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500 N. Wakefield Drive
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atlanticcityelectric.com

January 16, 2024

VIA ELECTRONIC MAIL

sherri.golden@bpu.nj.gov
board.secretary@bpu.nj.gov

Sherri L. Golden, RMC
Secretary of the Board
Board of Public Utilities
44 South Clinton Avenue, 1st Floor
P.O. Box 350
Trenton, New Jersey 08625-0350

RE: In the Matter of the Petition of Atlantic City Electric Company for Authority to
Issue Up to \$350 Million of Short-Term Debt Securities Pursuant to N.J.S.A.
48:2-3 and 48:3-9 (2024 – 2025)
BPU Docket No. EF23070447

Dear Secretary Golden:

Pursuant to ordering provision number two contained within the July 13, 2022 Order issued by the New Jersey Board of Public Utilities (the “Board” or “BPU”) in BPU Docket No. EF22020044 and ordering provision number 14 in the above referenced docket, please be advised that Atlantic City Electric Company (“ACE”) did not issue any long term debt financings during the previous six month period from July 1, 2023 through December 31, 2023, which are authorized under BPU Docket No. EF22020044.

Pursuant to ordering provision number 14 contained within the December 20, 2023 Order issued by the Board, please see the attached commercial paper report for ACE’s previous six month period from July 1, 2023 through December 31, 2023:

Issuer:	Atlantic City Electric Company
Issuance:	Commercial Paper (<i>see attached commercial paper report</i>)
Ratings:	A2/P2
Issue date:	Various dates (<i>see attached commercial paper report</i>)
Amount:	Ranges from \$0 to \$216.3 million (<i>see attached commercial paper report</i>)
Term:	Ranges from 1 day to 21 days (<i>see attached commercial paper report</i>)
Coupon:	Ranges from 5.24% to 5.58% (<i>see attached commercial paper report</i>)

Sherri L. Golden, RMC

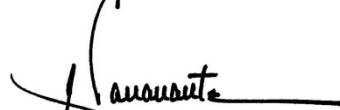
January 16, 2024

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Pursuant to the Order issued by the Board in connection with *In the Matter of the New Jersey Board of Public Utilities' Response to the COVID-19 Pandemic for a Temporary Waiver of Requirements for Certain Non-Essential Obligations*, BPU Docket No. EO20030254, Order dated March 19, 2020, these documents are being electronically filed with Board Staff and their counsel and the New Jersey Division of Rate Counsel. No paper copies will follow.

Should you have any questions, please do not hesitate to contact me.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Passanante", with a long horizontal line extending to the right.

Philip J. Passanante
An Attorney at Law of the
State of New Jersey

Enclosure

cc: Service List



CITI Bank
Outstanding Recap - Detail
Program Sorted
Par Weighted
07/01/2023 Through 12/31/2023

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Issuer: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**
Program: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**

Recap Date	Outstanding Amt	Wtd Avg Yield	Wtd Avg Rate	Wtd Mat Days	Wtd Life Days	CCY
07/01/2023	37,000,000.00	5.315488	5.310000	7.00	5.00	USD
07/02/2023	37,000,000.00	5.315488	5.310000	7.00	4.00	USD
07/03/2023	37,000,000.00	5.315488	5.310000	7.00	3.00	USD
07/04/2023	37,000,000.00	5.315488	5.310000	7.00	2.00	USD
07/05/2023	37,000,000.00	5.315488	5.310000	7.00	1.00	USD
07/06/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/07/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/08/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/09/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/10/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/11/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/12/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/13/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/14/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/15/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/16/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/17/2023	14,000,000.00	5.240769	5.240000	1.00	1.00	USD
07/18/2023	8,000,000.00	5.240743	5.240000	1.00	1.00	USD
07/19/2023	17,000,000.00	5.240753	5.240000	1.00	1.00	USD
07/20/2023	32,000,000.00	5.240765	5.240000	1.00	1.00	USD
07/21/2023	25,000,000.00	5.242291	5.240000	3.00	3.00	USD
07/22/2023	25,000,000.00	5.242291	5.240000	3.00	2.00	USD
07/23/2023	25,000,000.00	5.242291	5.240000	3.00	1.00	USD
07/24/2023	25,000,000.00	5.240764	5.240000	1.00	1.00	USD
07/25/2023	25,000,000.00	5.240764	5.240000	1.00	1.00	USD
07/26/2023	20,000,000.00	5.240761	5.240000	1.00	1.00	USD
07/27/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/28/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/29/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/30/2023	0.00	0.000000	0.000000	0.00	0.00	USD
07/31/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/01/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/02/2023	6,000,000.00	5.455779	5.450000	7.00	7.00	USD
08/03/2023	6,000,000.00	5.455779	5.450000	7.00	6.00	USD
08/04/2023	6,000,000.00	5.455779	5.450000	7.00	5.00	USD
08/05/2023	6,000,000.00	5.455779	5.450000	7.00	4.00	USD
08/06/2023	6,000,000.00	5.455779	5.450000	7.00	3.00	USD
08/07/2023	6,000,000.00	5.455779	5.450000	7.00	2.00	USD
08/08/2023	6,000,000.00	5.455779	5.450000	7.00	1.00	USD
08/09/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/10/2023	0.00	0.000000	0.000000	0.00	0.00	USD



