

October 3, 2022

Gregory Eisenstark

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PUBLIC COPY

VIA E-MAIL (BOARD.SECRETARY@BPU.NJ.GOV)

Ms. Carmen Diaz, Acting Board Secretary NJ Board of Public Utilities 44 South Clinton Street, 9th Floor P.O. Box 350 Trenton, New Jersey 08625

Re: IN THE MATTER OF THE BOARD OF PUBLIC UTILITIES OFFSHORE WIND

SOLICITATION 2 FOR 1,200 TO 2,400 MW - OCEAN WIND II, LLC

BPU Dkt. No. QO21050825

Dear Acting Secretary Diaz:

This firm represents Ocean Wind II LLC ("OW2") in connection with the above referenced matter.

Pursuant to N.J.A.C. 14:1-12.1 et seq., we hereby submit on behalf of OW2 a Public Copy of the OW2 unaudited Financial Statements as of and for the Six Months Ended June 30, 2022 and the Report of the Independent Auditor ("Financial Statements"), which were submitted to Jim Ferris at the Board of Public Utilities on September 30, 2022 (the "Public Copy").

Under separate cover we are submitting to you a Confidential Copy of this letter, along with an Affidavit to substantiate the claim of confidentiality relative to the Financial Statements.

The party designated to receive notices and other communications in connection with this matter is as follows:

Gregory Eisenstark, Esq. Cozen O'Connor One Gateway Center, Suite 910 Newark, NJ 07102

Sincerely,

Cozen O'Connor

By: Gregory Eisenstark

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Ocean Wind II, LLC

Unaudited Financial Statements as of and for the Six Months Ended June 30, 2022

REDACTED IN FULL