

December 28, 2021

PUBLIC COPY

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VIA E-MAIL (BOARD.SECRETARY@BPU.NJ.GOV)

Aida Camacho-Welch
Secretary
NJ Board of Public Utilities
44 South Clinton Street, 9th Floor
P.O. Box 350
Trenton, New Jersey 08625

**Re: In the Matter of the Board of Public Utilities Offshore Wind Solicitation for
1,100 MW - Evaluation of the Offshore Wind Applications
BPU Docket No. QO18121289**

Dear Secretary Camacho-Welch:

This firm represents Ocean Wind LLC ("Ocean Wind") in connection with the above referenced matter.

Pursuant to N.J.A.C. 14:1-12.1 et seq., we hereby submit on behalf of Ocean Wind a Public Copy of a report prepared by the accounting firm of PricewaterhouseCoopers, LLP and Ocean Wind Financial Statements as of and for the Nine Months Ended September 30, 2021 (together the "Financial Statements") which were submitted to Jim Ferris at the Board of Public Utilities on December 28, 2021, (the "Public Copy").

Under separate cover we are submitting to you a Confidential Copy of this letter, along with an Affidavit to substantiate the claim of confidentiality relative to the Financial Statements.

The party designated to receive notices and other communications in connection with this matter is as follows:

Gregory Eisenstark, Esq.
Cozen O'Connor
One Gateway Center, Suite 910
Newark, NJ 07102

Sincerely,

Cozen O'Connor



By: Gregory Eisenstark

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Report of Independent Auditors

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OCEAN WIND LLC FINANCIAL STATEMENTS

REDACTED IN FULL