



January 12, 2024

VIA Email

Ms. Sherri Golden
Board Secretary
State of New Jersey
Board of Public Utilities
44 South Clinton Avenue, 1st floor
Trenton, NJ 08625-0350

RE: I/M/O the Petition of Aqua New Jersey, Inc. for Authority to Enter into Long-Term Debt
in an Amount up to \$56,000,000
BPU Docket No.: WF23090710

Dear Secretary Golden:

In accordance with the Board's Order of approval in the above matter dated December 20, 2023, please be advised that on December 31, 2023 Aqua New Jersey, Inc. issued the following bonds at par (without premium or discount):

Issuer	Interest Rate	Amount Issued	Maturity Date	Issuance Expense	Term in years
Aqua New Jersey, Inc.	2.4%	\$20,444,444	5/1/31	145,415	7.3
Aqua New Jersey, Inc.	5.3%	\$25,555,556	5/2/52	422,375	28.4

The notes contain optional redemption provisions at par.

Should you have any questions regarding this letter report, please contact me.

Sincerely,

Dawn Peslak

Dawn Peslak
Controller, Aqua New Jersey

Copy to: Mr. Benjamin Wetherell, Chief Economist
Courtney L. Schultz, Esq.