

May 3, 2023

PUBLIC COPY

Gregory Eisenstark

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VIA E-MAIL (BOARD.SECRETARY@BPU.NJ.GOV)

Ms. Sherri Golden, Board Secretary
New Jersey Board of Public Utilities
44 South Clinton Avenue, 9th Floor
P.O. Box 350
Trenton, New Jersey 08625

**Re: In the Matter of the Board of Public Utilities Offshore Wind Solicitation for
1,100 MW - Evaluation of the Offshore Wind Applications
BPU Docket No. QO18121289**

Dear Secretary Golden:

This firm represents Ocean Wind LLC ("Ocean Wind") in connection with the above referenced matter.

Pursuant to N.J.A.C. 14:1-12.1 et seq., we hereby submit on behalf of Ocean Wind a Public Copy of a report prepared by the accounting firm of PricewaterhouseCoopers, LLP and audited Financial Statements as of and for the Twelve Months Ended December 31, 2022 (together the "Financial Statements"), which were submitted to Jim Ferris at the Board of Public Utilities on May, 3, 2023 (the "Public Copy").

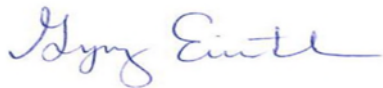
Under separate cover we are submitting to you a Confidential Copy of this letter, along with an Affidavit to substantiate the claim of confidentiality relative to the Financial Statements.

The party designated to receive notices and other communications in connection with this matter is as follows:

Gregory Eisenstark, Esq.
Cozen O'Connor
1010 Kings Highway South
Cherry Hill, NJ 08034

Sincerely,

COZEN O'CONNOR



By: Gregory Eisenstark, Esq.

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Ocean Wind LLC and subsidiary

Consolidated Financial Statements as of
and for the Year Ended December 31, 2022
and Report of Independent Auditors

REDACTED IN FULL
