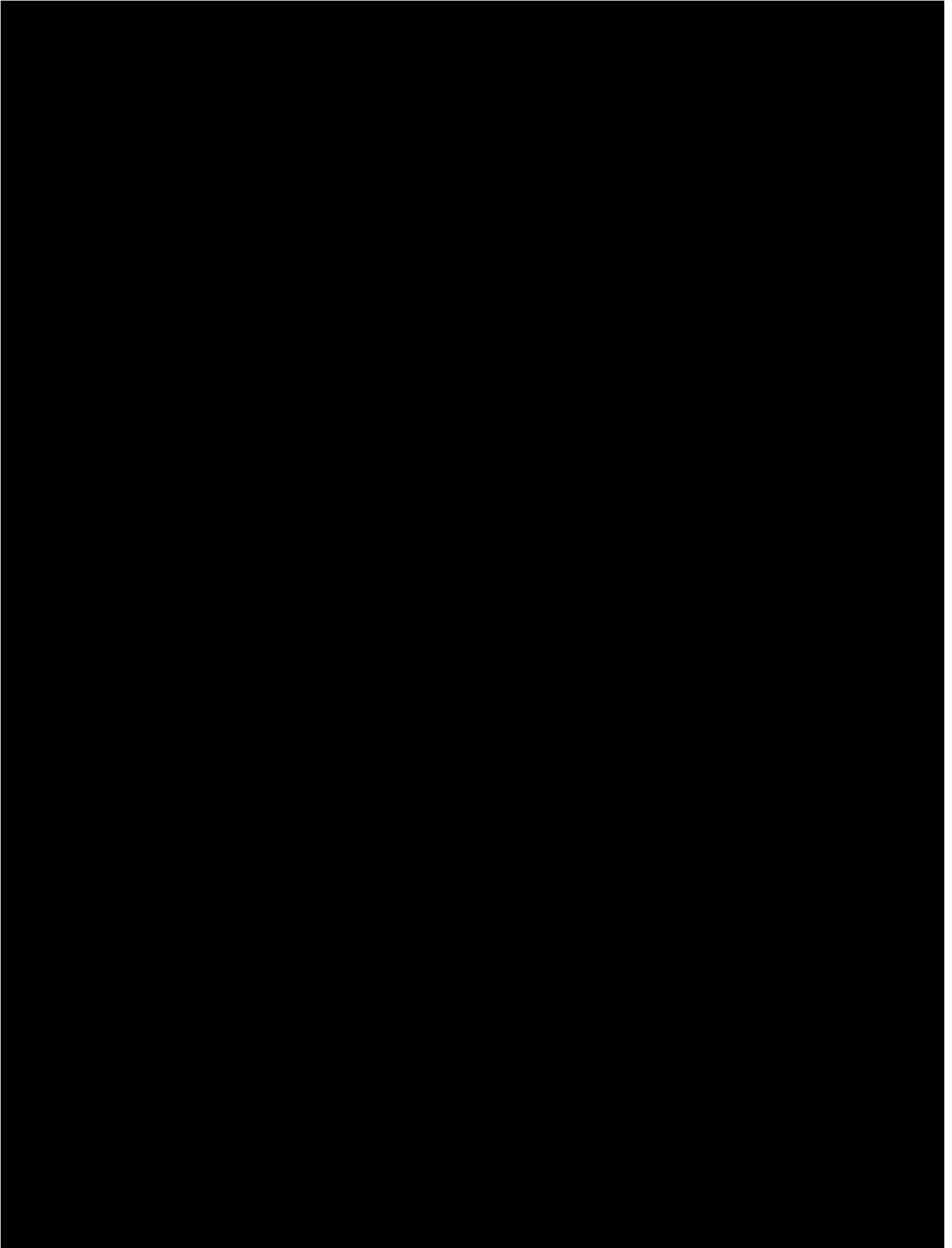
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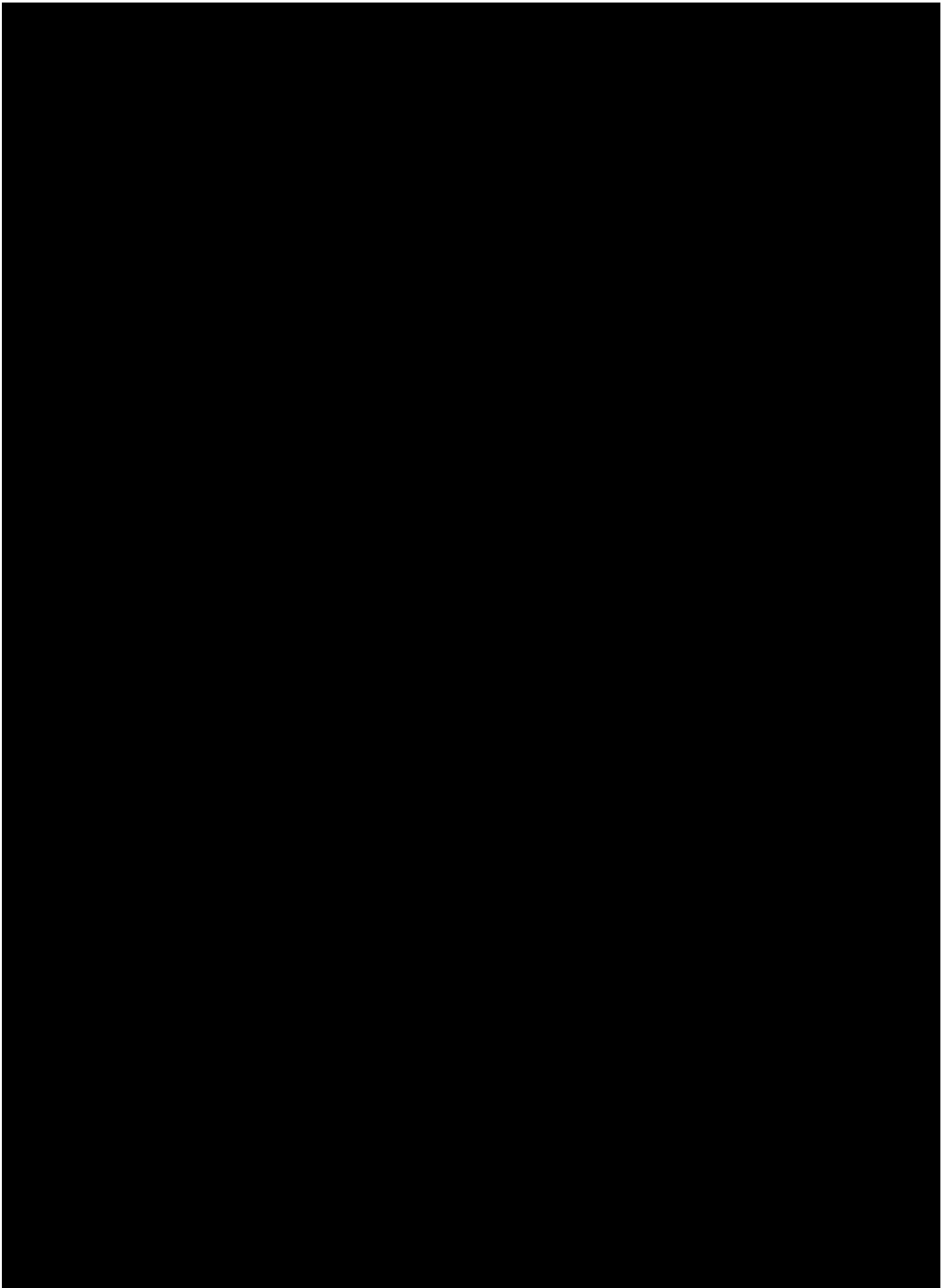






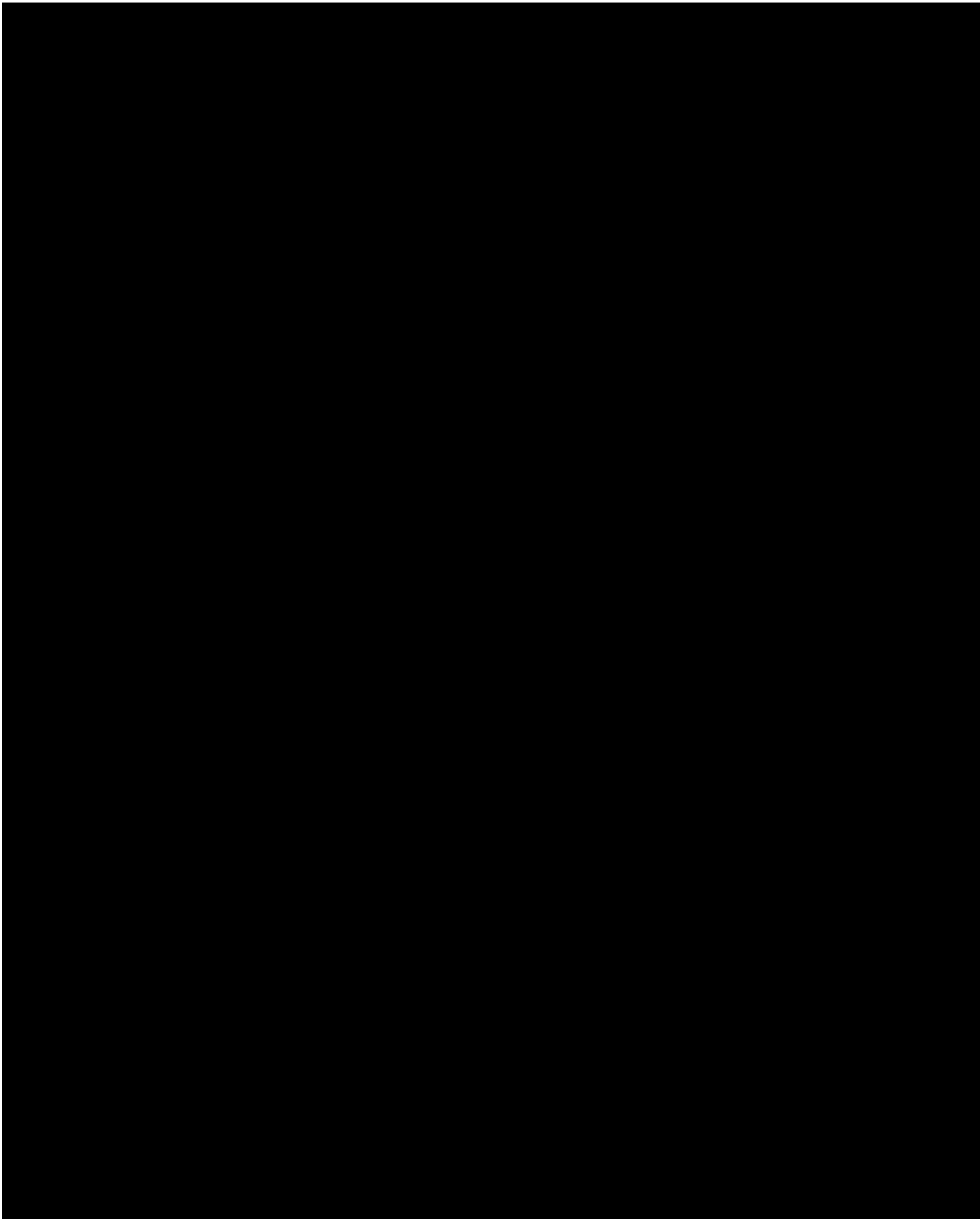




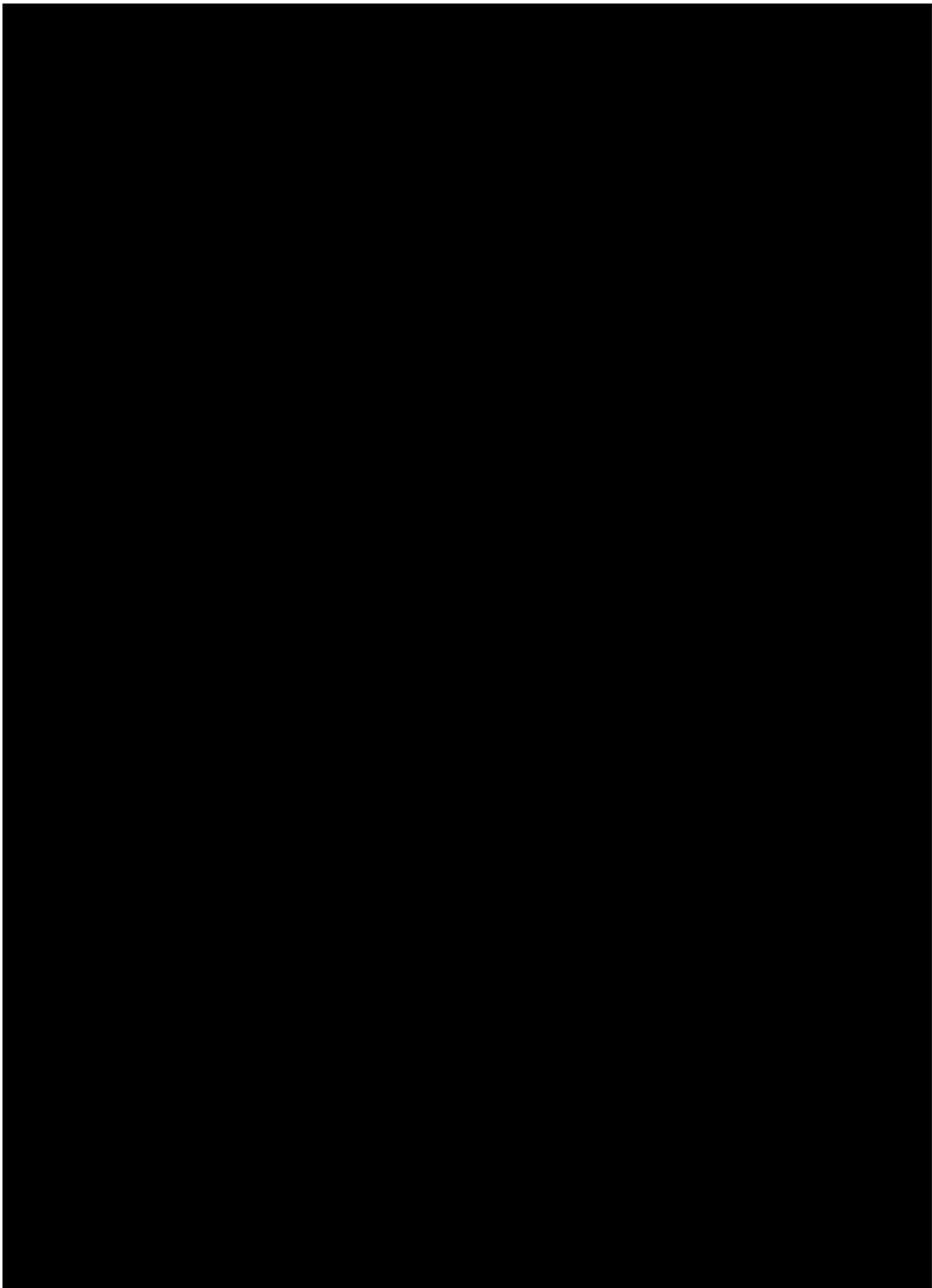


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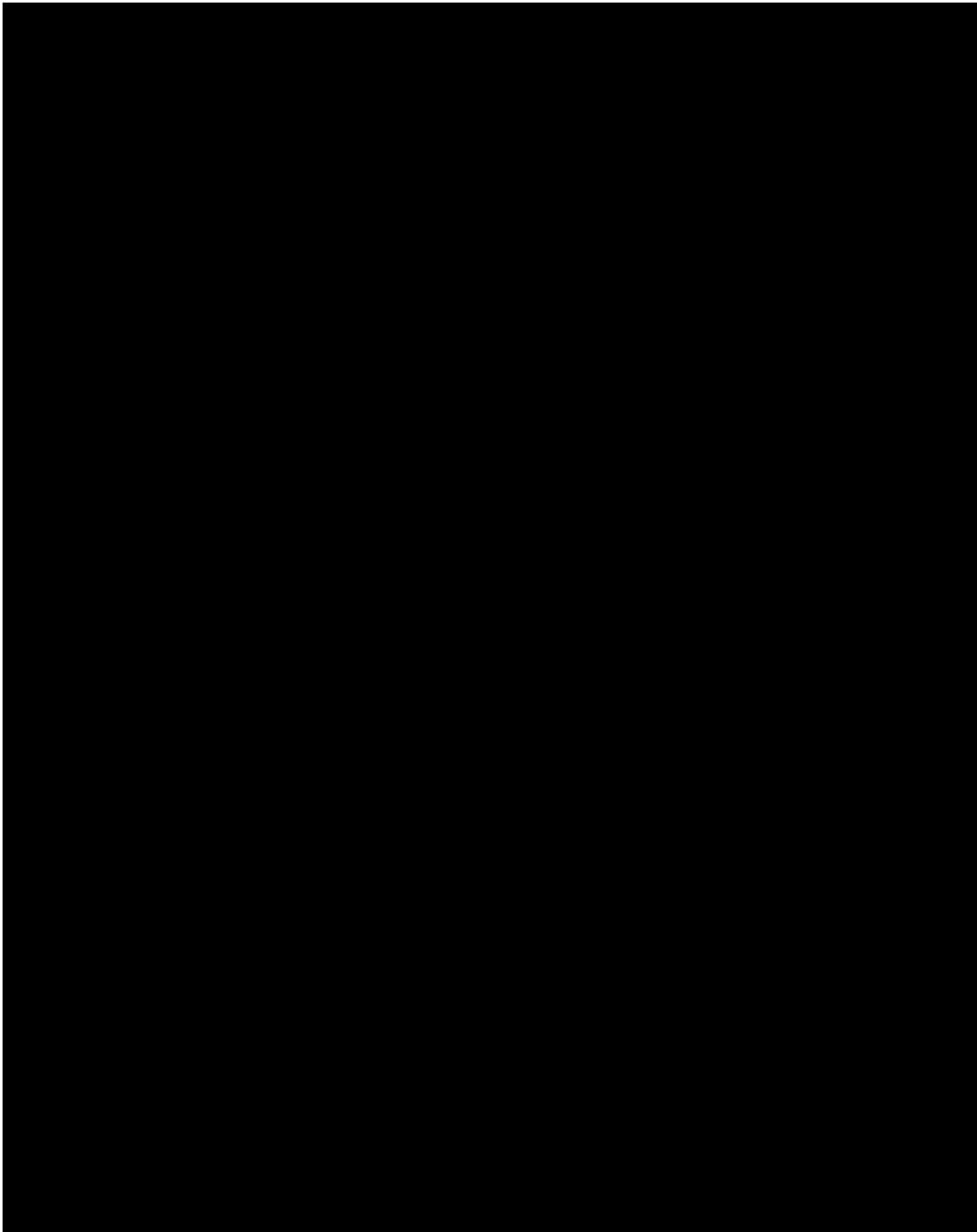


