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July 14, 2022

***VIA ELECTRONIC MAIL***

Carmen D. Diaz, Acting Board Secretary  
and Acting Custodian  
New Jersey Board of Public Utilities  
44 South Clinton Avenue  
P.O. Box 350  
Trenton, NJ 08625-0350

**Re: In the Matter of the Petition of the Elizabethtown Gas Company To Issue  
Long Term Debt and Security Therefor and for Authority To Issue and Sell  
Short Term Indebtedness, All Through December 21, 2023  
BPU Docket No. GF20120749**

Dear Acting Board Secretary and Acting Custodian Diaz:

Pursuant to the Board's Order, at Page 8, paragraph 11, in the above-referenced docket, Elizabethtown Gas Company hereby submits the following table with requested detail, for the period from January 1, 2022 through June 30, 2022:

1. Issuance details regarding all Bonds, indentures, and any other instruments of Indebtedness; and
2. Details with respect to the disbursement of proceeds from such issuances.

In accordance with the New Jersey Board of Public Utilities ("BPU") March 19, 2020 and June 10, 2020 Orders issued in BPU Docket No. EO20030254, hard copies are not being submitted at this time, but can be provided at a later time, if needed.

Respectfully yours,

A handwritten signature in black ink, appearing to read "Deborah M. Franco".

Deborah M. Franco

DMF/adh  
Enclosure

Elizabethtown Gas Company

Long Term Indebtedness

As of June 30, 2022

Coupon Rate	Issue Date	Maturity Date	Notional Principal (\$)	Outstanding (\$)
4.020%	12/20/2018	12/20/2028	50,000,000	50,000,000
4.220%	12/20/2018	12/20/2033	55,000,000	55,000,000
4.290%	12/20/2018	12/20/2038	150,000,000	150,000,000
4.370%	12/20/2018	12/20/2048	200,000,000	200,000,000
4.520%	12/20/2018	12/20/2058	75,000,000	75,000,000
2.840%	9/27/2019	9/27/2029	40,000,000	40,000,000
2.840%	10/29/2019	10/29/2029	35,000,000	35,000,000
2.940%	11/26/2019	11/26/2031	25,000,000	25,000,000
2.940%	12/27/2019	12/27/2031	45,000,000	45,000,000
3.280%	11/10/2020	11/10/2050	75,000,000	75,000,000
3.380%	11/10/2020	11/10/2060	50,000,000	50,000,000
2.260%	6/15/2021	6/15/2031	50,000,000	50,000,000
3.080%	6/15/2021	6/15/2041	25,000,000	25,000,000
3.360%	6/15/2021	6/15/2051	50,000,000	50,000,000

Total Long Term Indebtedness \$ 925,000,000

Proceeds from Long Term Debt Offerings:

ETG uses the proceeds of the sale of the Bonds for capital expenditure and general corporate purposes. Maintaining compliance with all laws and regulations described in Note Purchase Agreements.

Elizabethtown Gas Company

Short Term Indebtedness - Credit Facility

Effective Date*	Termination Date	Authorized (\$)
9/1/2021	9/1/2026	250,000,000

		Rate
Outstanding balance as of 1/1/2022	83,000,000	1.385%
Various Borrowings 1/1/22-6/30/22	121,600,000	various
Various Paydowns 1/1/22-6/30/22	135,500,000	various
Outstanding balance as of 6/30/2022	69,100,000	2.313%

Uses of Short Term Borrowing:

ETG uses the proceeds of Short Term revolver borrowing to support general daily operations and corporate purposes.