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January 10, 2023

VIA ELECTRONIC MAIL

Carmen D. Diaz, Acting Board Secretary
and Acting Custodian
New Jersey Board of Public Utilities
44 South Clinton Avenue
P.O. Box 350
Trenton, NJ 08625-0350

**Re: IN THE MATTER OF THE PETITION OF THE ELIZABETHTOWN GAS
COMPANY TO ISSUE LONG TERM DEBT AND SECURITY THEREFOR AND
FOR AUTHORITY TO ISSUE AND SELL SHORT TERM INDEBTEDNESS, ALL
THROUGH DECEMBER 21, 2023
BPU DOCKET NO. GF20120749**

Dear Acting Board Secretary and Acting Custodian Diaz:

Pursuant to the Board's Order in the above-referenced docket, at Page 8, paragraph 11, Elizabethtown Gas Company hereby submits the following table with requested detail, for the period from July 1, 2022 through December 31, 2022:

1. Issuance details regarding all Bonds, indentures, and any other instruments of Indebtedness. There was no Long-Term Debt issued pursuant to the Board's Order during this period.
2. Details with respect to the disbursement of proceeds from such issuances.

In accordance with the New Jersey Board of Public Utilities ("BPU") March 19, 2020 and June 10, 2020 Orders issued in BPU Docket No. EO20030254, hard copies are not being submitted at this time, but can be provided at a later time, if needed.

Respectfully,

A handwritten signature in black ink that reads "Deborah M. Franco".

Deborah M. Franco

DMF/adh
Enclosure

Elizabethtown Gas Company

Long Term Indebtedness

As of June 30, 2022

Coupon Rate	Issue Date	Maturity Date	Notional Principal (\$)	Outstanding (\$)
4.020%	12/20/2018	12/20/2028	50,000,000	50,000,000
4.220%	12/20/2018	12/20/2033	55,000,000	55,000,000
4.290%	12/20/2018	12/20/2038	150,000,000	150,000,000
4.370%	12/20/2018	12/20/2048	200,000,000	200,000,000
4.520%	12/20/2018	12/20/2058	75,000,000	75,000,000
2.840%	9/27/2019	9/27/2029	40,000,000	40,000,000
2.840%	10/29/2019	10/29/2029	35,000,000	35,000,000
2.940%	11/26/2019	11/26/2031	25,000,000	25,000,000
2.940%	12/27/2019	12/27/2031	45,000,000	45,000,000
3.280%	11/10/2020	11/10/2050	75,000,000	75,000,000
3.380%	11/10/2020	11/10/2060	50,000,000	50,000,000
2.260%	6/15/2021	6/15/2031	50,000,000	50,000,000
3.080%	6/15/2021	6/15/2041	25,000,000	25,000,000
3.360%	6/15/2021	6/15/2051	50,000,000	50,000,000

Total Long Term Indebtedness \$ 925,000,000

Proceeds from Long Term Debt Offerings:

ETG uses the proceeds of the sale of the Bonds for capital expenditure and general corporate purposes. Maintaining compliance with all laws and regulations described in Note Purchase Agreements.

Elizabethtown Gas Company

Short Term Indebtedness - Credit Facility

Effective Date*	Termination Date	Authorized (\$)
9/1/2021	9/1/2026	250,000,000

		Rate
Outstanding balance as of 1/1/2022	83,000,000	1.385%
Various Borrowings 1/1/22-6/30/22	121,600,000	various
Various Paydowns 1/1/22-6/30/22	135,500,000	various
Outstanding balance as of 6/30/2022	69,100,000	2.313%

Uses of Short Term Borrowing:

ETG uses the proceeds of Short Term revolver borrowing to support general daily operations and corporate purposes.