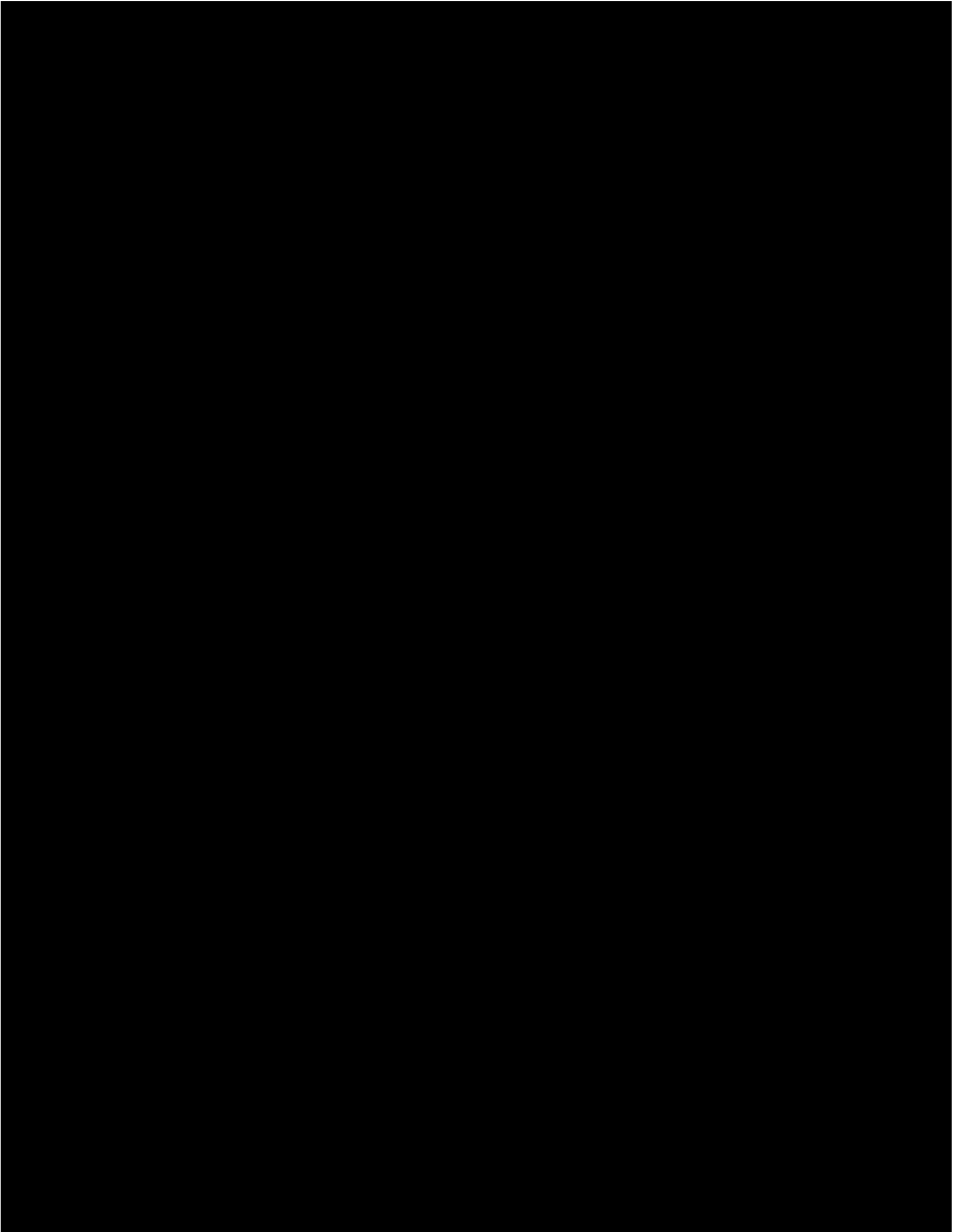


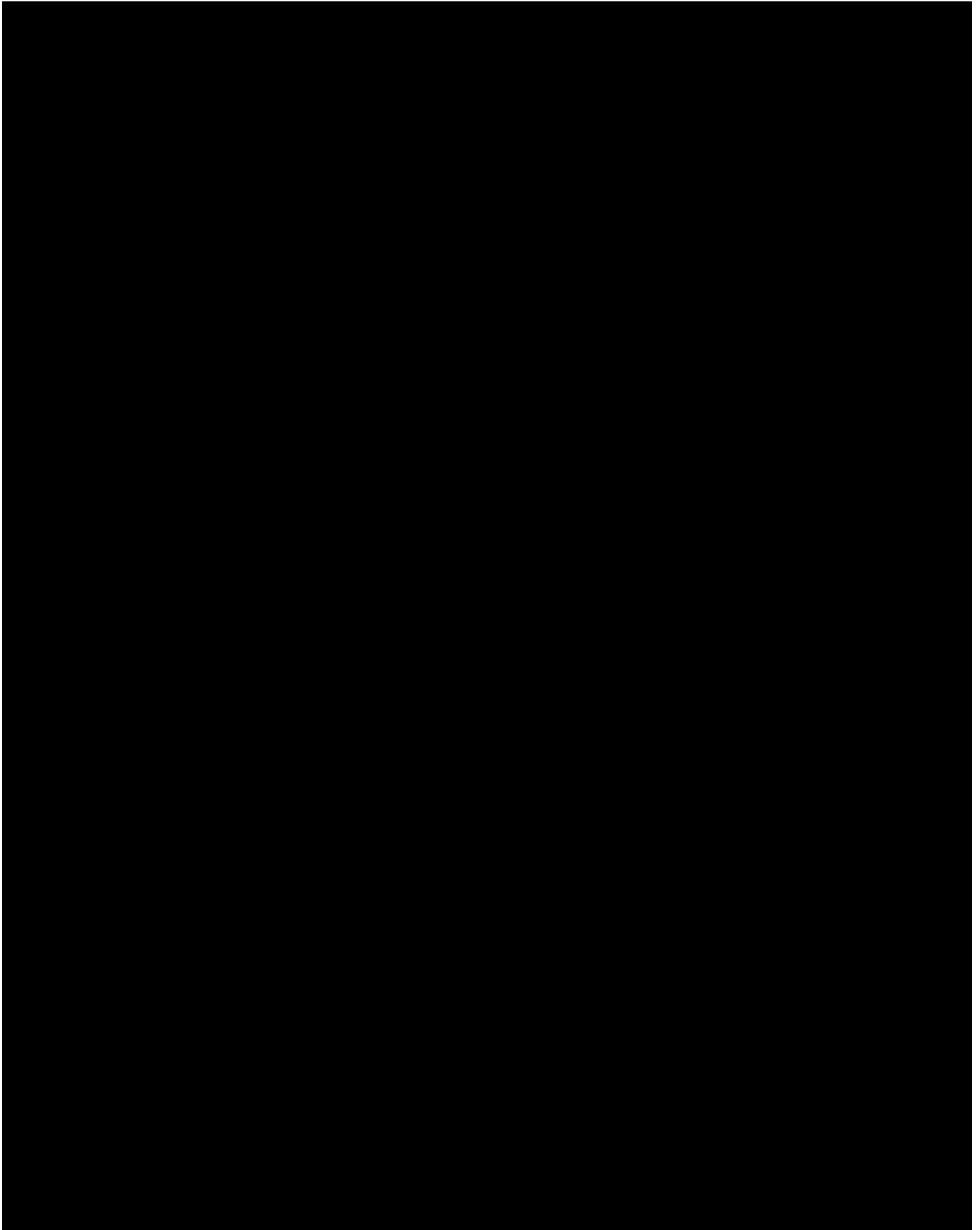
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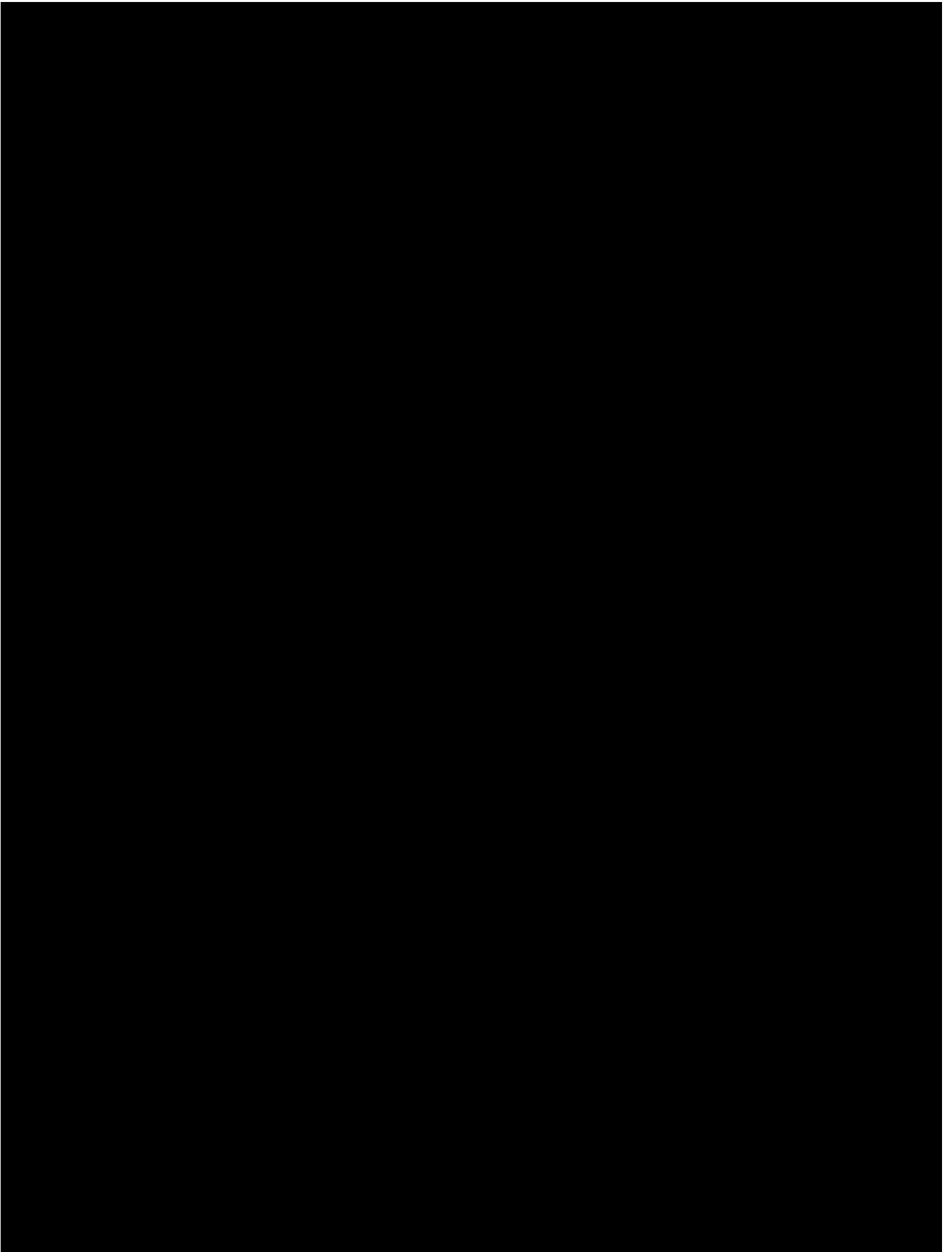


