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January 20, 2022

VIA ELECTRONIC MAIL

Honorable Aida Camacho-Welch, Secretary of the Board
Board of Public Utilities
44 S. Clinton Ave.
P.O. Box 350
Trenton, NJ 08625-0350

**Re: In the Matter of the Petition of the Elizabethtown Gas Company To Issue Long Term Debt and Security Therefor and for Authority To Issue and Sell Short Term Indebtedness, All Through December 21, 2023
BPU Docket No. GF20120749**

Dear Secretary Camacho-Welch:

Pursuant to the Board's Order, at Page 8, paragraph 11, in the above-referenced docket, Elizabethtown Gas Company hereby submits the following table with requested detail, for the period from July 1, 2021 through December 30, 2021:

1. Issuance details regarding all Bonds, indentures, and any other instruments of Indebtedness; and
2. Details with respect to the disbursement of proceeds from such issuances.

Due to the pandemic, and in accordance with the New Jersey Board of Public Utilities ("BPU") March 19, 2020 and May 20, 2020 Orders issued in BPU Docket No. EO20030254, hard copies are not being provided at this time, but can be provided at a later time, if needed.

Respectfully yours,

A handwritten signature in black ink that reads "Deborah M. Franco".

Deborah M. Franco

DMF/adh
Enclosure

Elizabethtown Gas Company

Long Term Indebtedness

As of December 31, 2021

Coupon Rate	Issue Date	Maturity Date	Notional Principal (\$)	Outstanding (\$)
4.020%	12/20/2018	12/20/2028	50,000,000	50,000,000
4.220%	12/20/2018	12/20/2033	55,000,000	55,000,000
4.290%	12/20/2018	12/20/2038	150,000,000	150,000,000
4.370%	12/20/2018	12/20/2048	200,000,000	200,000,000
4.520%	12/20/2018	12/20/2058	75,000,000	75,000,000
2.840%	9/27/2019	9/27/2029	40,000,000	40,000,000
2.840%	10/29/2019	10/29/2029	35,000,000	35,000,000
2.940%	11/26/2019	11/26/2031	25,000,000	25,000,000
2.940%	12/27/2019	12/27/2031	45,000,000	45,000,000
3.280%	11/10/2020	11/10/2050	75,000,000	75,000,000
3.380%	11/10/2020	11/10/2060	50,000,000	50,000,000
2.260%	6/15/2021	6/15/2031	50,000,000	50,000,000
3.080%	6/15/2021	6/15/2041	25,000,000	25,000,000
3.360%	6/15/2021	6/15/2051	50,000,000	50,000,000

Total Long Term Indebtedness \$ 925,000,000

Proceeds from Long Term Debt Offerings:

ETG uses the proceeds of the sale of the Bonds for general corporate purposes. Maintaining compliance with all laws and regulations described in Note Purchase Agreements.

Elizabethtown Gas Company

Short Term Indebtedness

Rate	Effective Date*	Termination Date	Authorized (\$)	Date of Balance	Outstanding Balance (\$)
Libor + 1.300%	4/26/2021	4/26/2023	200,000,000	7/1/2021	-
Libor + 1.275%	9/1/2021	9/1/2026	250,000,000	12/31/2021	83,000,000

Uses of Short Term Borrowing:

ETG uses the proceeds of Short Term revolver borrowing to support general daily operations and corporate purposes.