CITI Bank
Outstanding Recap - Detail
Program Sorted
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Issuer: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**
Program: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**

Recap Date	Outstanding Amt	Wtd Avg Yield	Wtd Avg Rate	Wtd Mat Days	Wtd Life Days	CCY
08/11/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/12/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/13/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/14/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/15/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/16/2023	0.00	0.000000	0.000000	0.00	0.00	USD
08/17/2023	8,000,000.00	5.420796	5.420000	1.00	1.00	USD
08/18/2023	6,000,000.00	5.442467	5.440000	3.00	3.00	USD
08/19/2023	6,000,000.00	5.442467	5.440000	3.00	2.00	USD
08/20/2023	6,000,000.00	5.442467	5.440000	3.00	1.00	USD
08/21/2023	53,000,000.00	5.440823	5.440000	1.00	1.00	USD
08/22/2023	45,000,000.00	5.440822	5.440000	1.00	1.00	USD
08/23/2023	24,000,000.00	5.440827	5.440000	1.00	1.00	USD
08/24/2023	20,000,000.00	5.440818	5.440000	1.00	1.00	USD
08/25/2023	26,000,000.00	5.442469	5.440000	3.00	3.00	USD
08/26/2023	26,000,000.00	5.442469	5.440000	3.00	2.00	USD
08/27/2023	26,000,000.00	5.442469	5.440000	3.00	1.00	USD
08/28/2023	43,000,000.00	5.440824	5.440000	1.00	1.00	USD
08/29/2023	65,000,000.00	5.440826	5.440000	1.00	1.00	USD
08/30/2023	42,000,000.00	5.440825	5.440000	1.00	1.00	USD
08/31/2023	53,000,000.00	5.440823	5.440000	1.00	1.00	USD
09/01/2023	50,000,000.00	5.443290	5.440000	4.00	4.00	USD
09/02/2023	50,000,000.00	5.443290	5.440000	4.00	3.00	USD
09/03/2023	50,000,000.00	5.443290	5.440000	4.00	2.00	USD
09/04/2023	50,000,000.00	5.443290	5.440000	4.00	1.00	USD
09/05/2023	50,000,000.00	5.440825	5.440000	1.00	1.00	USD
09/06/2023	140,000,000.00	5.430820	5.430000	1.00	1.00	USD
09/07/2023	131,000,000.00	5.420817	5.420000	1.00	1.00	USD
09/08/2023	125,000,000.00	5.422449	5.420000	3.00	3.00	USD
09/09/2023	125,000,000.00	5.422449	5.420000	3.00	2.00	USD
09/10/2023	125,000,000.00	5.422449	5.420000	3.00	1.00	USD
09/11/2023	118,000,000.00	5.420818	5.420000	1.00	1.00	USD
09/12/2023	123,000,000.00	5.420818	5.420000	1.00	1.00	USD
09/13/2023	127,000,000.00	5.420817	5.420000	1.00	1.00	USD
09/14/2023	132,000,000.00	5.450822	5.450000	1.00	1.00	USD
09/15/2023	130,000,000.00	5.432458	5.430000	3.00	3.00	USD
09/16/2023	130,000,000.00	5.432458	5.430000	3.00	2.00	USD
09/17/2023	130,000,000.00	5.432458	5.430000	3.00	1.00	USD
09/18/2023	105,000,000.00	5.430823	5.430000	1.00	1.00	USD
09/19/2023	150,000,000.00	5.430822	5.430000	1.00	1.00	USD
09/20/2023	120,000,000.00	5.500842	5.500000	1.00	1.00	USD



CITI Bank
Outstanding Recap - Detail
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Issuer: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**
Program: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**

