

October 4, 2023

**REDACTED (PUBLIC) COPY**

**VIA EMAIL (BOARD.SECRETARY@BPU.NJ.GOV)**

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Ms. Sherri Golden  
Board Secretary  
New Jersey Board of Public Utilities  
44 South Clinton Ave.  
3rd Floor, Suite 314  
Trenton, NJ 08625-0350

**Re: Ocean Wind LLC Compliance filing pursuant to P.L. 2023, c. 99  
BPU Docket No. QO23090671**

Dear Secretary Golden:

This firm represents Ocean Wind LLC ("Ocean Wind") in conjunction with the above referenced matter.

Enclosed for filing on behalf of Ocean Wind is a supplemental compliance filing pursuant to P.L. 2023, c. 99 regarding the Ocean Wind 1 qualified offshore wind project ("Compliance Filing"). Ocean Wind previously submitted a compliance filing in this matter on September 5, 2023.

This Compliance Filing includes a parent company guaranty executed by Ørsted A/S, in compliance with section 4a(4)(a) of P.L. 2023, c. 99. In addition, enclosed is a copy of an escrow agreement between Ocean Wind, the Board of Public Utilities and TD Bank, National Association, which has been entered into in compliance with section 4a(3) of P.L. 2023, c. 99. Please note that in compliance with section 4a(3) of P.L. 2023, c. 99, Ocean Wind has deposited the required \$200,000,000 into an escrow account.

Certain portions of the Compliance Filing contain confidential information. Accordingly, Ocean Wind is filing both confidential and redacted versions of the Compliance Filing. The redacted (public) version of the Compliance Filing is enclosed herewith. The confidential version of the filing will be transmitted separately.

Respectfully submitted,

Cozen O'Connor



By: Gregory Eisenstark, Esq.

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Aida Camacho-Welch

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Encls.

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