## Appendix 5-10: Redacted JV Operating Agreement

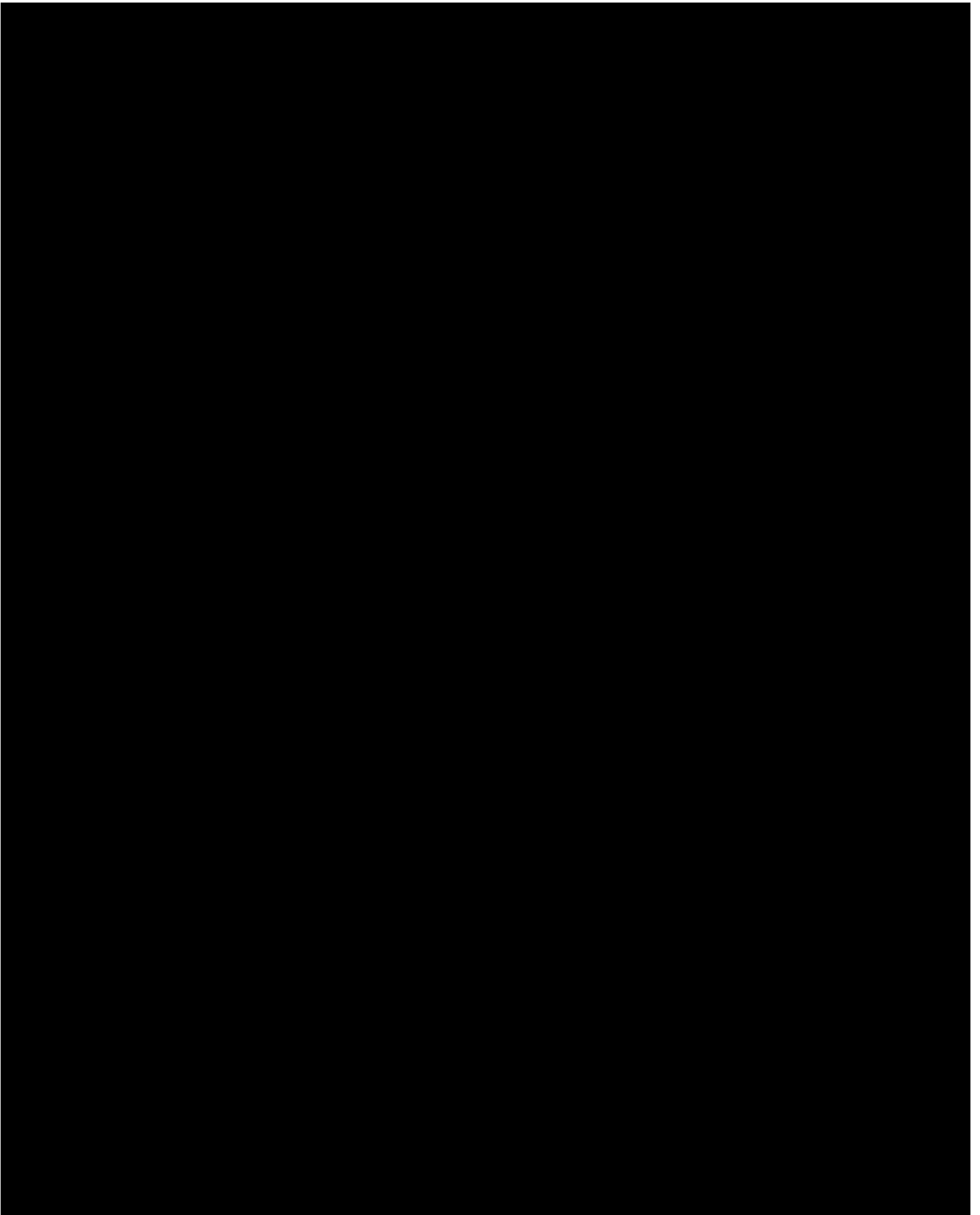


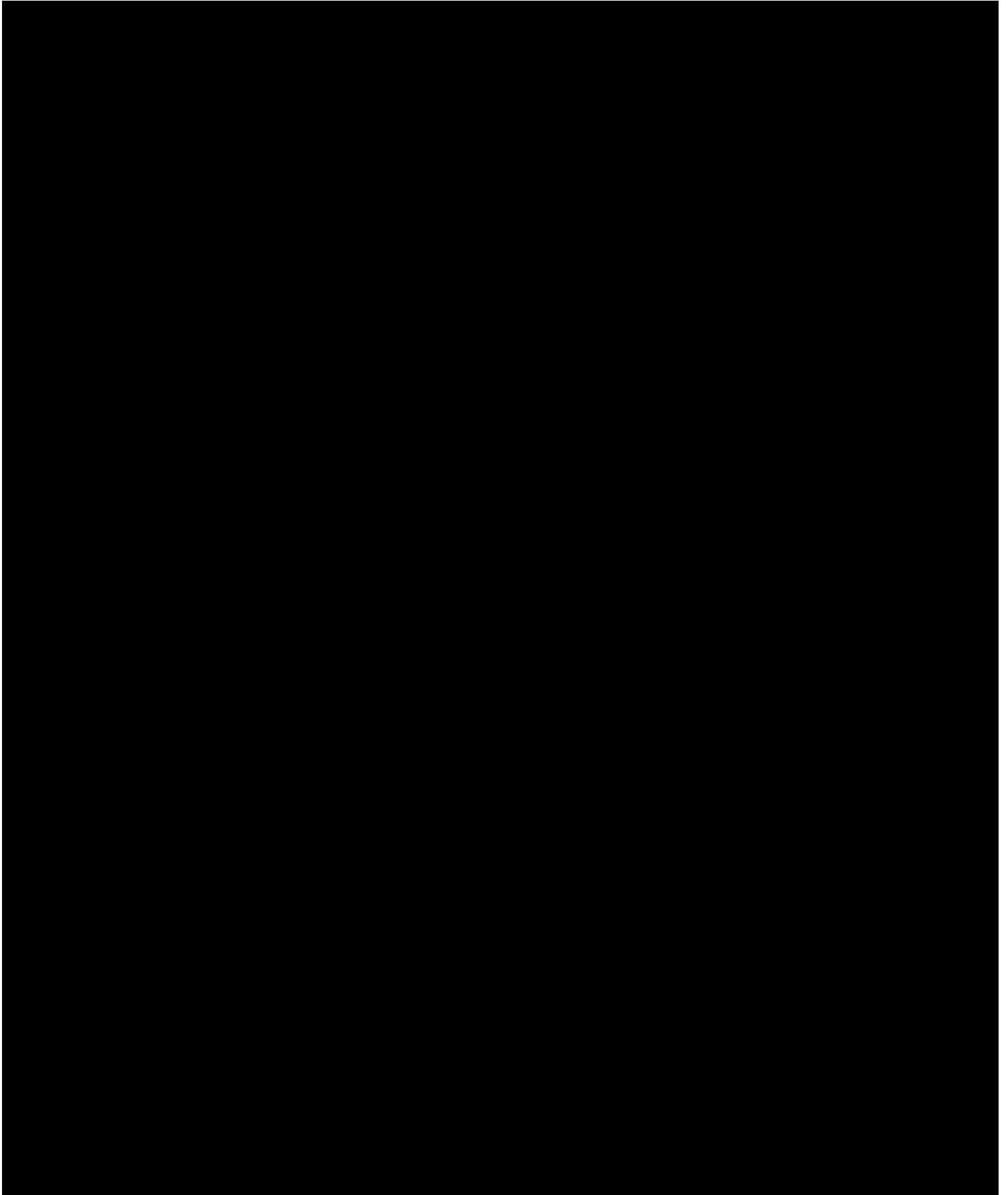


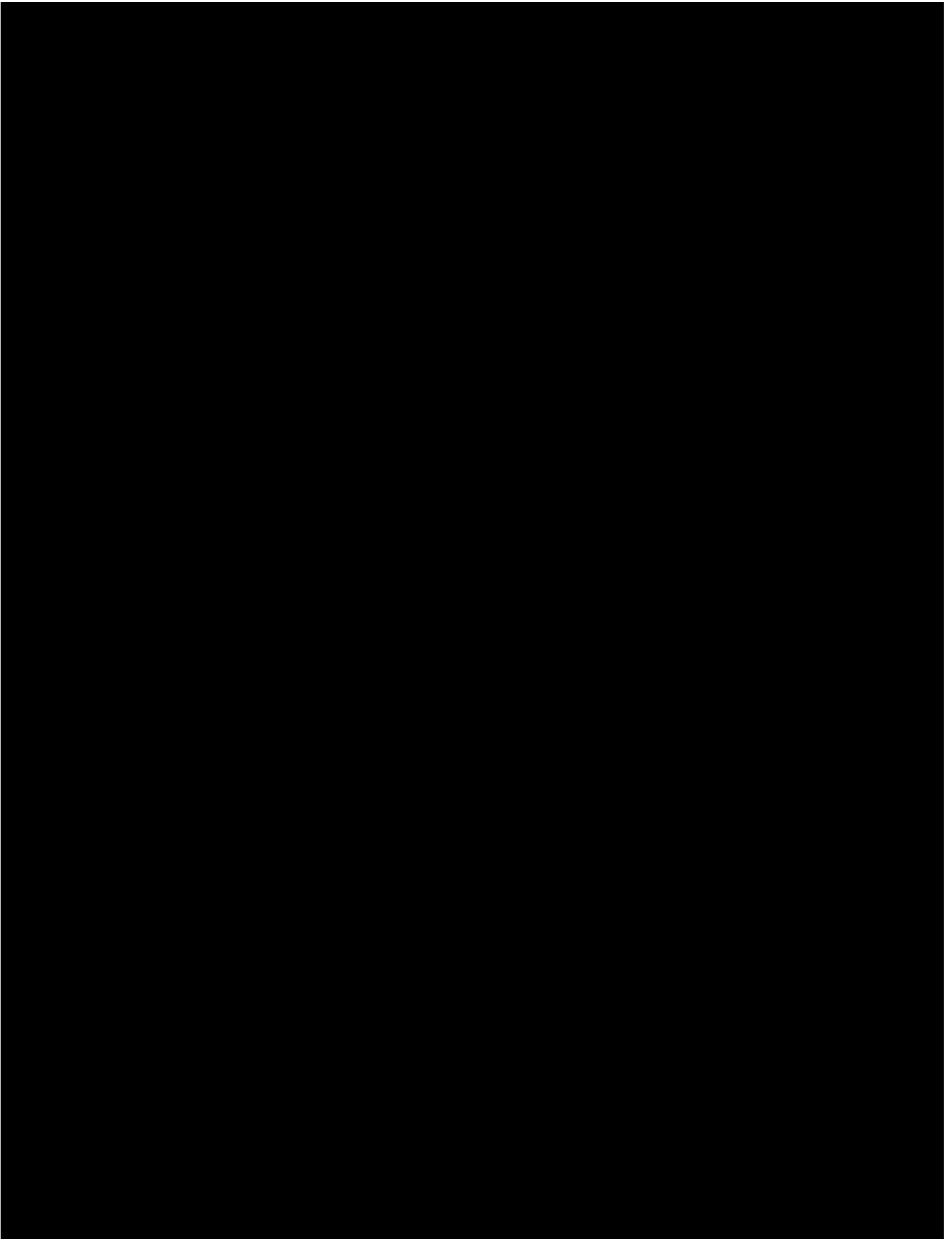


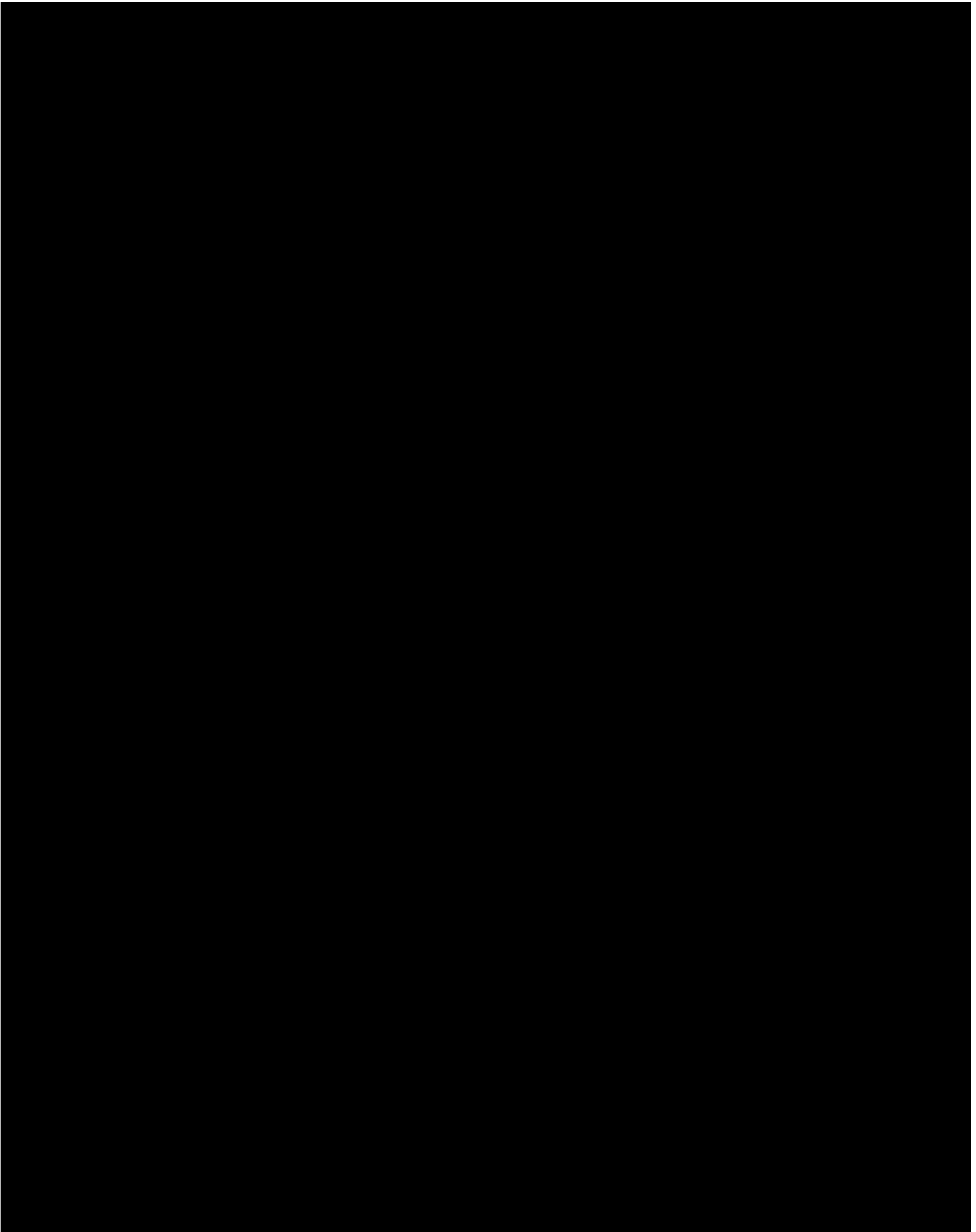


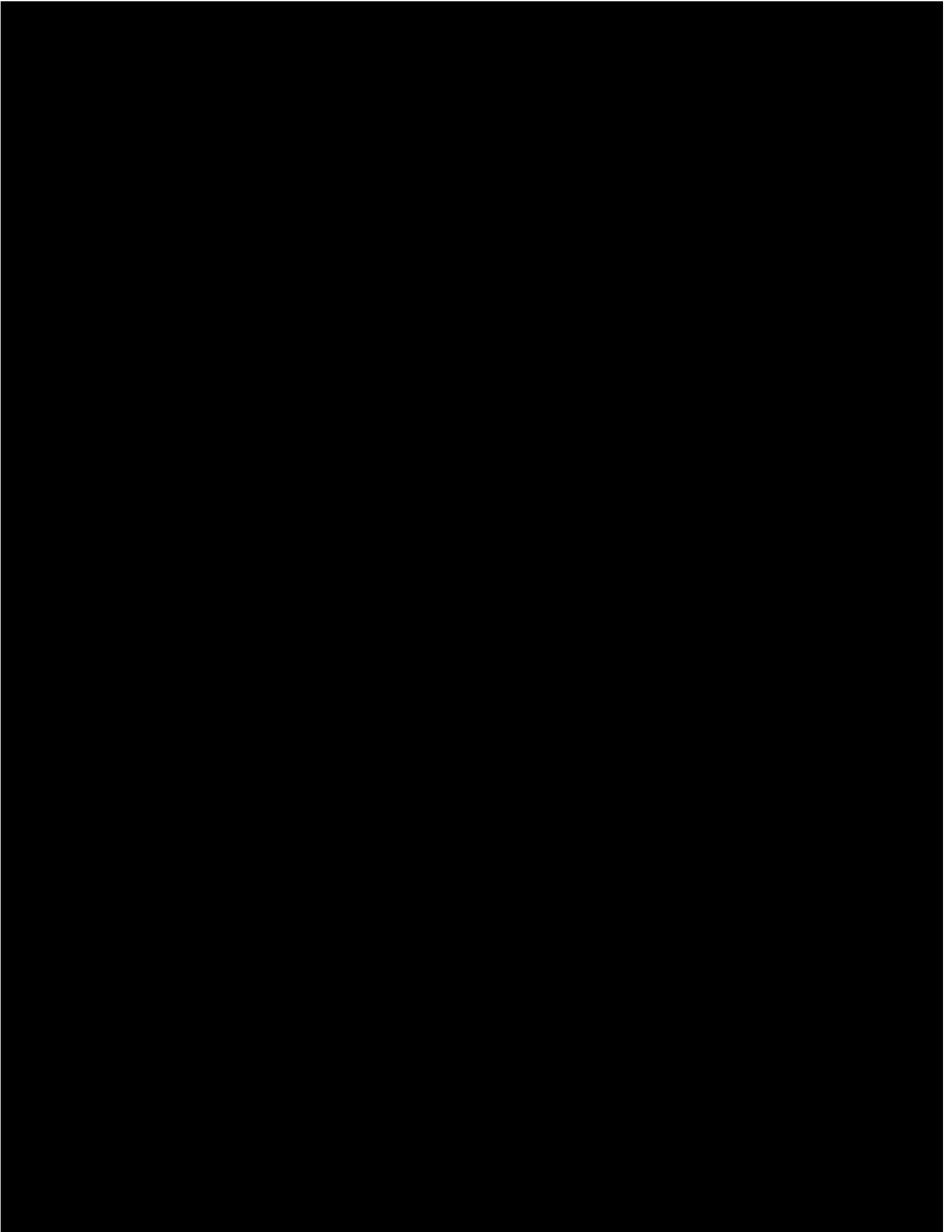


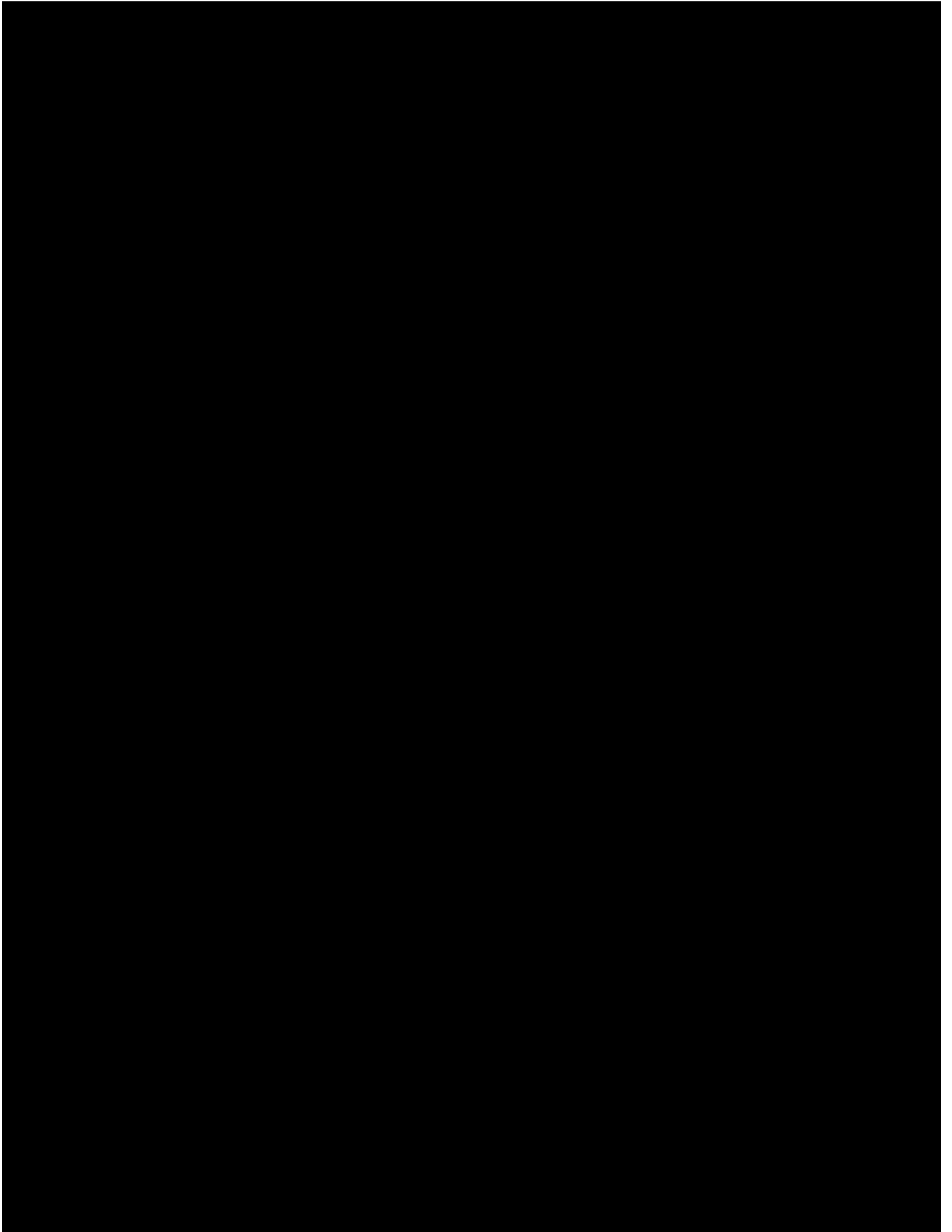


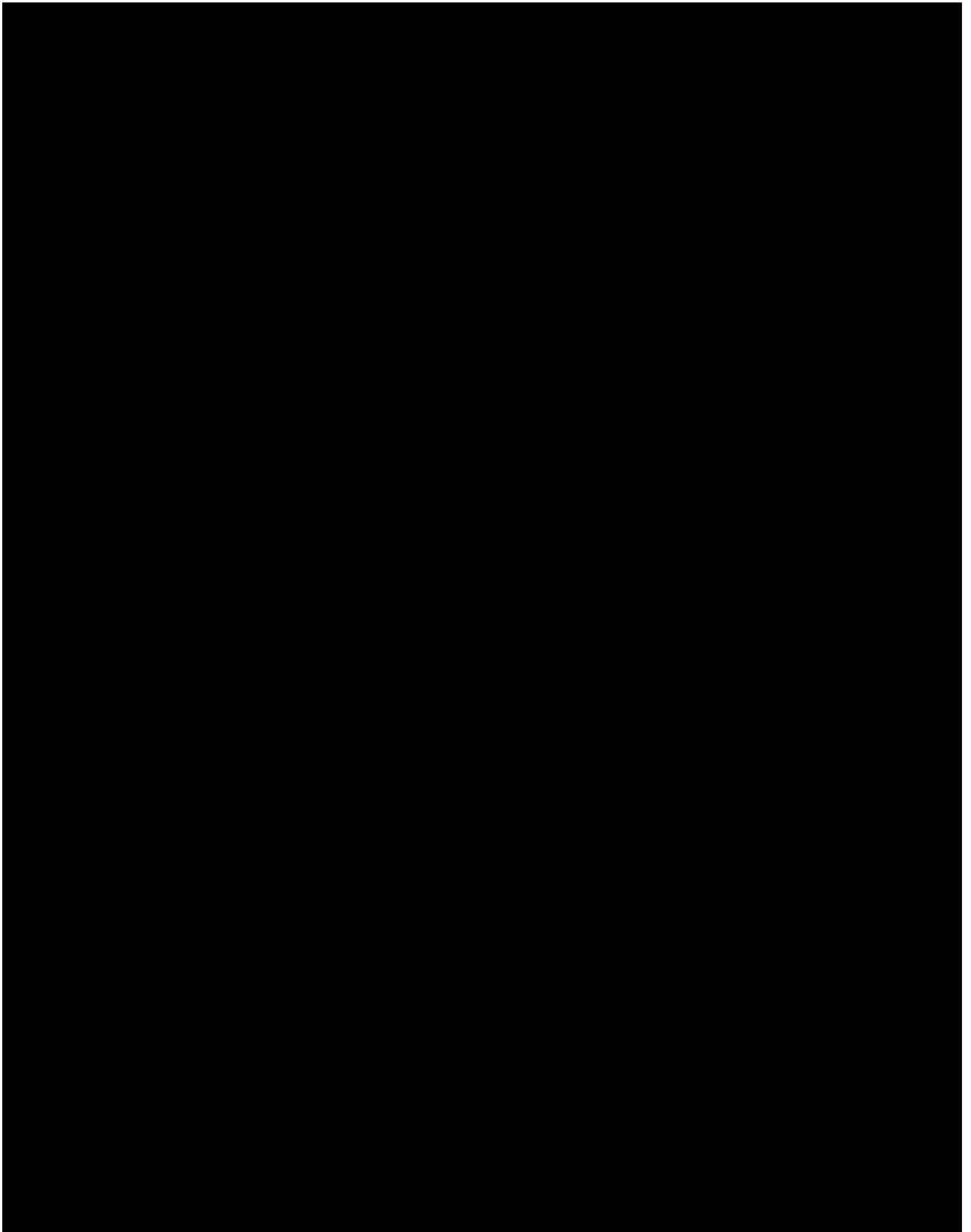


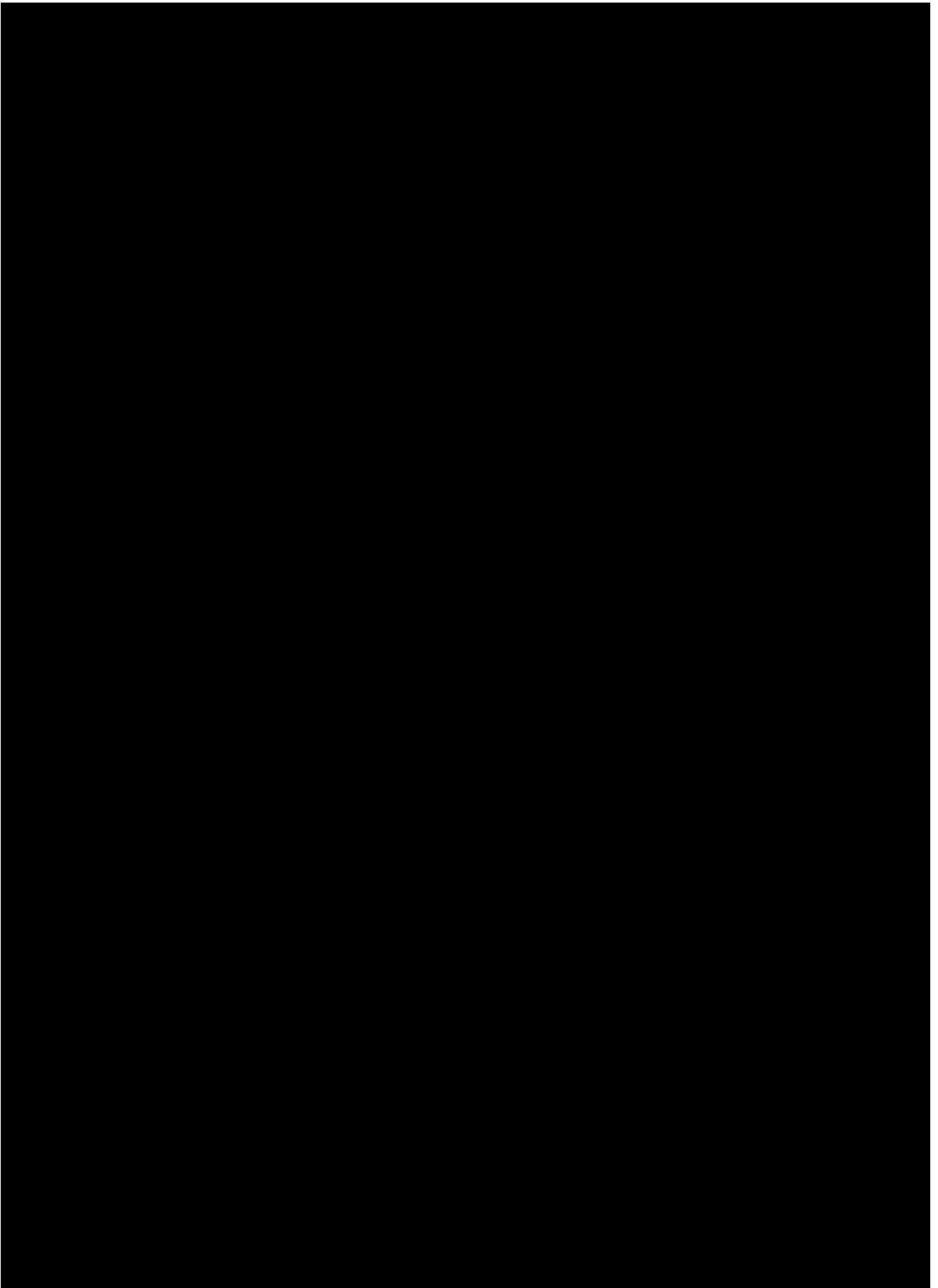














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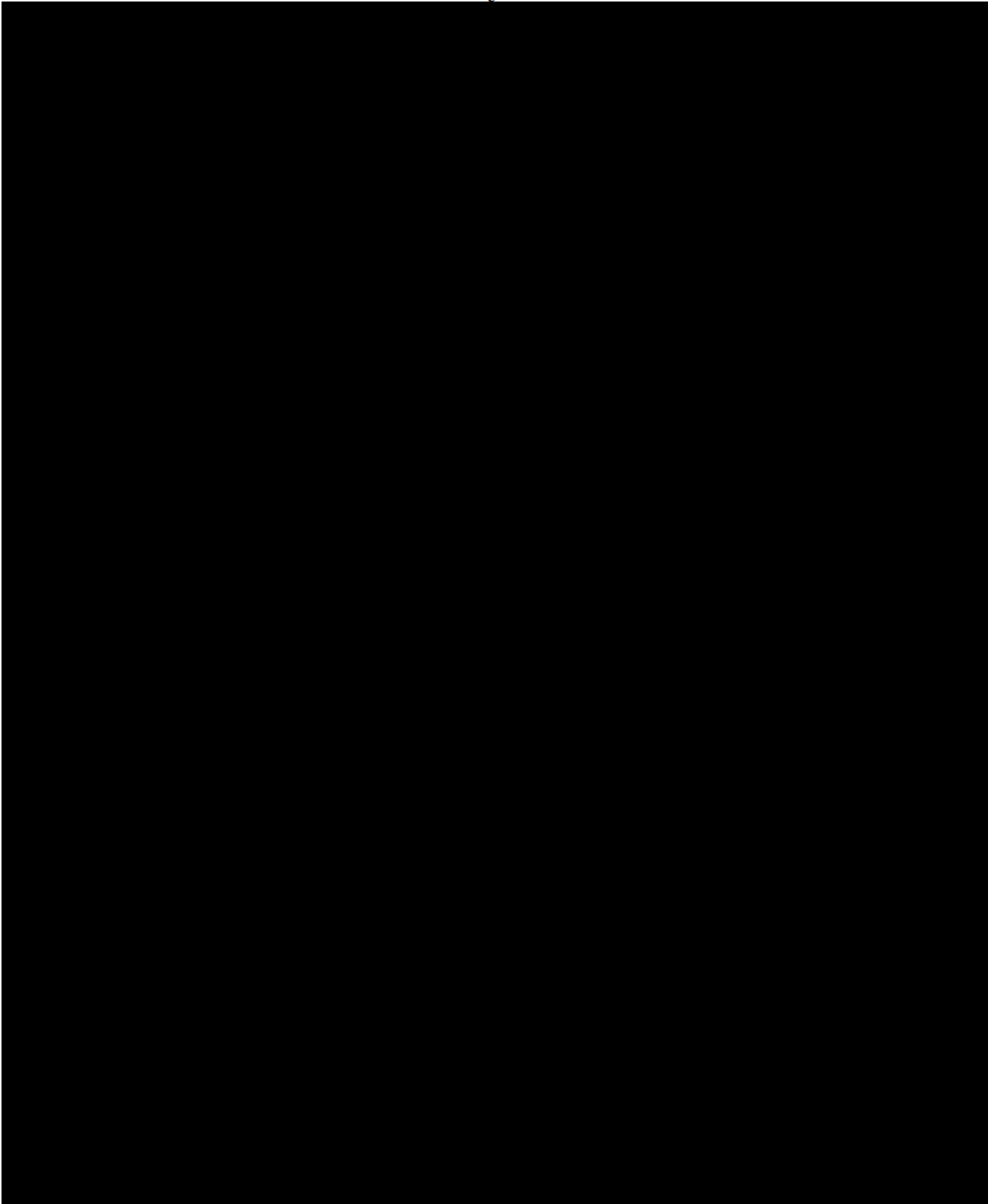