Recap Date	Outstanding Amt	Wtd Avg Yield	Wtd Avg Rate	Wtd Mat Days	Wtd Life Days	CCY
09/21/2023	147,000,000.00	5.473893	5.473061	1.00	1.00	USD
09/22/2023	166,000,000.00	5.472495	5.470000	3.00	3.00	USD
09/23/2023	166,000,000.00	5.472495	5.470000	3.00	2.00	USD
09/24/2023	166,000,000.00	5.472495	5.470000	3.00	1.00	USD
09/25/2023	180,000,000.00	5.470830	5.470000	1.00	1.00	USD
09/26/2023	175,000,000.00	5.470830	5.470000	1.00	1.00	USD
09/27/2023	167,000,000.00	5.470831	5.470000	1.00	1.00	USD
09/28/2023	154,000,000.00	5.470831	5.470000	1.00	1.00	USD
09/29/2023	173,000,000.00	5.472495	5.470000	3.00	3.00	USD
09/30/2023	173,000,000.00	5.472495	5.470000	3.00	2.00	USD
10/01/2023	173,000,000.00	5.472495	5.470000	3.00	1.00	USD
10/02/2023	171,000,000.00	5.470830	5.470000	1.00	1.00	USD
10/03/2023	163,000,000.00	5.470831	5.470000	1.00	1.00	USD
10/04/2023	122,000,000.00	5.450824	5.450000	1.00	1.00	USD
10/05/2023	86,000,000.00	5.450823	5.450000	1.00	1.00	USD
10/06/2023	80,000,000.00	5.453303	5.450000	4.00	4.00	USD
10/07/2023	80,000,000.00	5.453303	5.450000	4.00	3.00	USD
10/08/2023	80,000,000.00	5.453303	5.450000	4.00	2.00	USD
10/09/2023	80,000,000.00	5.453303	5.450000	4.00	1.00	USD
10/10/2023	72,000,000.00	5.430819	5.430000	1.00	1.00	USD
10/11/2023	52,000,000.00	5.430824	5.430000	1.00	1.00	USD
10/12/2023	0.00	0.000000	0.000000	0.00	0.00	USD
10/13/2023	0.00	0.000000	0.000000	0.00	0.00	USD
10/14/2023	0.00	0.000000	0.000000	0.00	0.00	USD
10/15/2023	0.00	0.000000	0.000000	0.00	0.00	USD
10/16/2023	0.00	0.000000	0.000000	0.00	0.00	USD
10/17/2023	65,000,000.00	5.420816	5.420000	1.00	1.00	USD
10/18/2023	42,000,000.00	5.420813	5.420000	1.00	1.00	USD
10/19/2023	46,000,000.00	5.410815	5.410000	1.00	1.00	USD
10/20/2023	71,000,000.00	5.418642	5.416197	3.00	3.00	USD
10/21/2023	71,000,000.00	5.418642	5.416197	3.00	2.00	USD
10/22/2023	71,000,000.00	5.418642	5.416197	3.00	1.00	USD
10/23/2023	69,000,000.00	5.440829	5.440000	1.00	1.00	USD
10/24/2023	66,000,000.00	5.410817	5.410000	1.00	1.00	USD
10/25/2023	58,000,000.00	5.410819	5.410000	1.00	1.00	USD
10/26/2023	54,000,000.00	5.410813	5.410000	1.00	1.00	USD
10/27/2023	64,000,000.00	5.412441	5.410000	3.00	3.00	USD
10/28/2023	64,000,000.00	5.412441	5.410000	3.00	2.00	USD
10/29/2023	64,000,000.00	5.412441	5.410000	3.00	1.00	USD
10/30/2023	76,000,000.00	5.410817	5.410000	1.00	1.00	USD
10/31/2023	78,000,000.00	5.450821	5.447515	4.00	4.00	USD



CITI Bank
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Issuer: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**
Program: ATLCITE **ATLANTIC CITY ELECTRIC COMPANY**

