



January 5, 2024
(Via E-Mail)

The Honorable Sherri L. Golden
Secretary of the Board
New Jersey Board of Public Utilities
44 South Clinton Avenue, 9th Floor
Trenton, NJ 08625-0350

Re: In the Matter of the Application of Pinelands Water Company
For Authority to Issue and Sell \$4.9 Million of Debt Securities
BPU Docket No.: WF22110695

Dear Secretary Golden:

Pursuant to the Board Order issued on April 12, 2023 in the above-referenced proceeding:

On July 7, 2023, Pinelands Water Company closed on a \$3,900,000.00 amortizing mortgage type loan, issued by CoBank, ACB, with an interest rate of 6.17% and a final maturity date of April 20, 2043. Debt issuance costs are as follows:

Description	Amount
Borrower Counsel	\$ 7,790
Borrower Labor	2,233
TOTAL	\$ 10,022

Please contact me at (732) 638-7506 or jkooper@middlesexwater.com if you have any questions or concerns with respect to the enclosed.

Very truly yours,

A handwritten signature in black ink that reads 'Jay Kooper'.

Jay L. Kooper
General Counsel & Secretary