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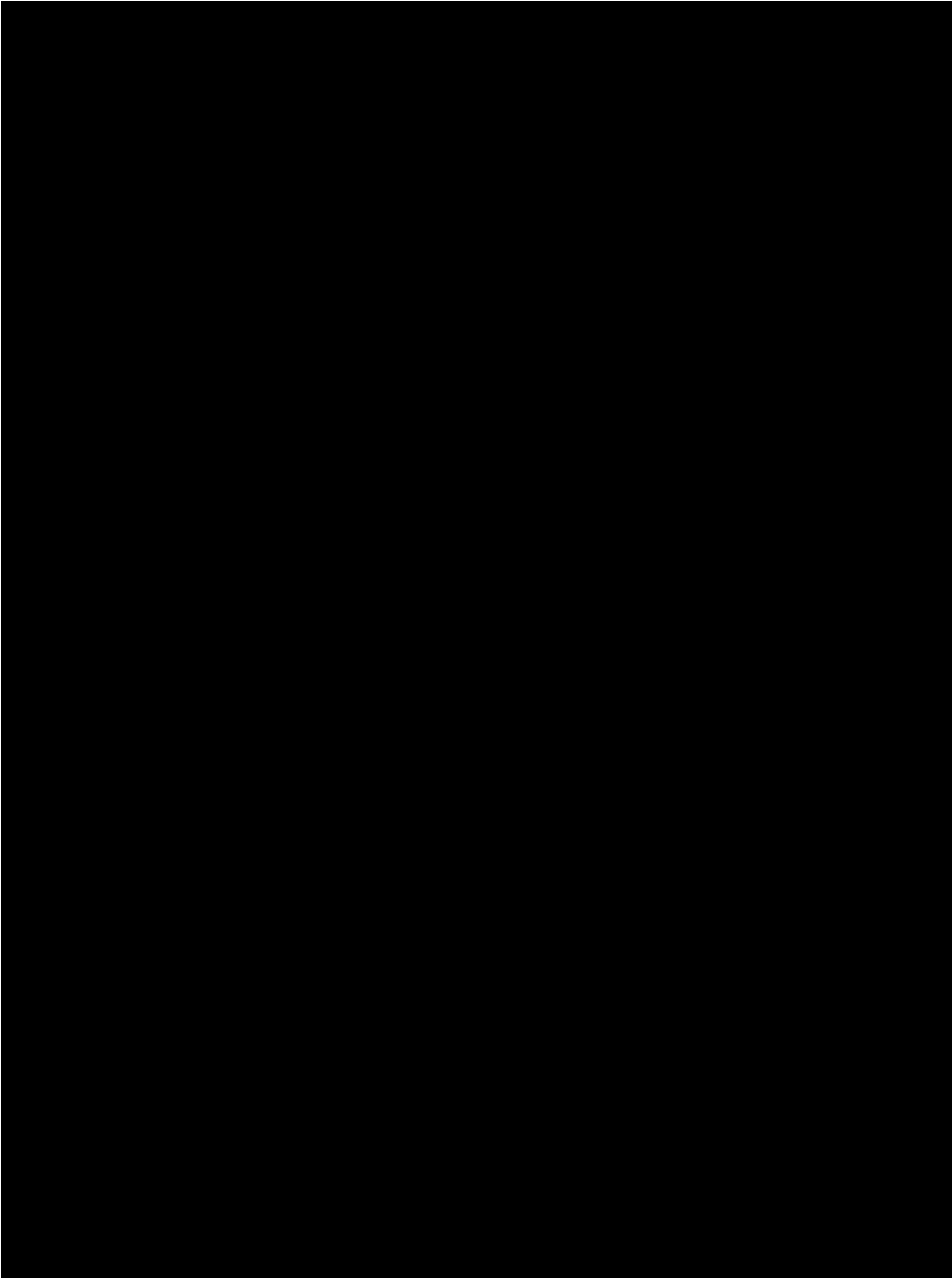
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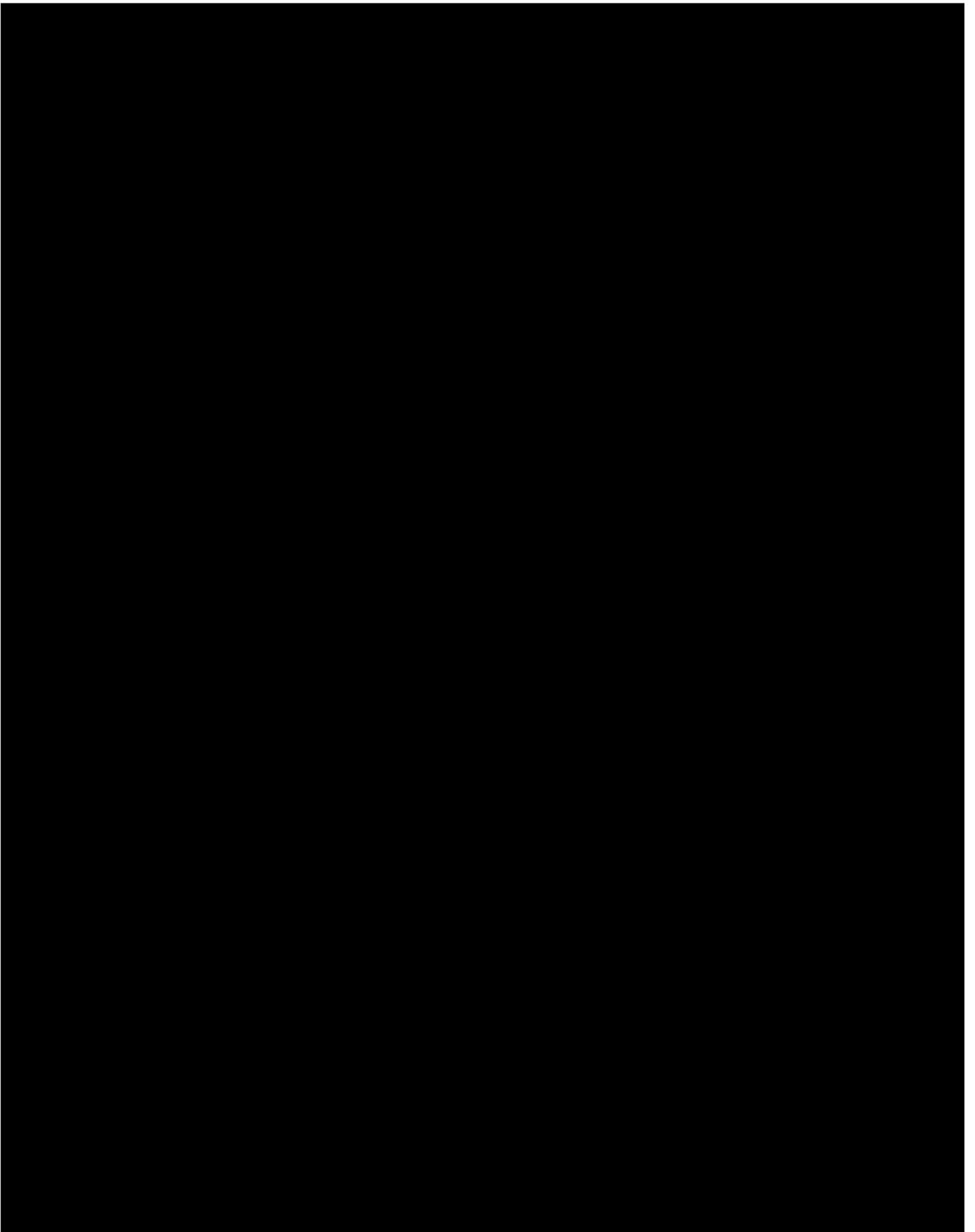
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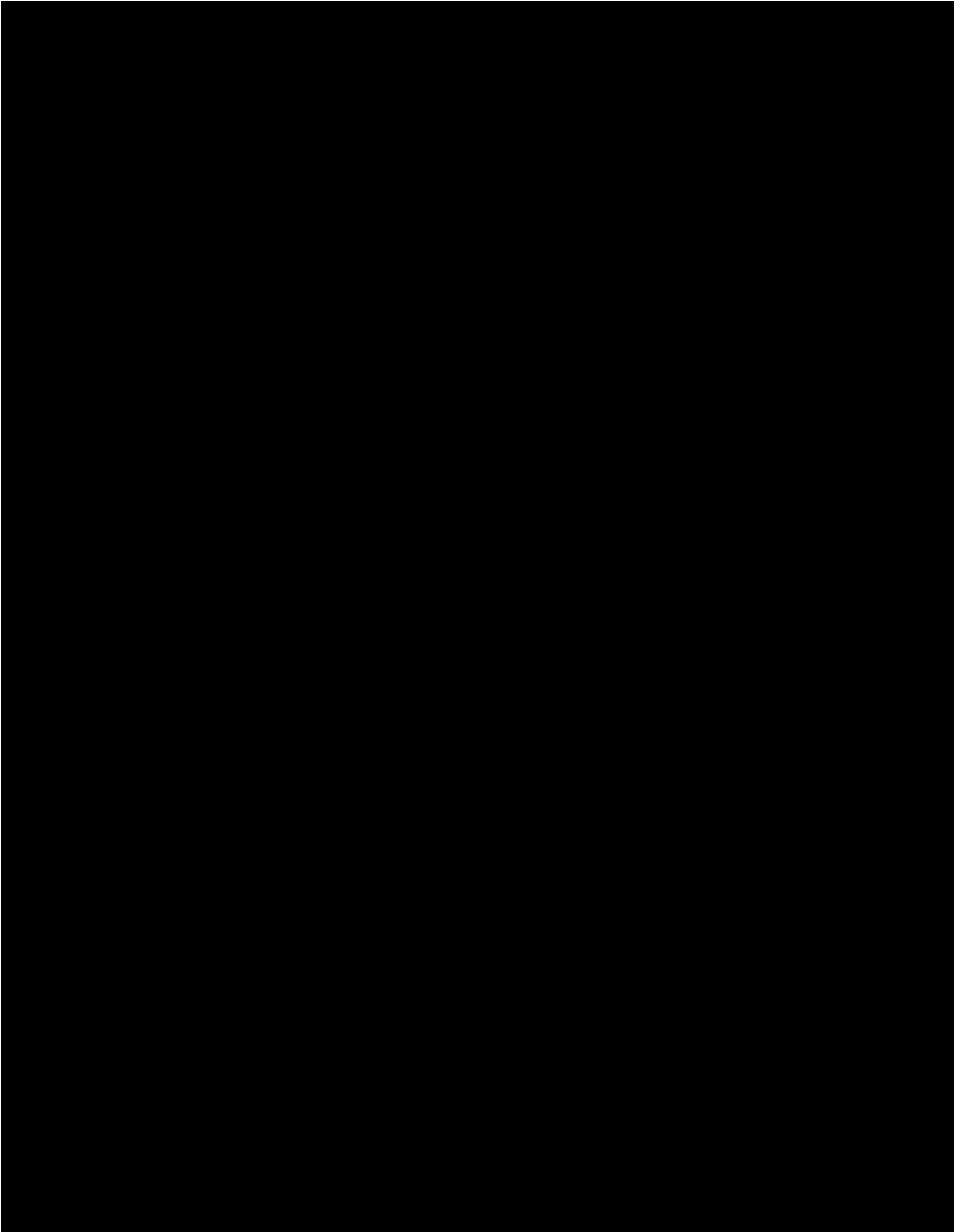
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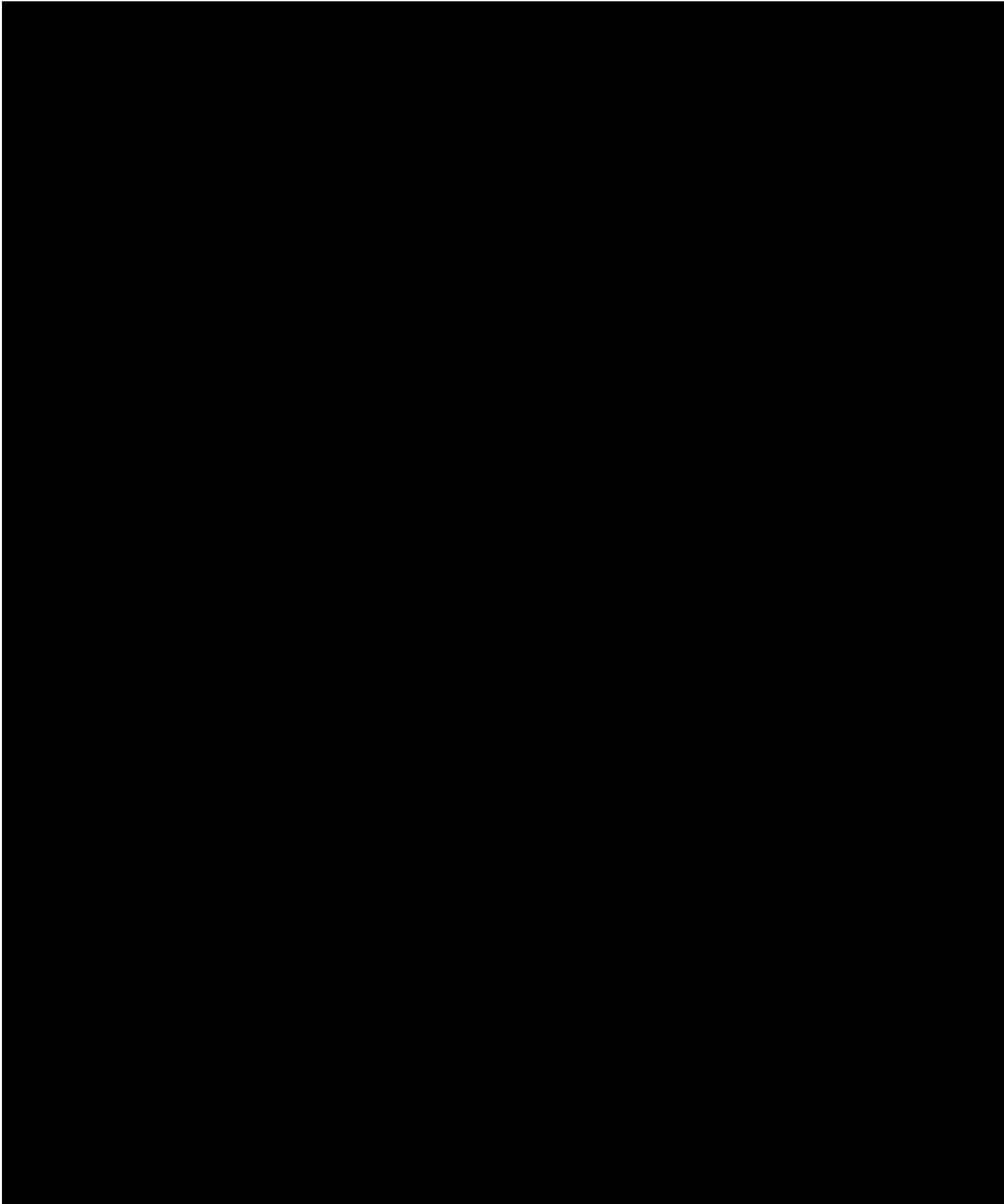
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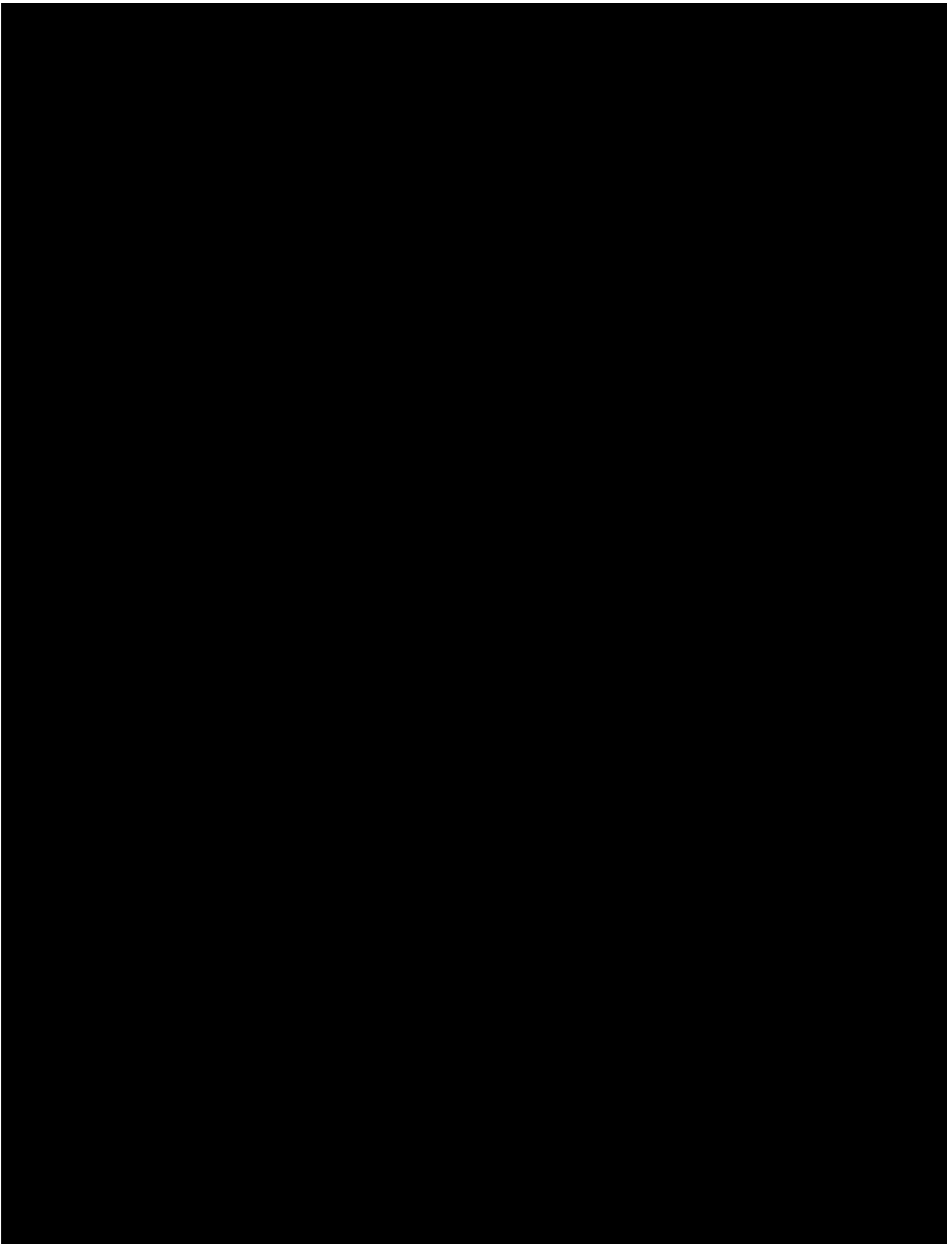


