



485C Route 1 South, Suite 400
Iselin, New Jersey 08830-0452

NASDAQ Stock Market Symbol: MSEX
www.middlesexwater.com

January 5, 2024
(Via E-Mail)

The Honorable Sherri L. Golden
Secretary of the Board
New Jersey Board of Public Utilities
44 South Clinton Avenue, 9th Floor
Trenton, NJ 08625-0350

Re: In the Matter of the Application of Middlesex Water Company
For Authority to Issue and Sell up to \$300.0 Million of Principal
Amount Debt Securities
BPU Docket No.: WF22110689

Dear Secretary Golden:

Pursuant to the Board Order issued on April 12, 2023 in the above-referenced proceeding, Middlesex Water Company has not issued any debt under this Board Order.

Please contact me at (732) 638-7506 or jkooper@middlesexwater.com with any questions or concerns with respect to this filing.

Very truly yours,

A handwritten signature in black ink that reads 'Jay Kooper'.

Jay L. Kooper
Vice President, General Counsel & Secretary