Recap Date	Outstanding Amt	Wtd Avg Yield	Wtd Avg Rate	Wtd Mat Days	Wtd Life Days	CCY
11/01/2023	73,000,000.00	5.453472	5.450000	4.21	3.67	USD
11/02/2023	61,000,000.00	5.453997	5.450000	4.84	3.56	USD
11/03/2023	65,000,000.00	5.453997	5.449538	5.40	3.60	USD
11/04/2023	65,000,000.00	5.453997	5.449538	5.40	2.60	USD
11/05/2023	65,000,000.00	5.453997	5.449538	5.40	1.60	USD
11/06/2023	99,000,000.00	5.446716	5.443939	3.36	1.00	USD
11/07/2023	60,000,000.00	5.440824	5.440000	1.00	1.00	USD
11/08/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/09/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/10/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/11/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/12/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/13/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/14/2023	0.00	0.000000	0.000000	0.00	0.00	USD
11/15/2023	104,000,000.00	5.442088	5.441264	1.00	1.00	USD
11/16/2023	93,000,000.00	5.440825	5.440000	1.00	1.00	USD
11/17/2023	140,000,000.00	5.442467	5.440000	3.00	3.00	USD
11/18/2023	140,000,000.00	5.442467	5.440000	3.00	2.00	USD
11/19/2023	140,000,000.00	5.442467	5.440000	3.00	1.00	USD
11/20/2023	165,000,000.00	5.564203	5.554545	11.23	11.23	USD
11/21/2023	165,000,000.00	5.564203	5.554545	11.23	10.23	USD
11/22/2023	165,000,000.00	5.564203	5.554545	11.23	9.23	USD
11/23/2023	165,000,000.00	5.564203	5.554545	11.23	8.23	USD
11/24/2023	165,000,000.00	5.564203	5.554545	11.23	7.23	USD
11/25/2023	165,000,000.00	5.564203	5.554545	11.23	6.23	USD
11/26/2023	165,000,000.00	5.564203	5.554545	11.23	5.23	USD
11/27/2023	165,000,000.00	5.564203	5.554545	11.23	4.23	USD
11/28/2023	130,000,000.00	5.568881	5.558462	12.10	4.10	USD
11/29/2023	147,000,000.00	5.531402	5.524422	8.10	3.20	USD
11/30/2023	148,000,000.00	5.526395	5.519459	8.05	2.64	USD
12/01/2023	159,000,000.00	5.522683	5.515346	8.56	3.02	USD
12/02/2023	159,000,000.00	5.522683	5.515346	8.56	2.02	USD
12/03/2023	159,000,000.00	5.522683	5.515346	8.56	1.02	USD
12/04/2023	162,675,000.00	5.462092	5.461133	1.15	1.01	USD
12/05/2023	161,675,000.00	5.462101	5.461140	1.16	1.00	USD
12/06/2023	182,000,000.00	5.460826	5.460000	1.00	1.00	USD
12/07/2023	173,000,000.00	5.440826	5.440000	1.00	1.00	USD
12/08/2023	172,000,000.00	5.422448	5.420000	3.00	3.00	USD
12/09/2023	172,000,000.00	5.422448	5.420000	3.00	2.00	USD
12/10/2023	172,000,000.00	5.422448	5.420000	3.00	1.00	USD
12/11/2023	174,000,000.00	5.420817	5.420000	1.00	1.00	USD



CITI Bank
Outstanding Recap - Detail
Program Sorted
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Issuer: ATLCITE ATLANTIC CITY ELECTRIC COMPANY
Program: ATLCITE ATLANTIC CITY ELECTRIC COMPANY

Recap Date	Outstanding Amt	Wtd Avg Yield	Wtd Avg Rate	Wtd Mat Days	Wtd Life Days	CCY
12/12/2023	169,000,000.00	5.420817	5.420000	1.00	1.00	USD
12/13/2023	164,000,000.00	5.440826	5.440000	1.00	1.00	USD
12/14/2023	157,000,000.00	5.440825	5.440000	1.00	1.00	USD
12/15/2023	164,000,000.00	5.442468	5.440000	3.00	3.00	USD
12/16/2023	164,000,000.00	5.442468	5.440000	3.00	2.00	USD
12/17/2023	164,000,000.00	5.442468	5.440000	3.00	1.00	USD
12/18/2023	185,000,000.00	5.594779	5.577027	20.46	20.46	USD
12/19/2023	180,000,000.00	5.598222	5.580000	21.00	20.00	USD
12/20/2023	205,000,000.00	5.594845	5.576943	20.63	18.88	USD
12/21/2023	209,302,000.00	5.591819	5.574267	20.23	17.56	USD
12/22/2023	216,302,000.00	5.587840	5.570569	19.92	16.41	USD
12/23/2023	216,302,000.00	5.587840	5.570569	19.92	15.41	USD
12/24/2023	216,302,000.00	5.587840	5.570569	19.92	14.41	USD
12/25/2023	216,302,000.00	5.587840	5.570569	19.92	13.41	USD
12/26/2023	216,302,000.00	5.587840	5.570569	19.92	12.41	USD
12/27/2023	199,302,000.00	5.598391	5.580000	21.19	12.39	USD
12/28/2023	199,302,000.00	5.598391	5.580000	21.19	11.39	USD
12/29/2023	199,302,000.00	5.598391	5.580000	21.19	10.39	USD
12/30/2023	199,302,000.00	5.598391	5.580000	21.19	9.39	USD
12/31/2023	199,302,000.00	5.598391	5.580000	21.19	8.39	USD

Average Outstanding Amt **83,552,565.22**
for Report Period

Wtd Averages for Report Period **5.483246** **5.477449** **6.78** **4.53** **USD**

Report Name:Outstanding Recap

Parameters:

Report Date

07/01/202312/31/2023

Issuer

<no value specified>

IssProg

ATLCITEATLCITEATLANTIC CITY ELECTRIC COMPANY

Dealer

<no value specified>

Weighted On

Par Amt

Currency

<no value specified>

Wtd Rate Yield Calculation

Through As of Date

In the Matter of the Petition of Atlantic City Electric Company Pursuant to N.J.S.A. 48:2-13 and N.J.S.A. 48:3-9 for
Authority to Issue Up to \$350 Million of Short-Term Indebtedness Prior to January 1, 2026
BPU Docket No. EF23070447

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