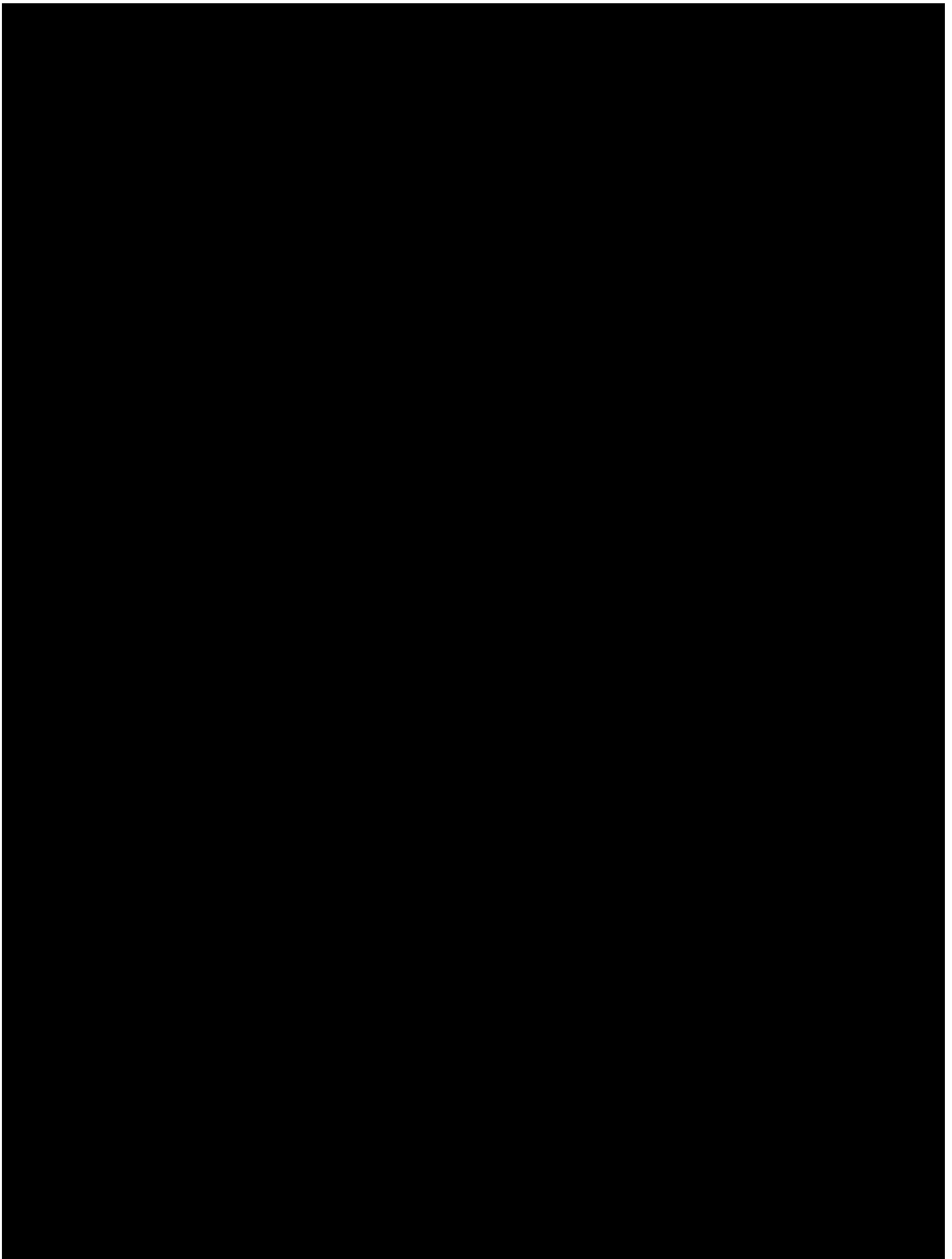




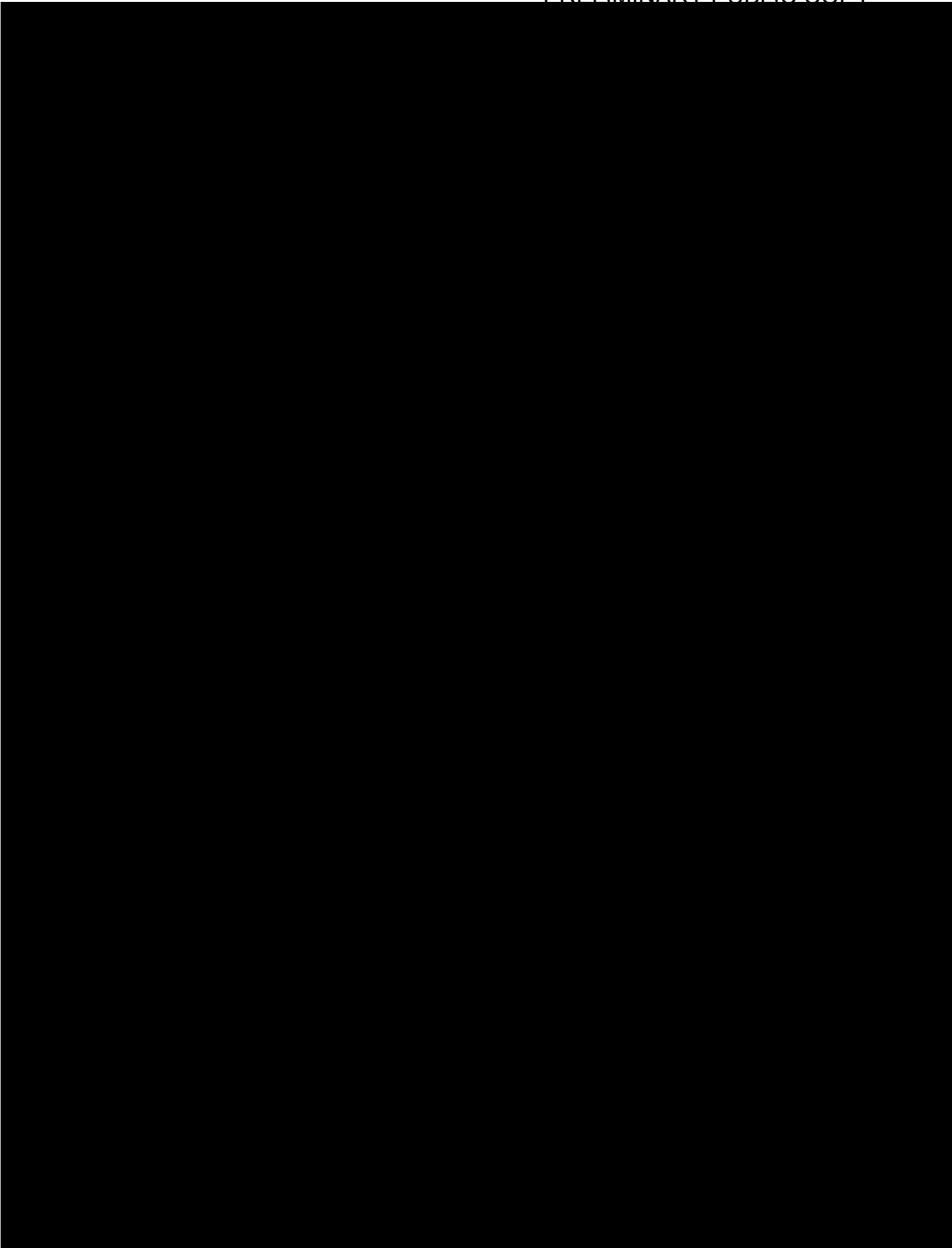












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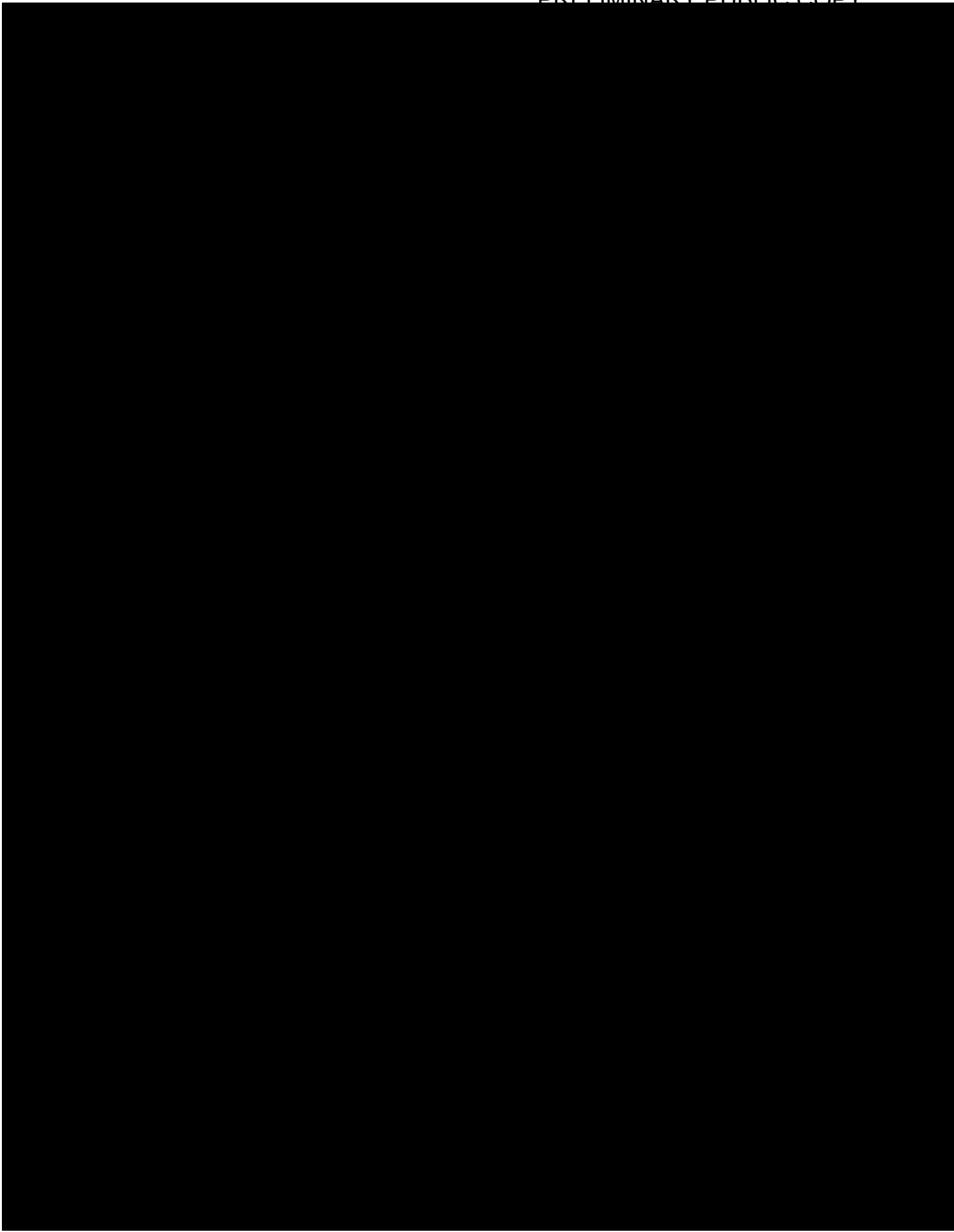
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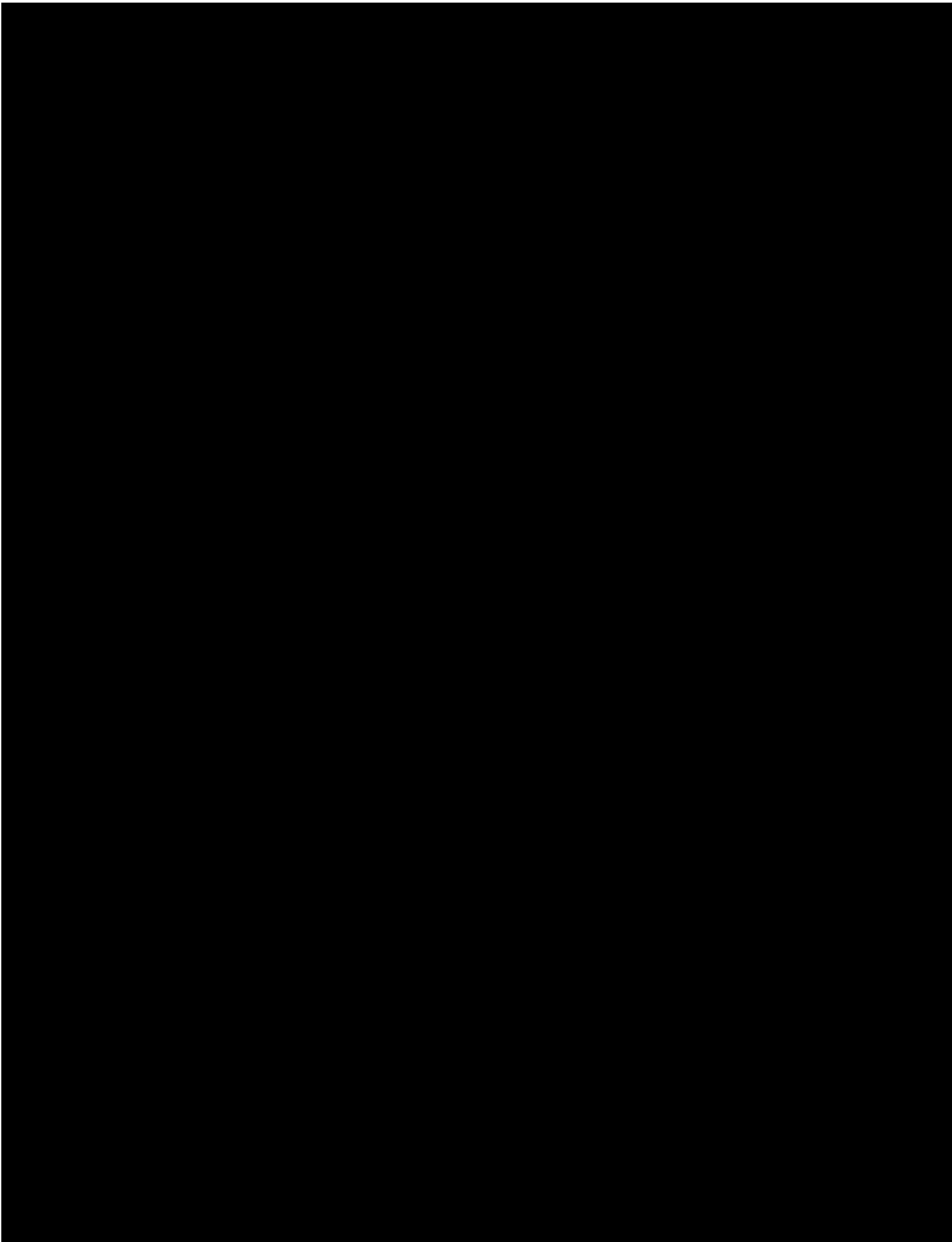
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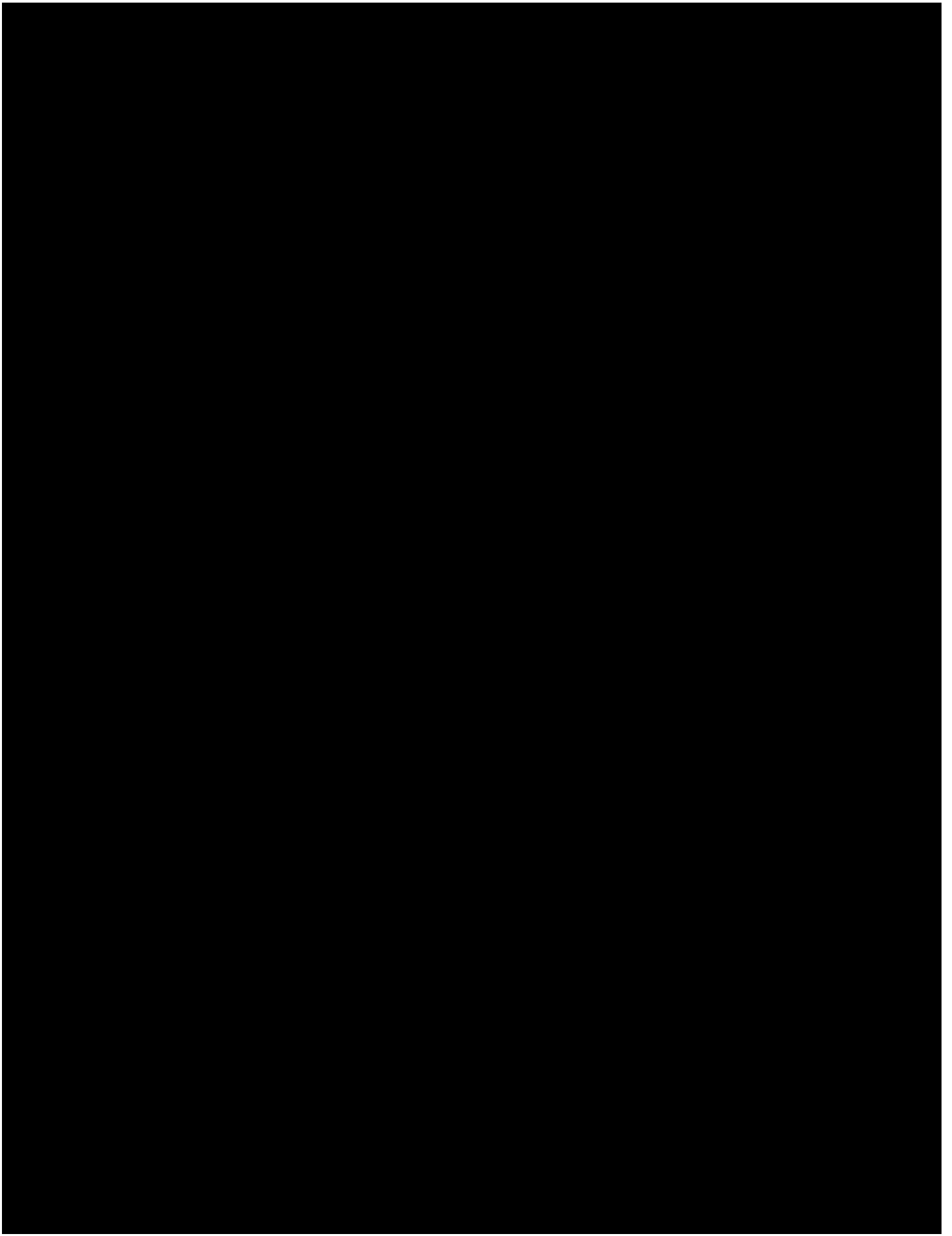
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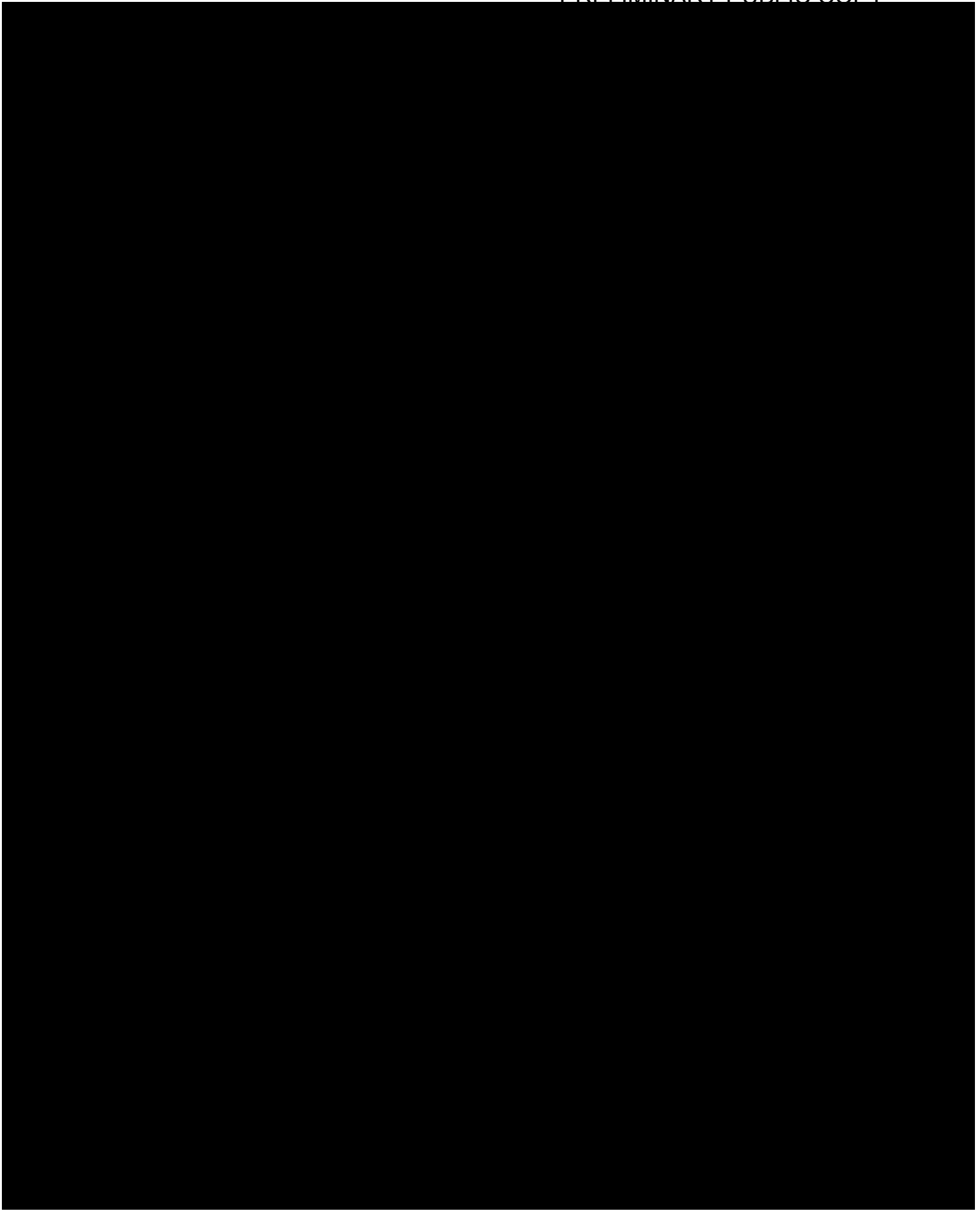
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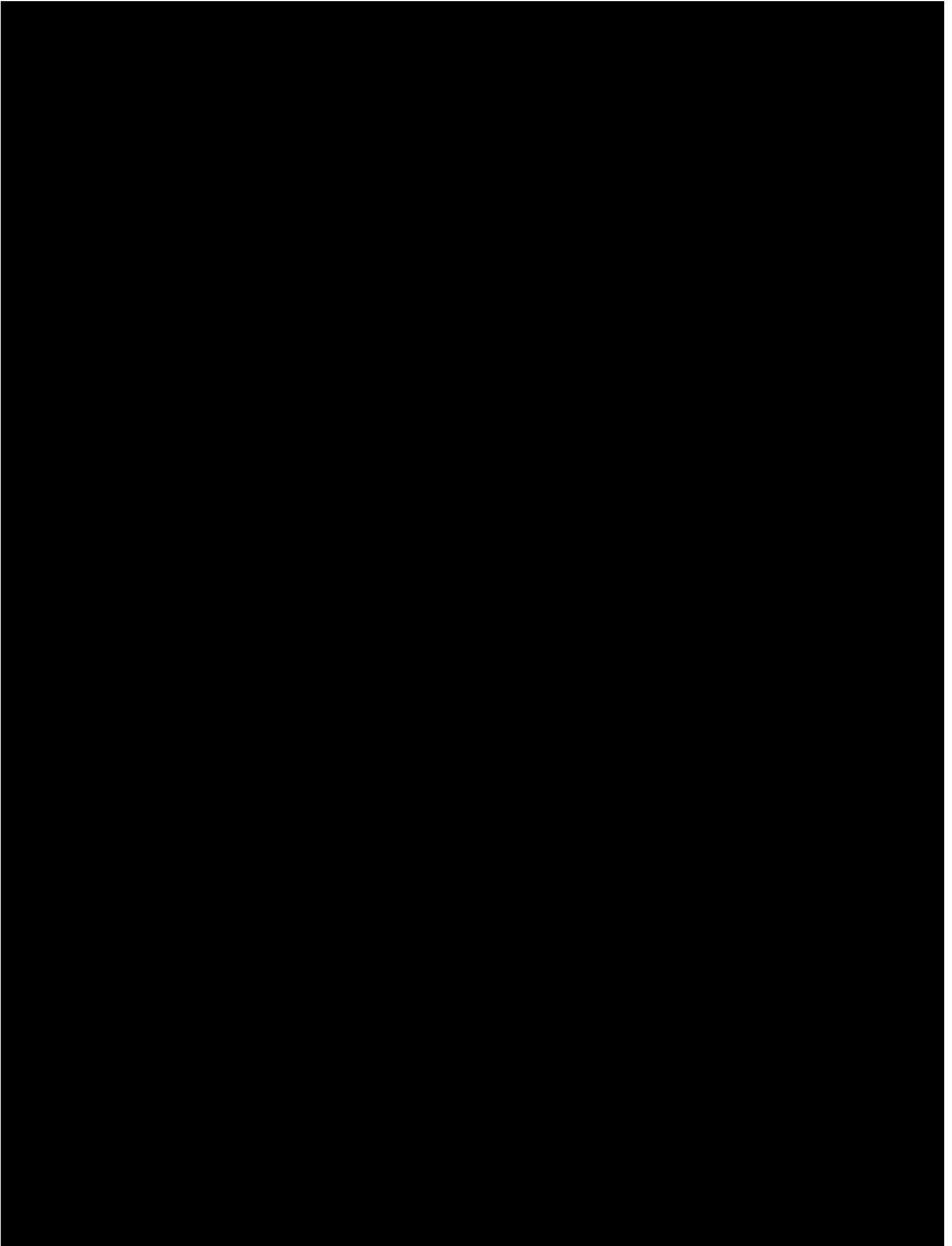
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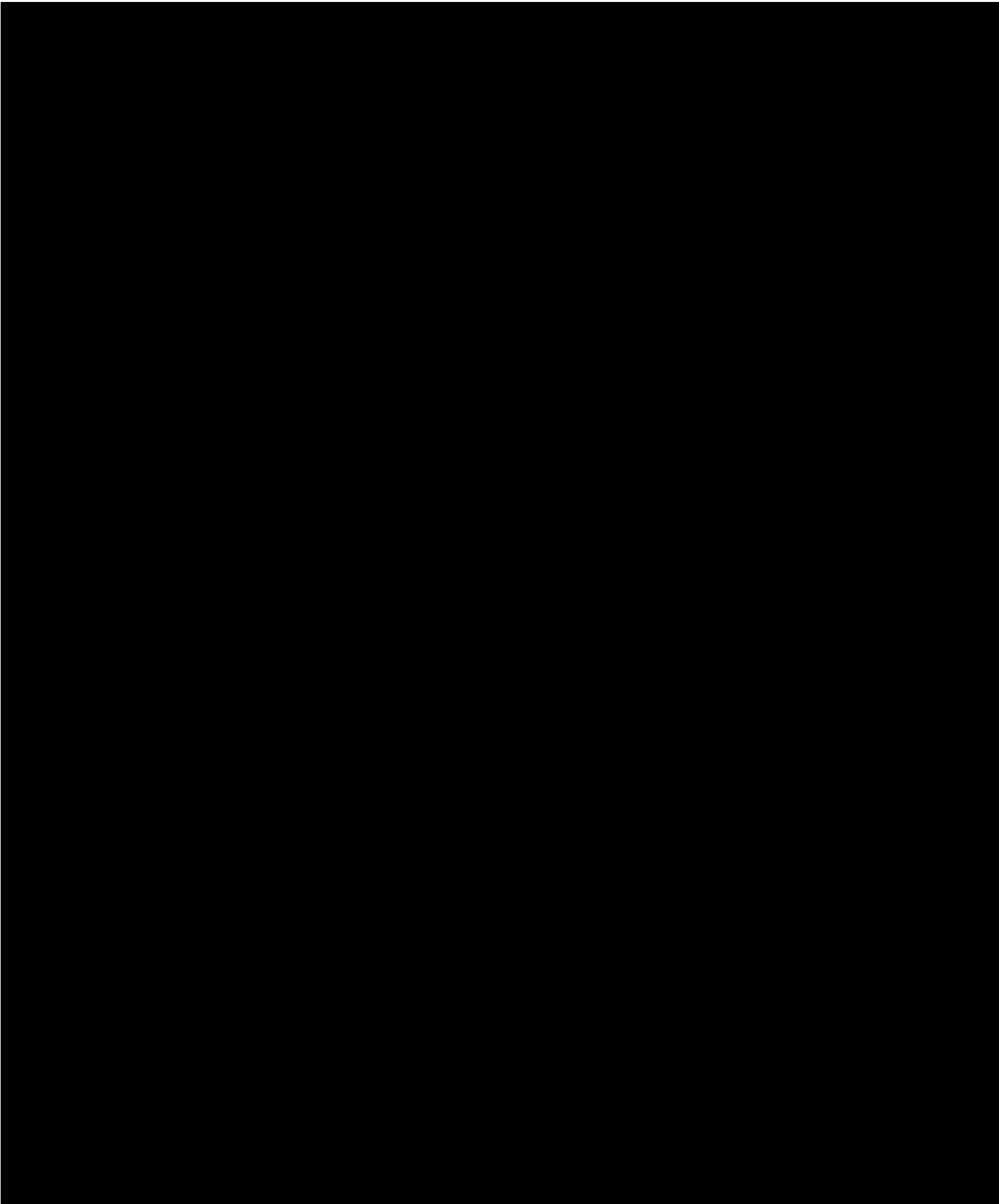












