

October 3, 2022

PUBLIC COPY

Gregory Eisenstark

Direct Phone 973-200-7411
Direct Fax 973-200-7465
geisenstark@cozen.com

VIA E-MAIL (BOARD.SECRETARY@BPU.NJ.GOV)

Carmen Diaz
Acting Secretary
NJ Board of Public Utilities
44 South Clinton Street, 9th Floor
P.O. Box 350
Trenton, New Jersey 08625

**Re: In the Matter of the Board of Public Utilities Offshore Wind Solicitation for
1,100 MW - Evaluation of the Offshore Wind Applications
BPU Docket No. QO18121289**

Dear Acting Secretary Diaz:

This firm represents Ocean Wind LLC ("Ocean Wind") in connection with the above referenced matter.

Pursuant to N.J.A.C. 14:1-12.1 et seq., we hereby submit on behalf of Ocean Wind a Public Copy of a report prepared by the accounting firm of PricewaterhouseCoopers, LLP and Ocean Wind unaudited Financial Statements as of and for the Six Months Ended June 30, 2022 (together the "Financial Statements") which were submitted to Jim Ferris at the Board of Public Utilities on September 30, 2022 (the "Public Copy").

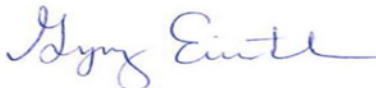
Under separate cover we are submitting to you a Confidential Copy of this letter, along with an Affidavit to substantiate the claim of confidentiality relative to the Financial Statements.

The party designated to receive notices and other communications in connection with this matter is as follows:

Gregory Eisenstark, Esq.
Cozen O'Connor
One Gateway Center, Suite 910
Newark, NJ 07102

Sincerely,

Cozen O'Connor



By: Gregory Eisenstark

LEGAL\59781815\1

Ocean Wind LLC and subsidiary

Unaudited Consolidated Financial Statements as of
and for the Six Months Ended June 30, 2022

REDACTED IN FULL
