

# Morgan Lewis

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**Via Electronic Filing (Board.Secretary@bpu.nj.gov)**

Ms. Sherri L. Golden, Secretary  
New Jersey Board of Public Utilities  
44 South Clinton Avenue, 3<sup>rd</sup> Floor  
Trenton, NJ 08625-0350

**Re: Docket No. TF22060372  
Verified Petition of DSCI, LLC for Approval to Participate in Certain  
Financing Arrangements**

Dear Ms. Golden:

DSCI, LLC ("DSCI") submits this letter pursuant to Ordering Clauses 1 and 3 of the Board's Order issued on December 7, 2022, granting approval for DSCI to participate in certain financing arrangements up to an aggregate amount of \$708 million consistent of a term loan facility, a revolving credit facility and an incremental term loan.

Pursuant to Ordering Clause 1 of the Order, DSCI advises that it does not have any outstanding long-term unsecured indebtedness subject to the Board's jurisdiction pursuant to N.J.S.A. § 48:3-9.

DSCI also advises, pursuant to Ordering Clause 3, that DSCI has not participated, and will not participate, as a guarantor, or by pledging its assets as security, in connection with the New Financing Arrangements of its parent company as described in its Petition filed in this proceeding.<sup>1</sup> As previously noted by DSCI in response to data requests received in connection with the Petition, the Existing Financing Arrangements described in the Petition were fully paid after filing the Petition. To the extent DSCI intends to participate in other

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<sup>1</sup> The New Financing Arrangements were comprised of a term loan credit facility, a revolving credit facility, and an incremental term loan that total an aggregate principal amount of up to approximately \$700 million. See Petition at 2.

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long-term debt arrangements entered into by its parent, DSCI will file a new petition and seek Board approval as may be required by N.J.S.A. § 48:3-9.

Please acknowledge receipt and acceptance of this filing. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

/s/ Joshua M. Bobeck

Joshua M. Bobeck (N.J. Bar No. 026291992)

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