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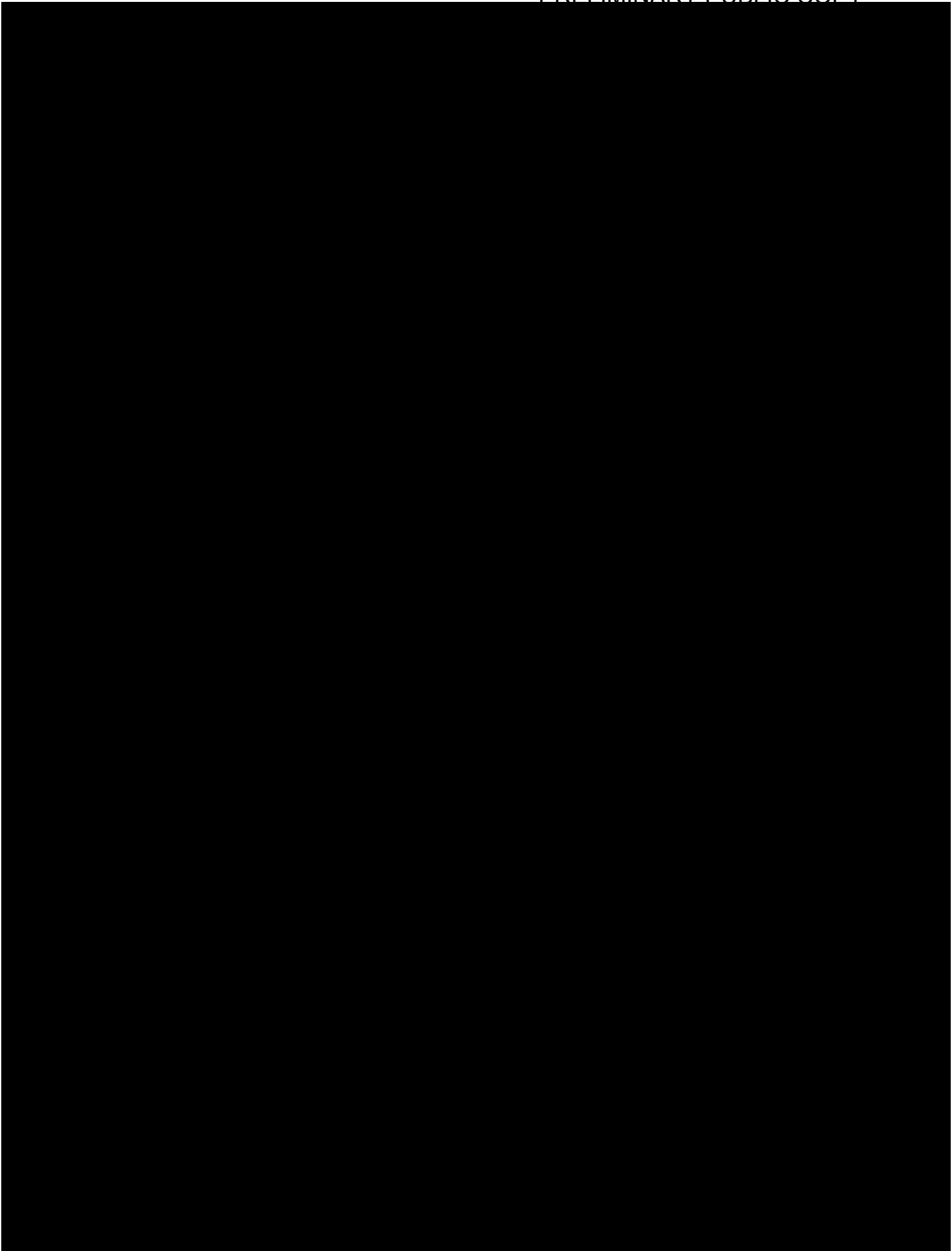
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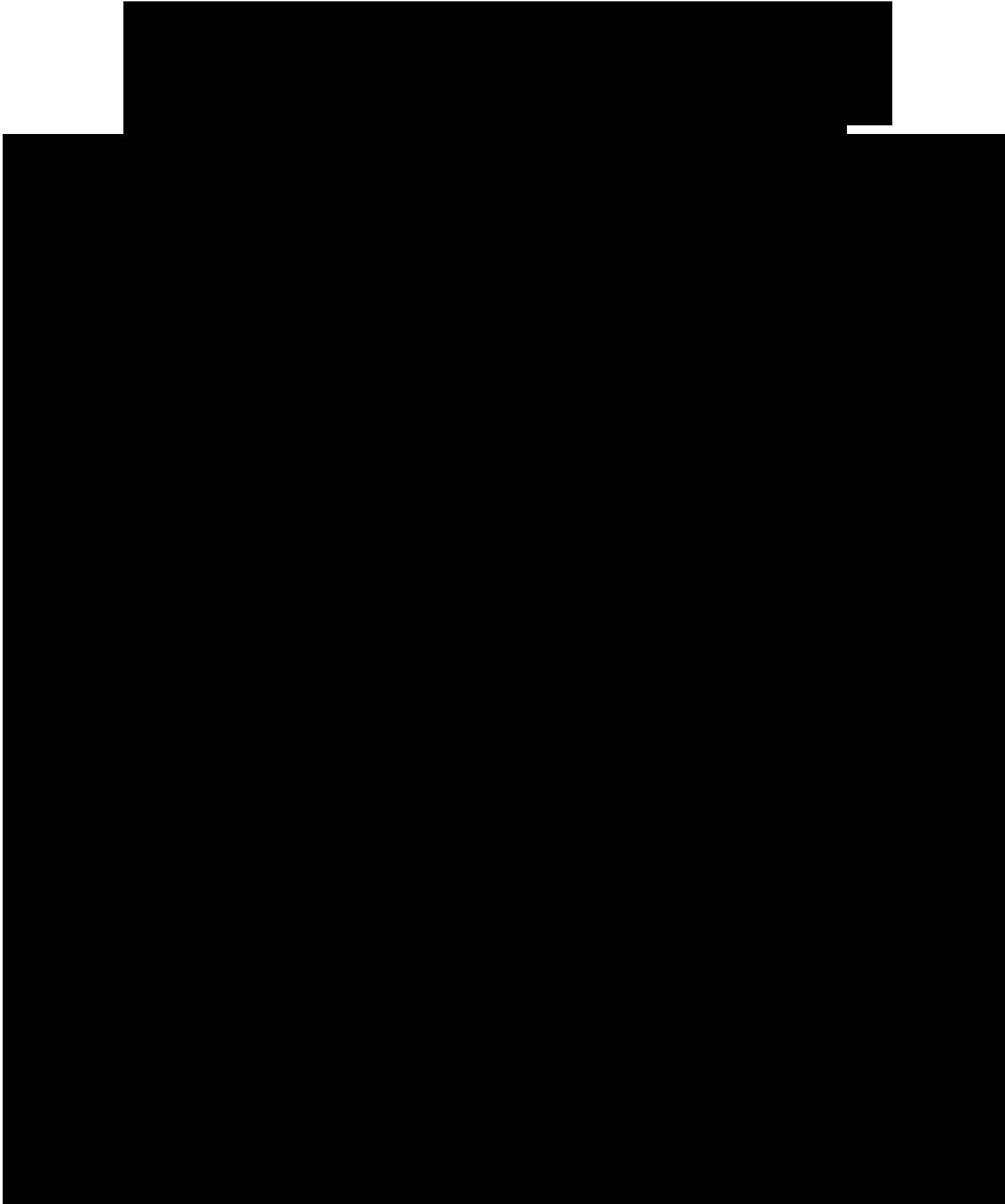
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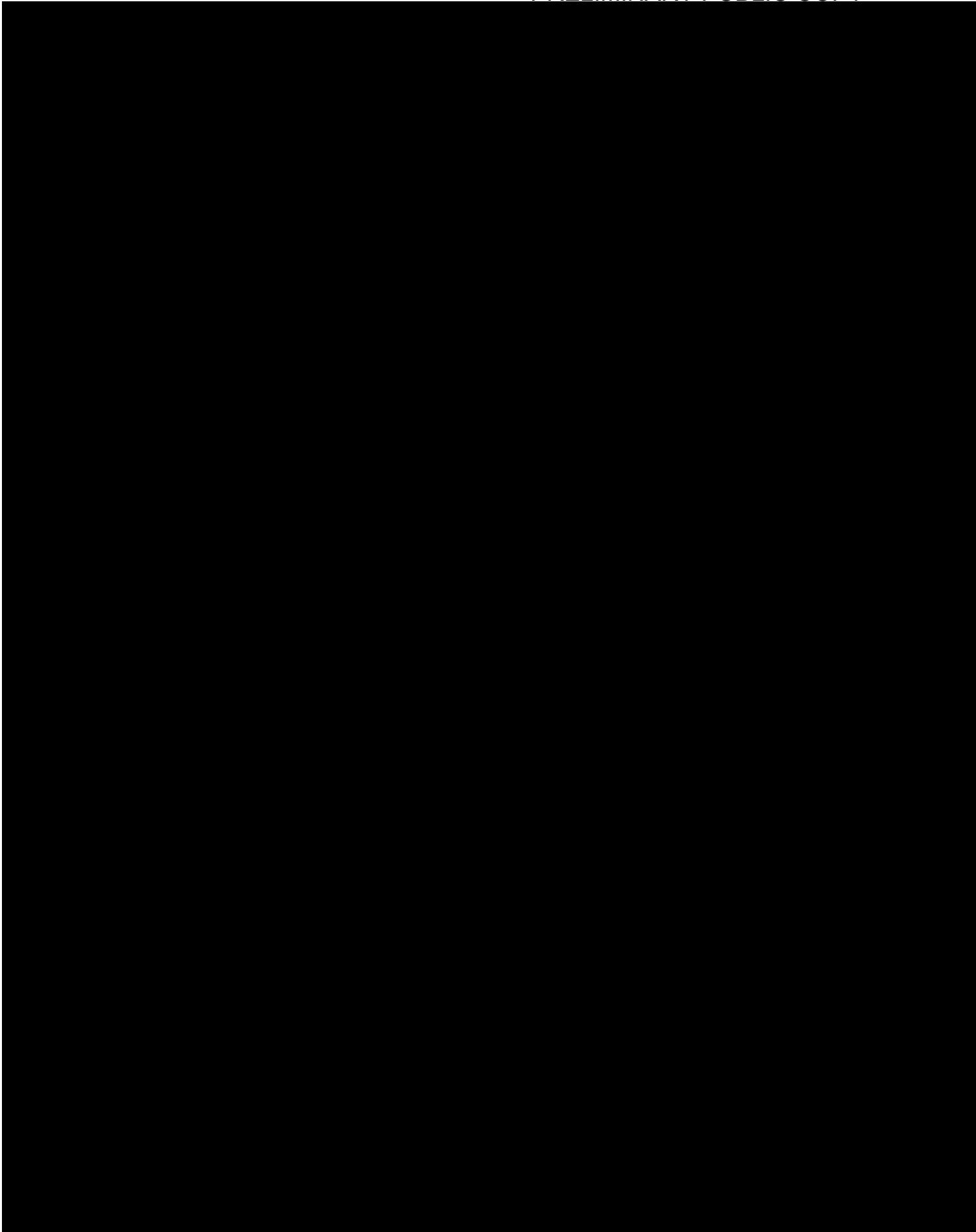
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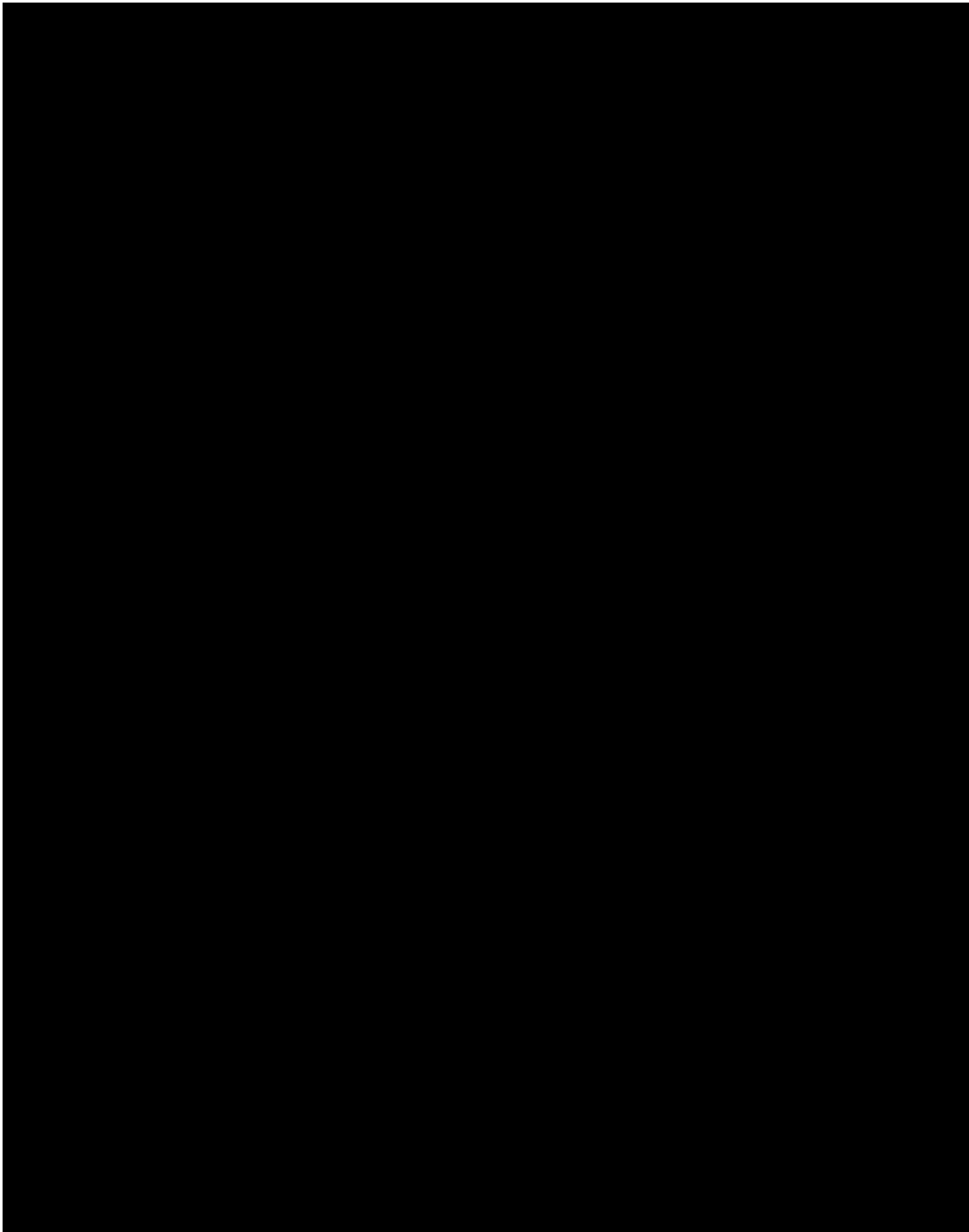
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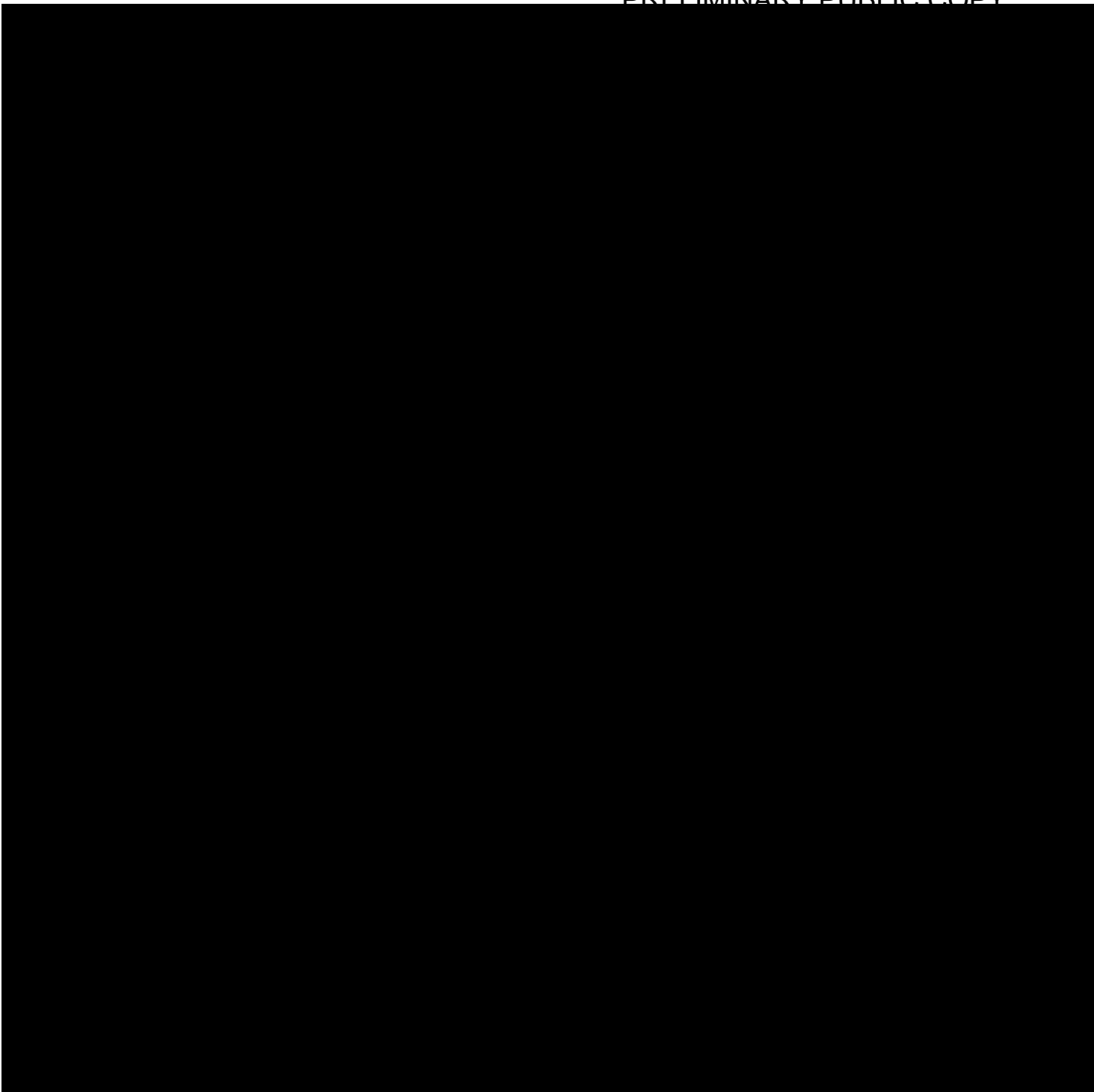
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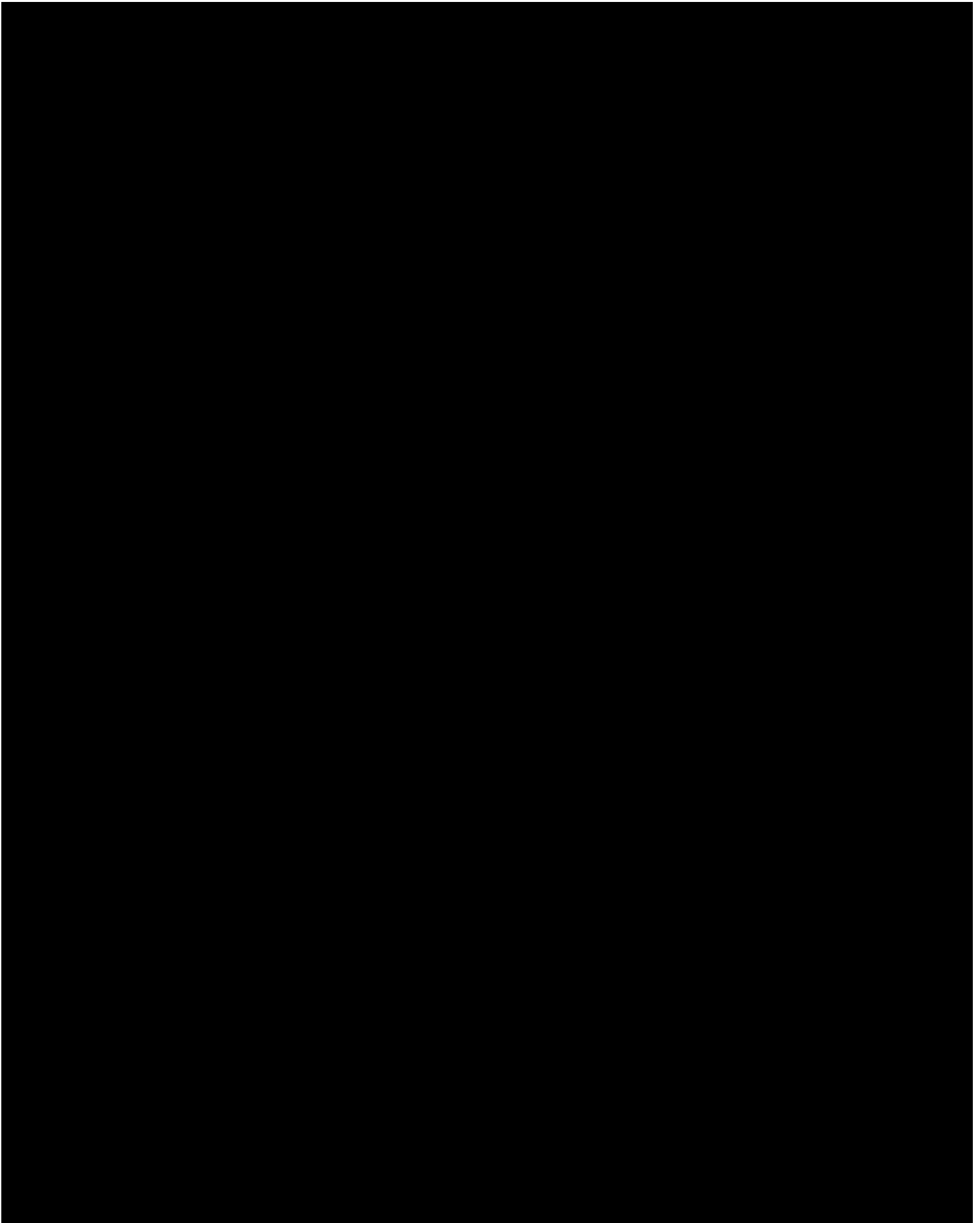
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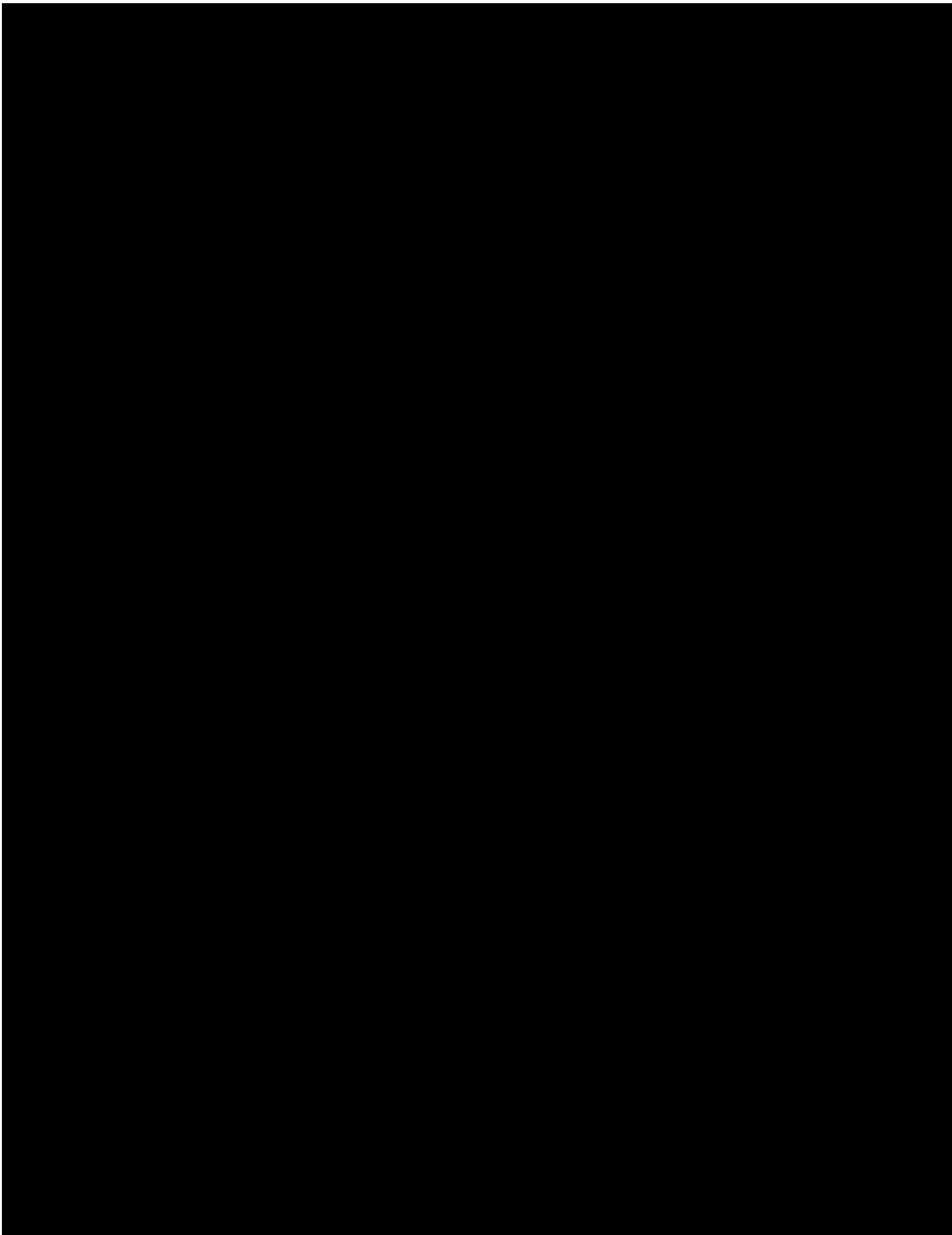
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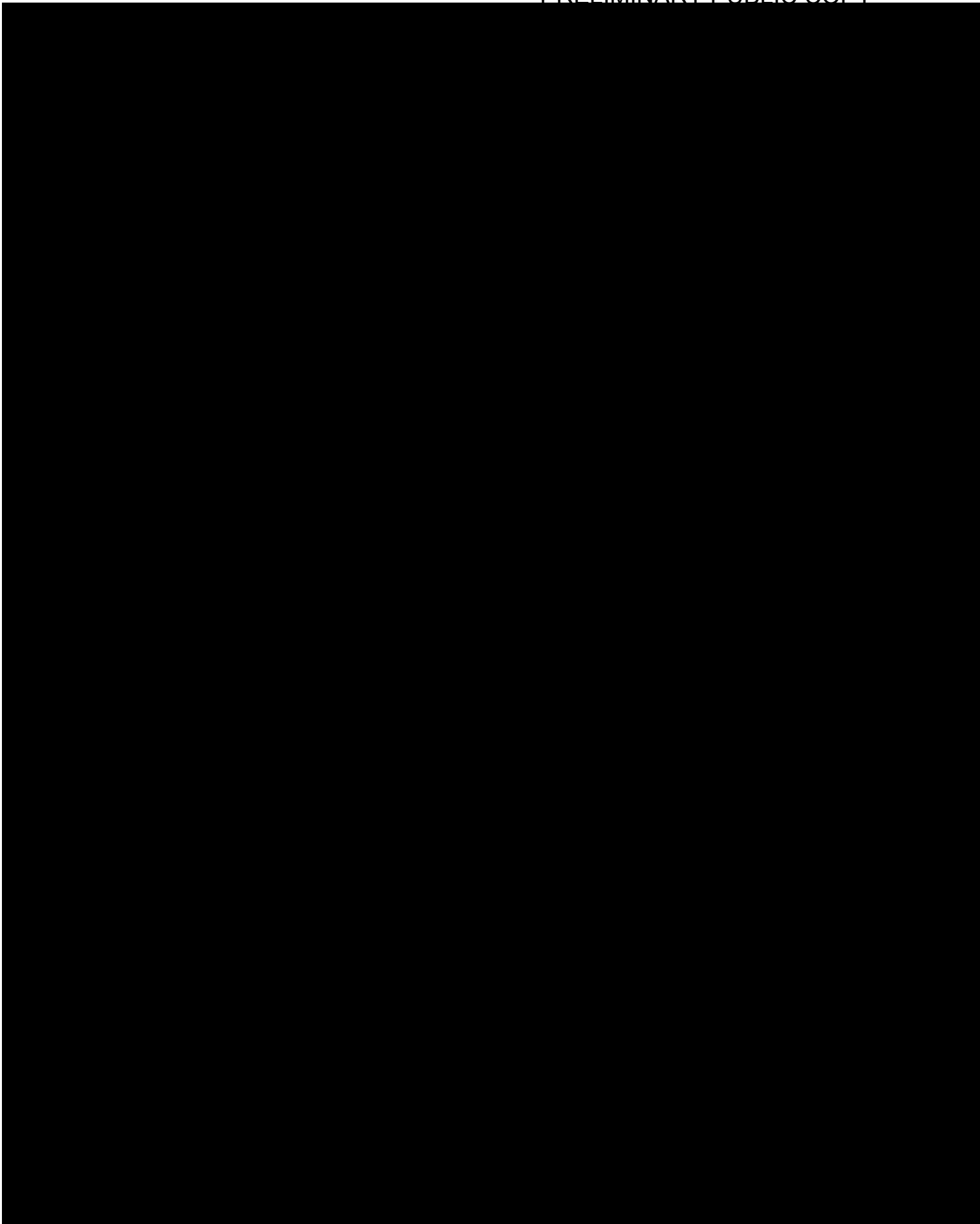
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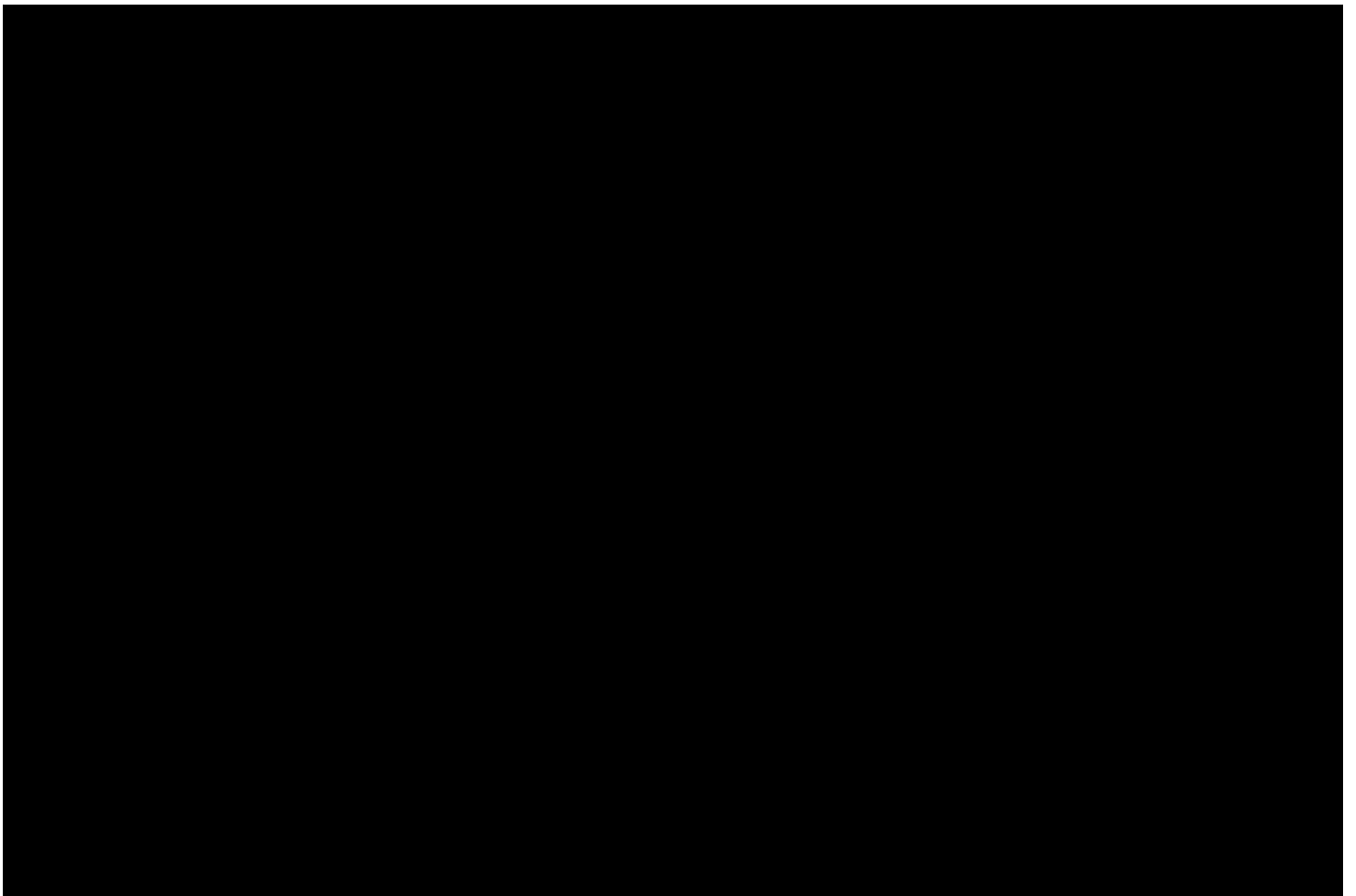
