

June 29, 2023

PUBLIC COPY

Gregory Eisenstark

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VIA EMAIL (BOARD.SECRETARY@BPU.NJ.GOV)

Ms. Sherri Golden
Board Secretary
New Jersey Board of Public Utilities
44 South Clinton Ave.
3rd Floor, Suite 314
Trenton, NJ 08625-0350

**Re: IN THE MATTER OF THE BOARD OF PUBLIC UTILITIES OFFSHORE WIND
SOLICITATION 2 FOR 1,200 TO 2,400 MW – OCEAN WIND II, LLC
BPU Dkt. No. QO21050825**

Dear Secretary Golden:

This firm represents Ocean Wind II LLC (“OW2”) in connection with the above referenced matter.

Pursuant to N.J.A.C. 14:1-12.1 et seq., we hereby submit on behalf of OW2 a Public Copy of a report prepared by the accounting firm of PricewaterhouseCoopers, LLP and Ocean Wind unaudited Financial Statements as of and for the three months ended March 31, 2023 (together the “Financial Statements”) which were submitted to Jim Ferris at the Board of Public Utilities on June 29, 2023 (the “Public Copy”).

The party designated to receive notices and other communications in connection with this matter is as follows:

Gregory Eisenstark, Esq.
Cozen O'Connor
1010 Kings Highway South
Cherry Hill, 08034
geisenstark@cozen.com

Sincerely,
Cozen O'Connor



By: Gregory Eisenstark, Esq.
Encl.

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Ocean Wind II, LLC

Unaudited Financial Statements as of
and for the Three Months Ended March 31, 2023

REDACTED IN FULL