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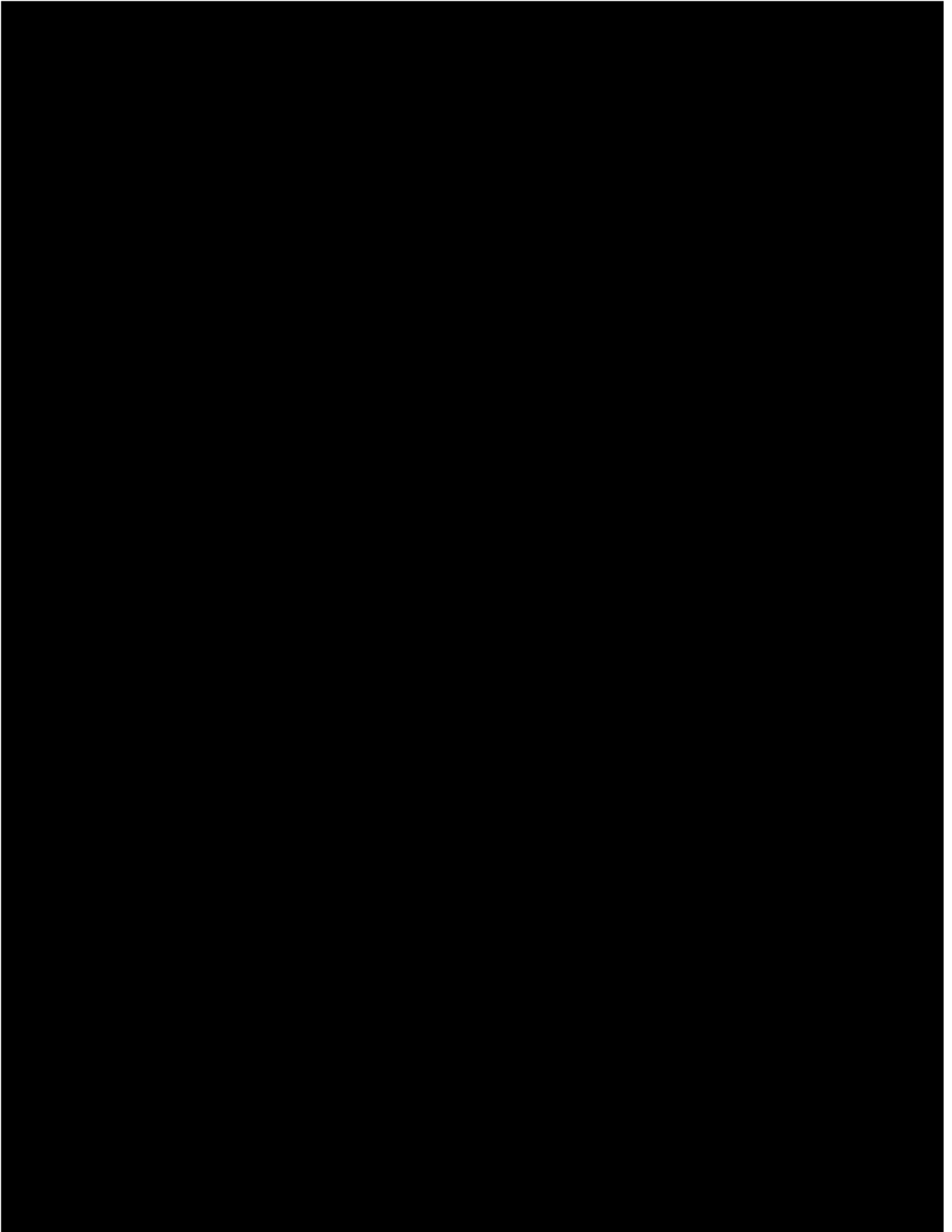
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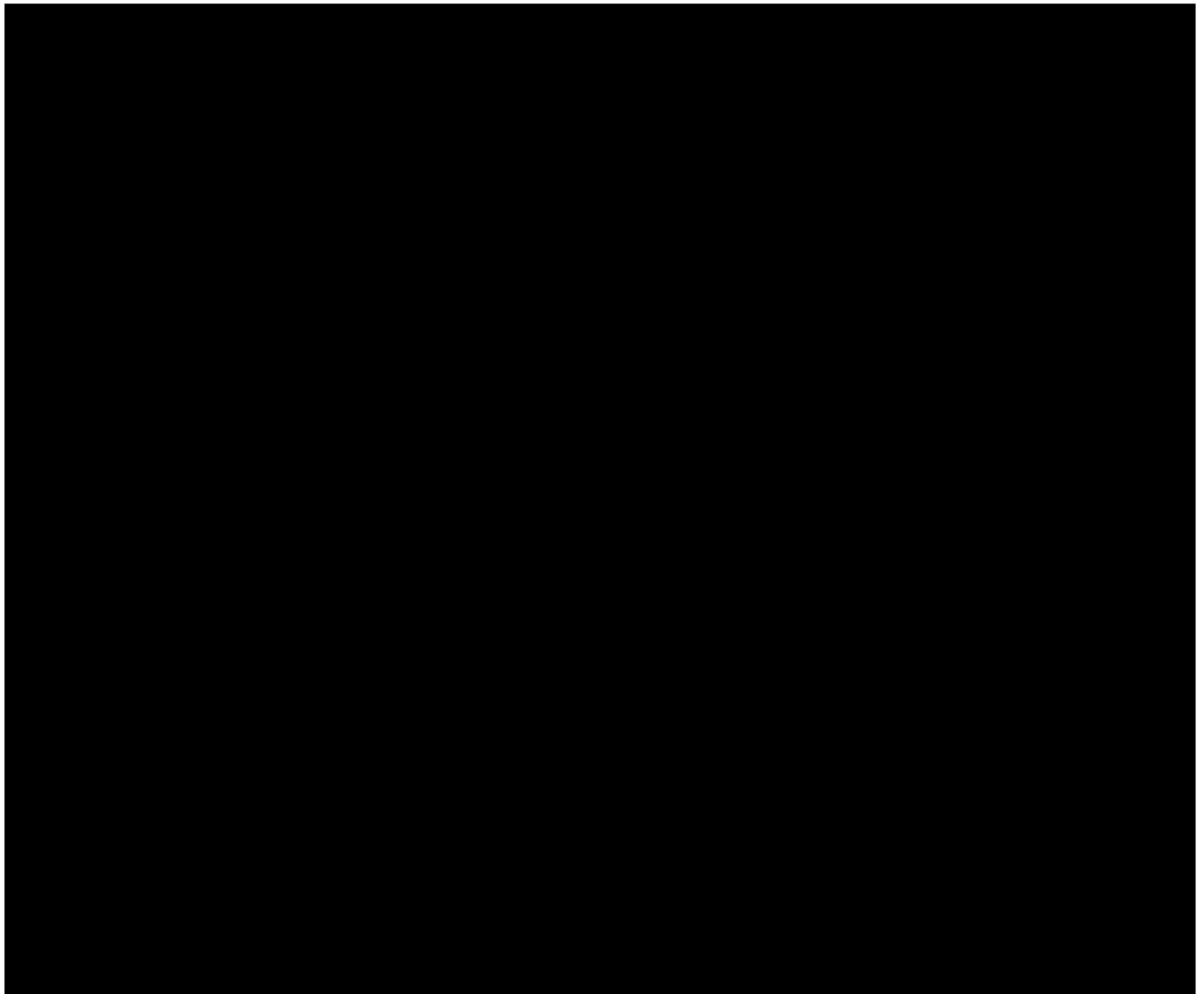
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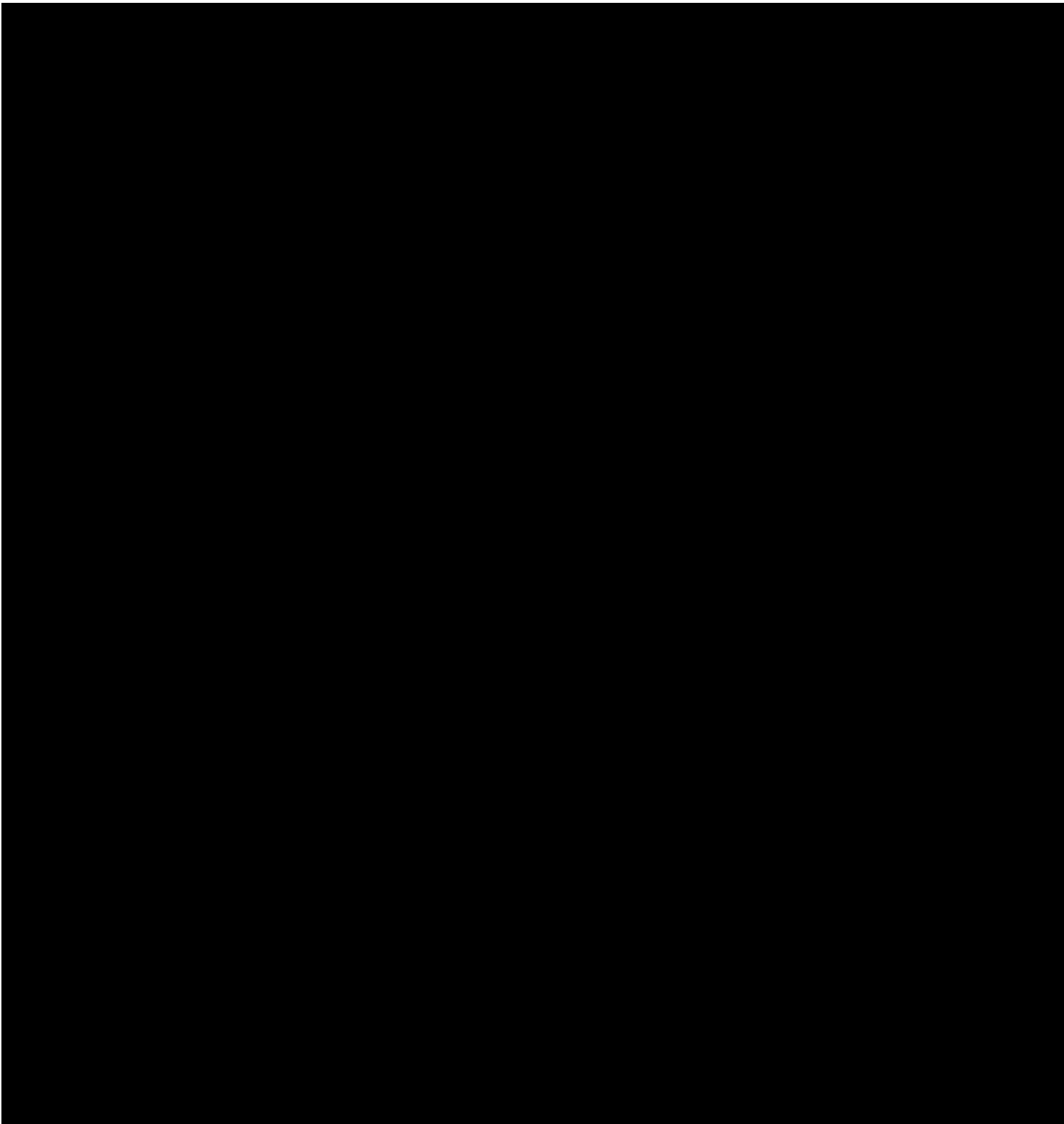
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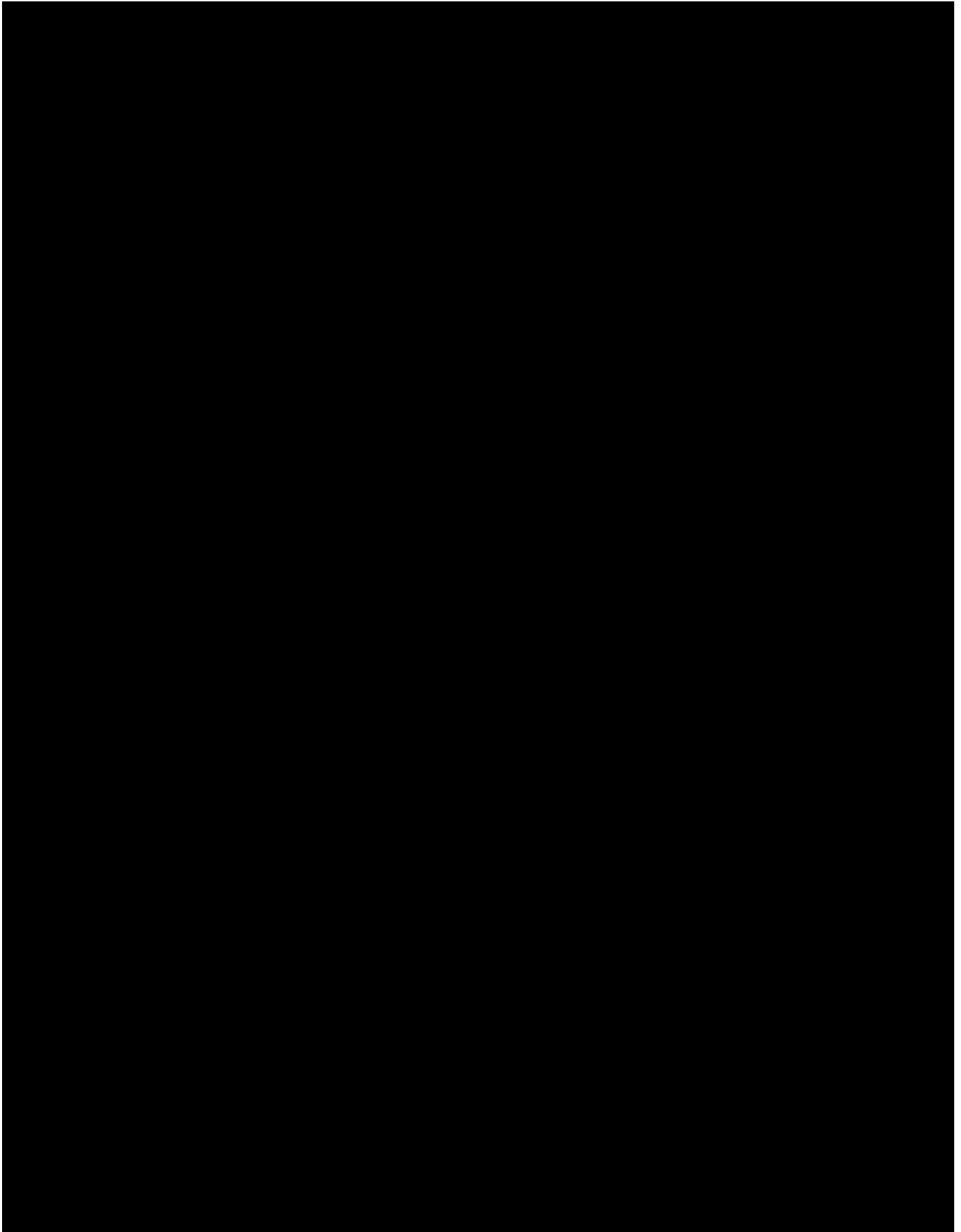
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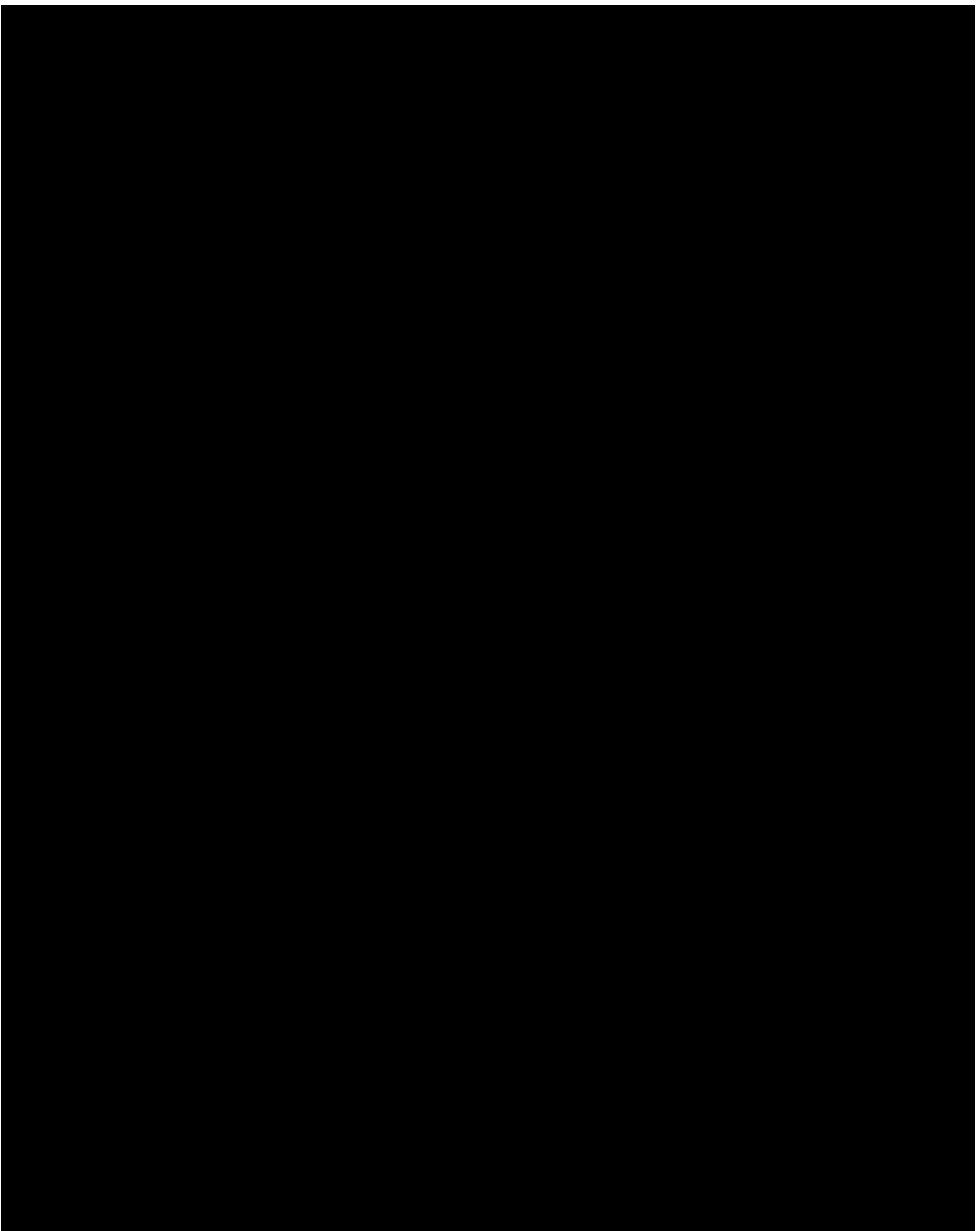
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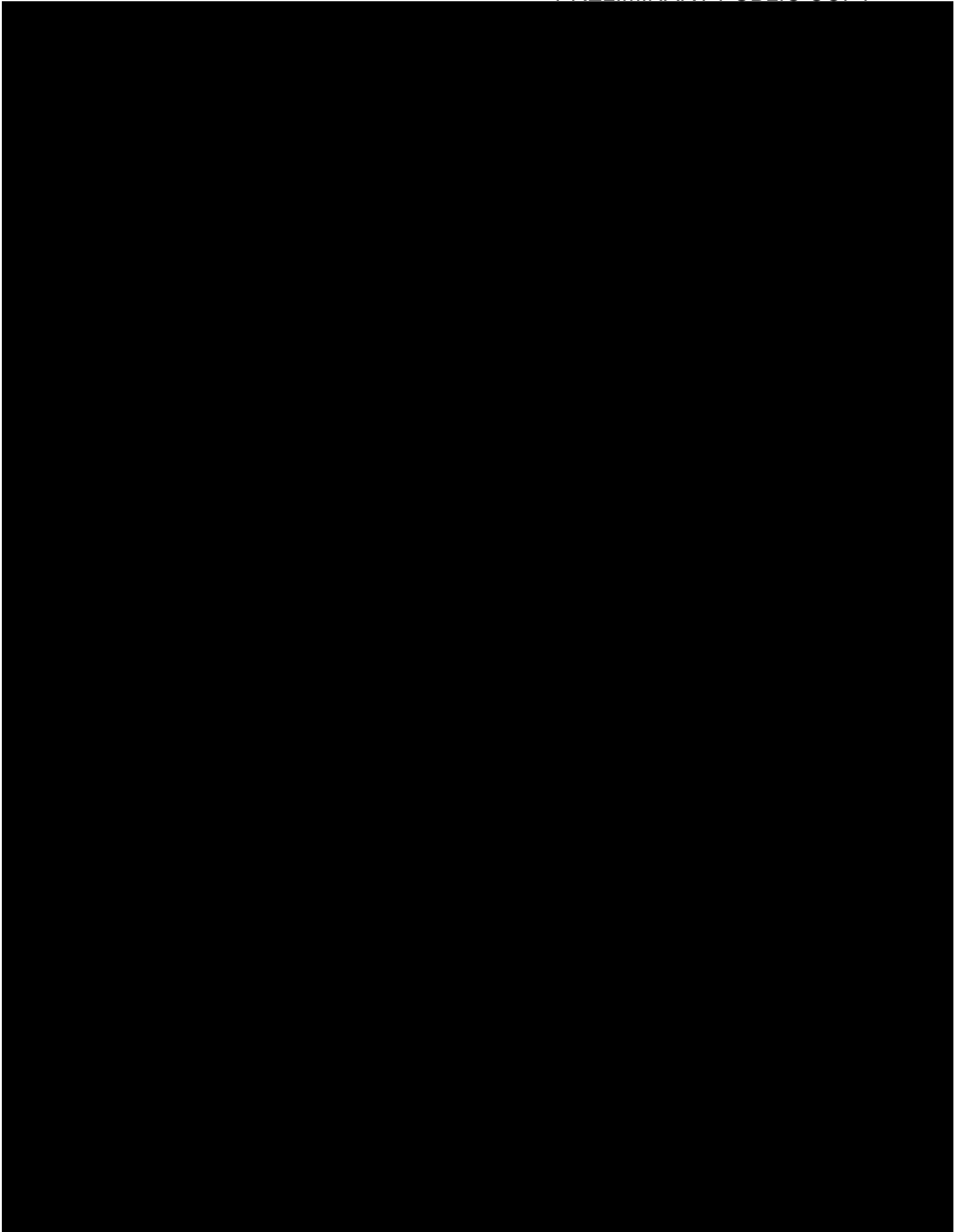
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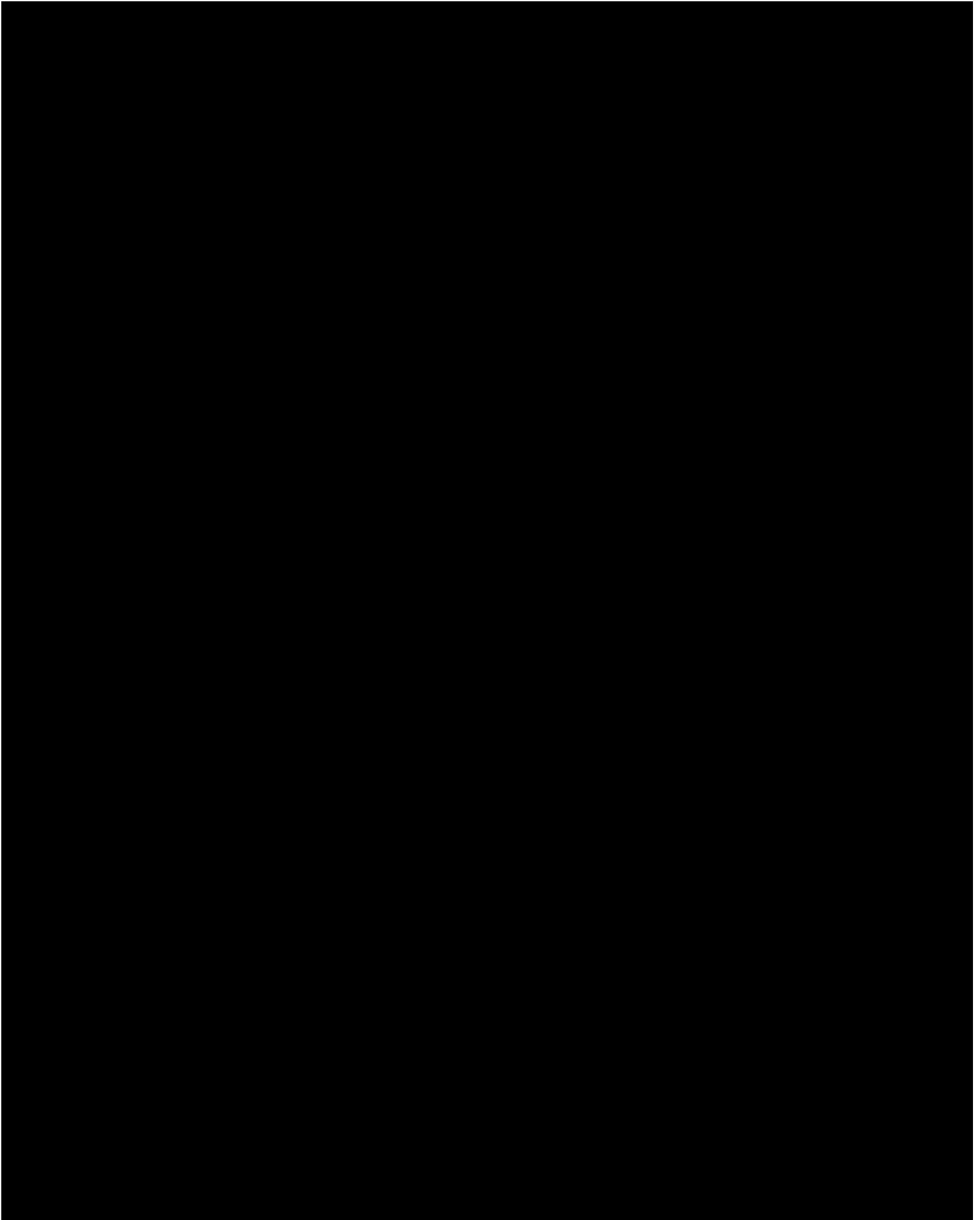
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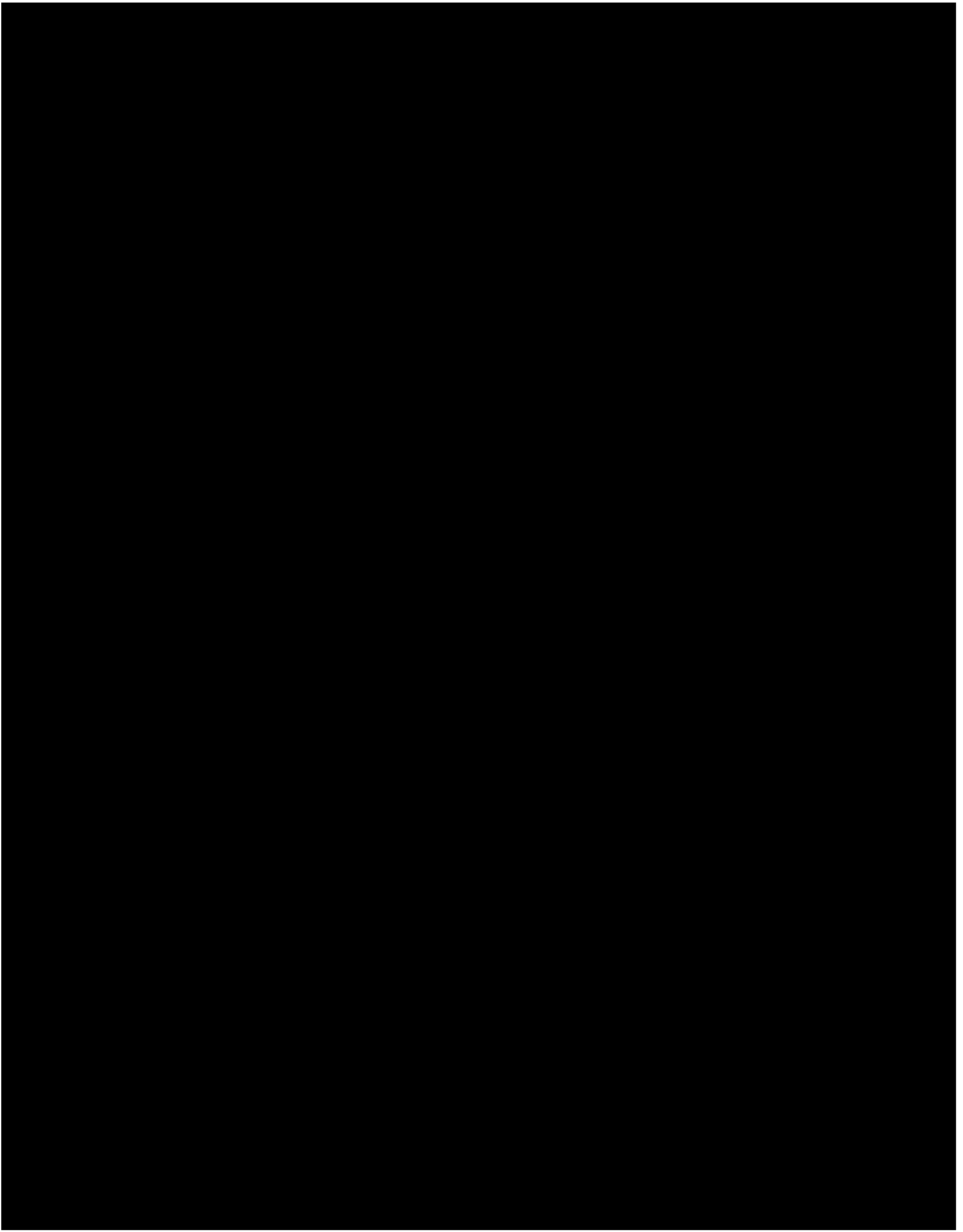
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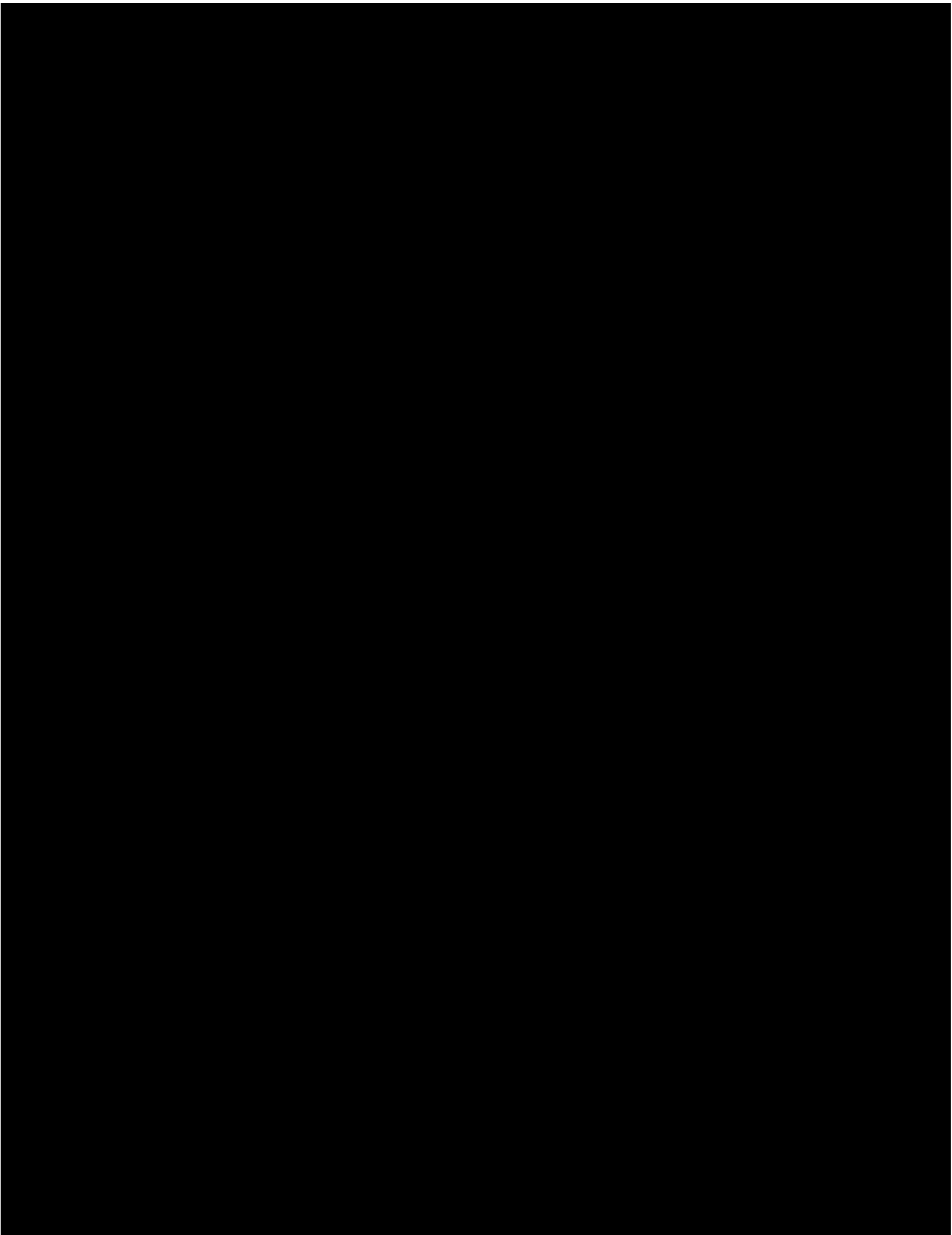


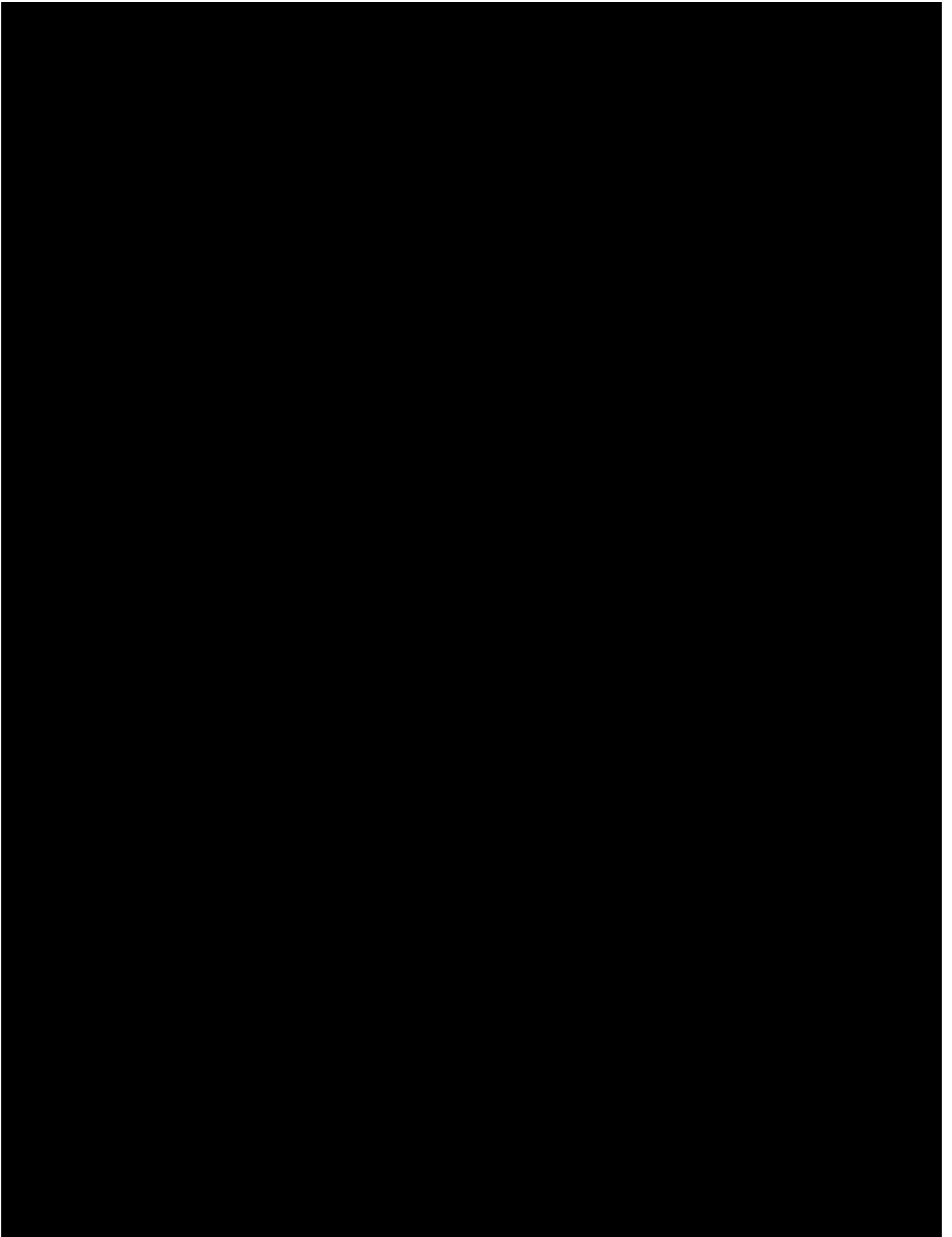




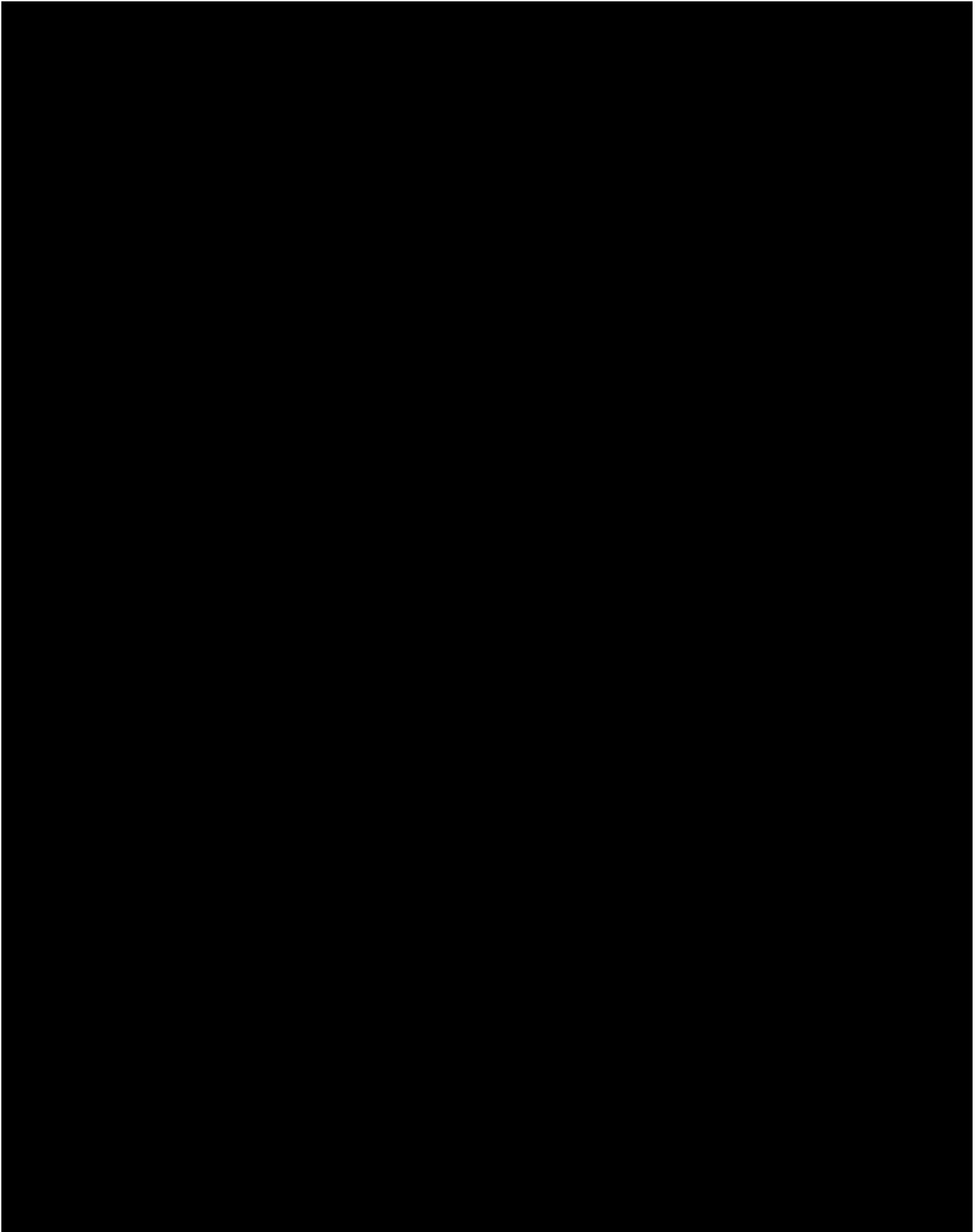


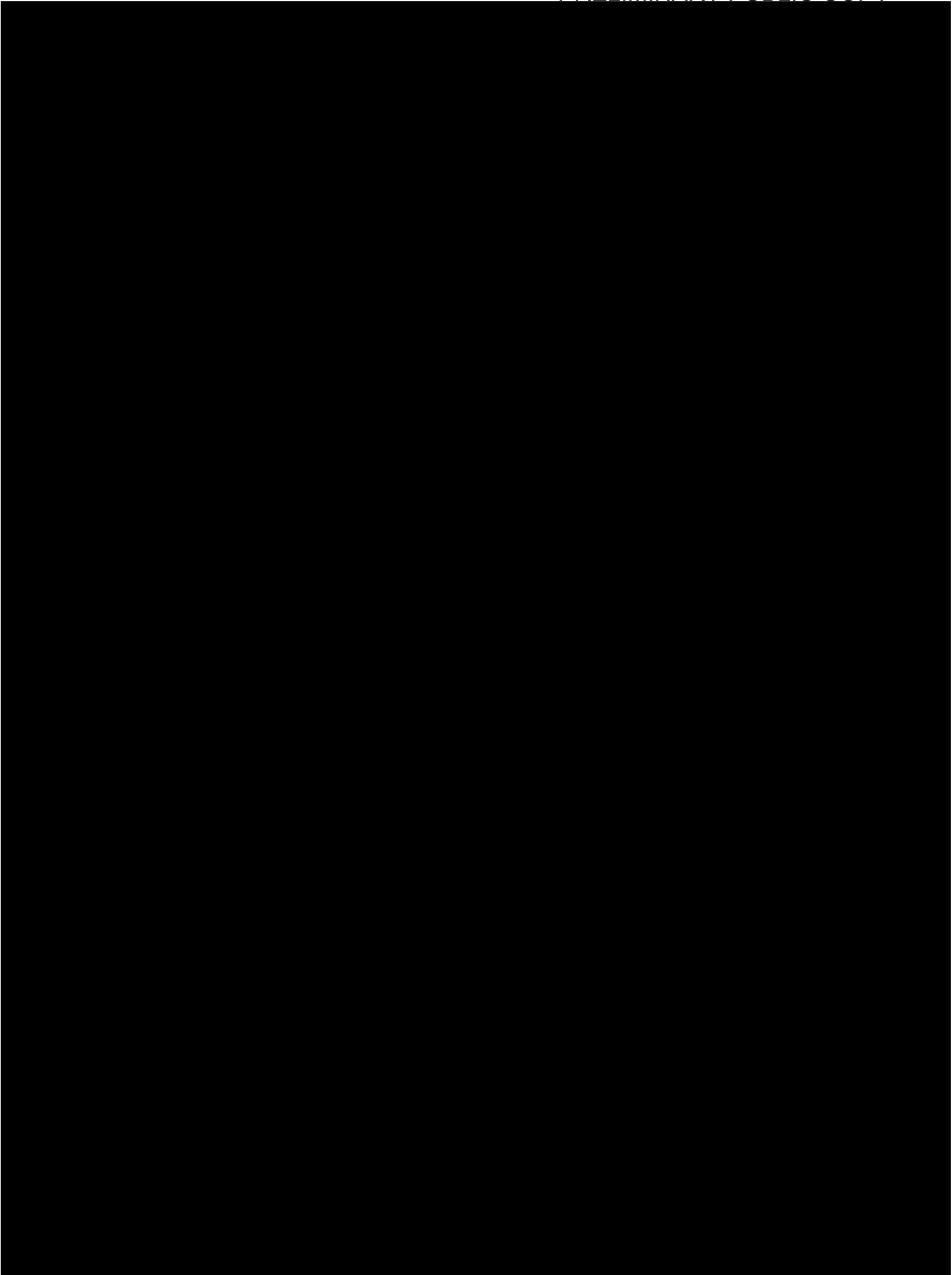


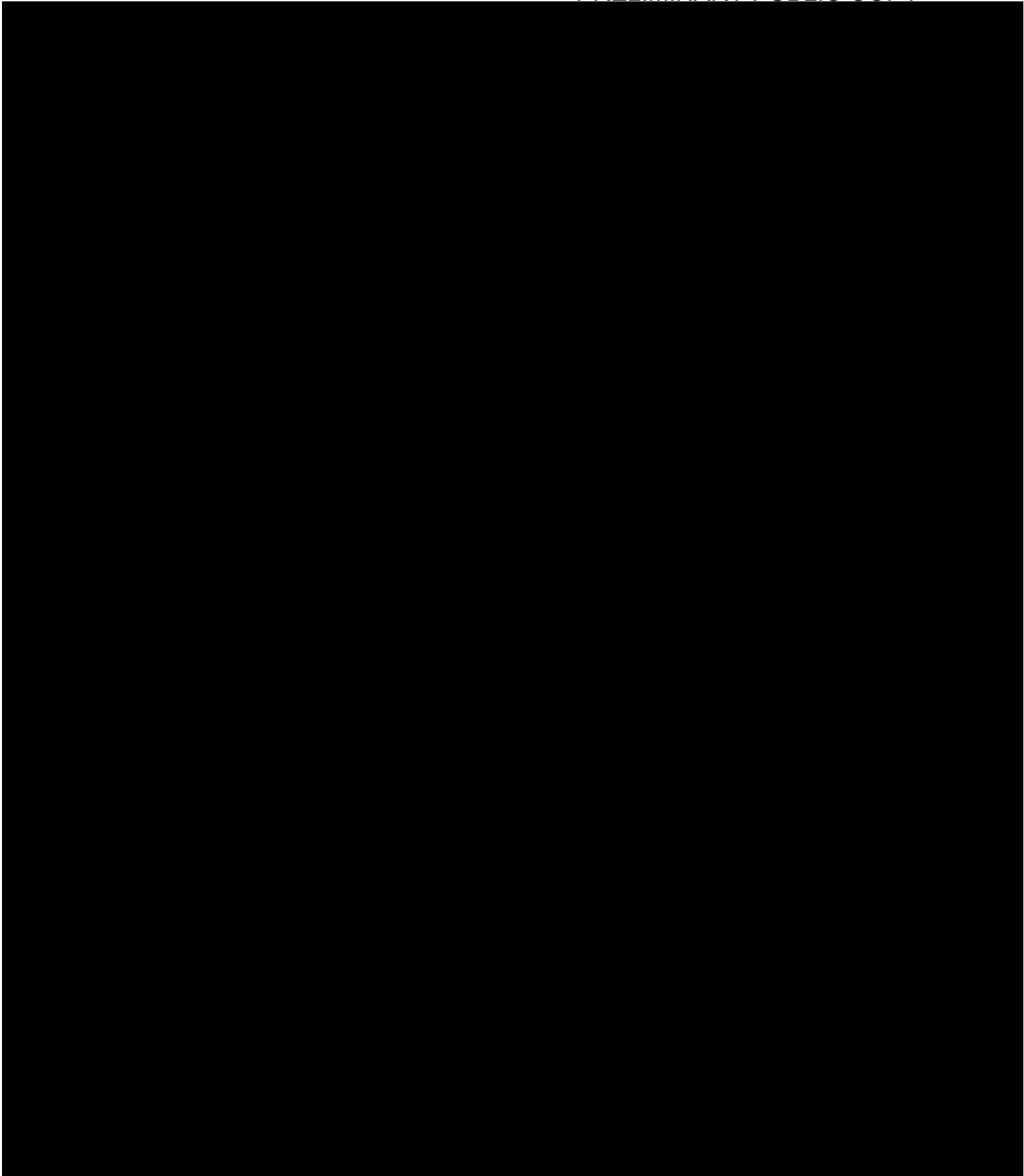


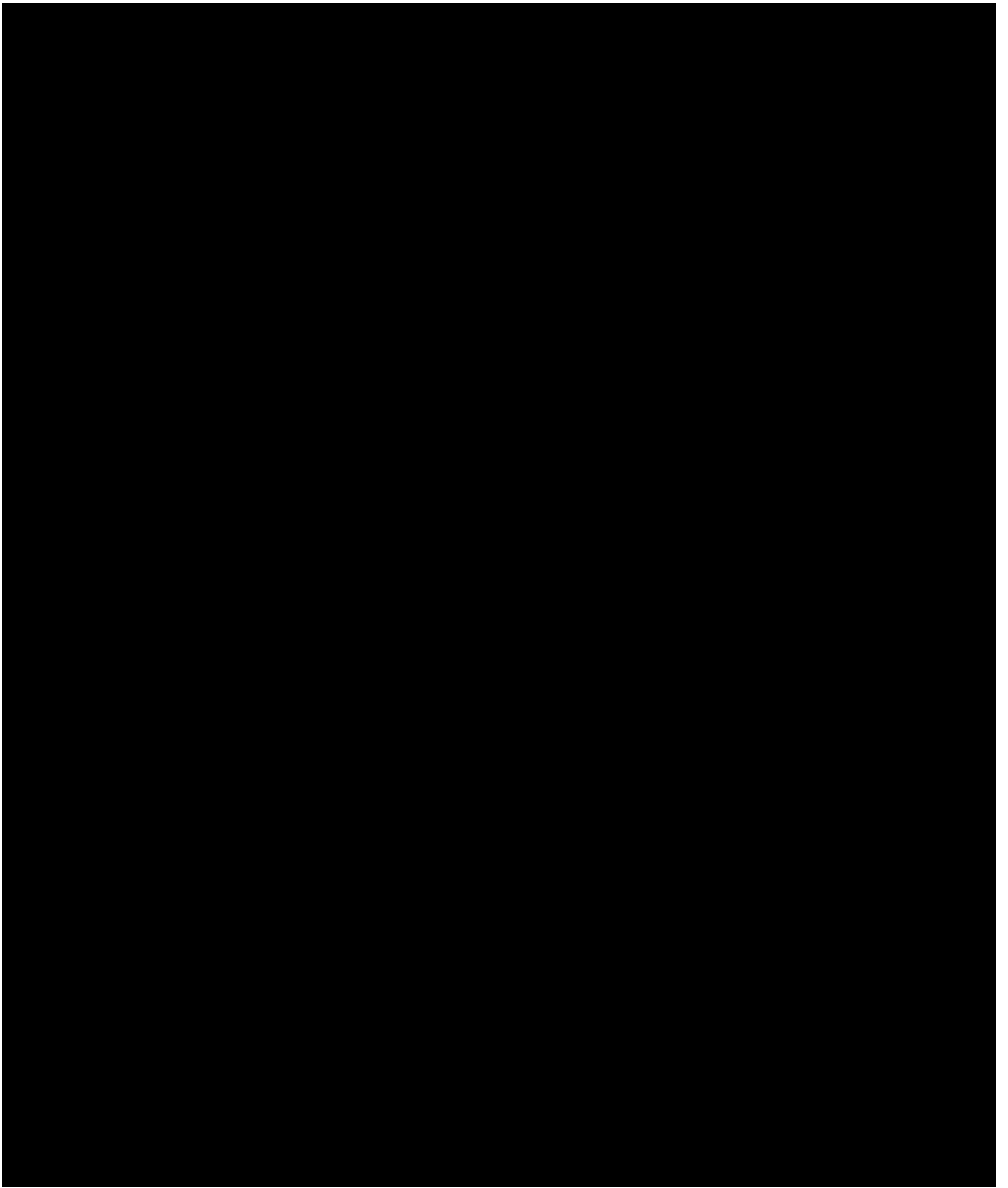


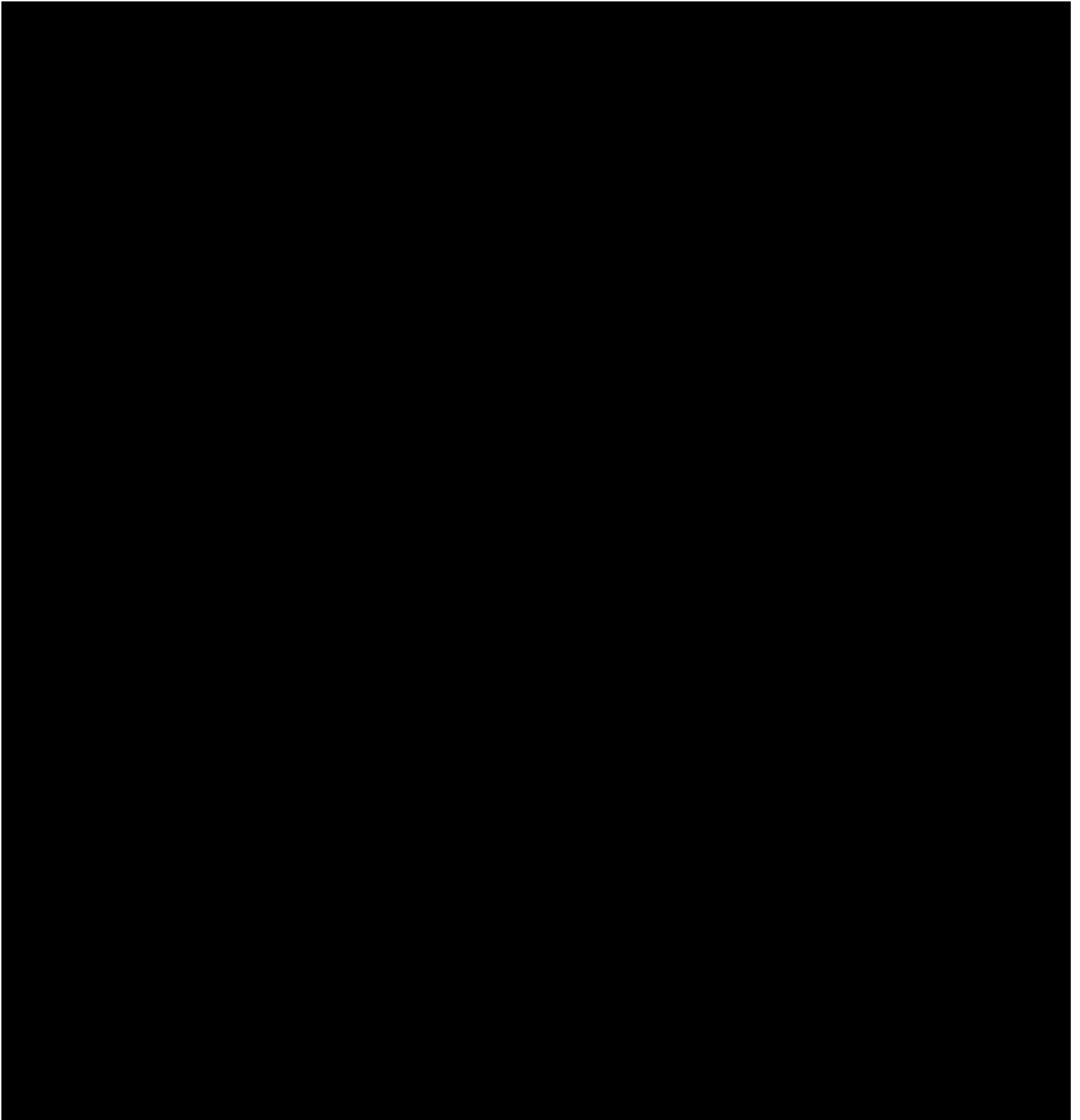












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