



101 South Lincoln Place
Atlantic City, NJ 08401

T: (609) 561-9000 Ext 4046

ccapozzoli@sjindustries.com

Cindy Capozzoli
Director, Rates

April 22, 2021

Aida Camacho-Welch, Secretary
NJ Board of Public Utilities
44 South Clinton Avenue, 3rd Floor
P. O. Box 350
Trenton, NJ 08625-0350

RE: In the Matter of the Establishment of a Universal Service Fund Pursuant to Section 12 of the Electric Discount and Energy Competition Act of 1999, Docket No. EX00020091.

Dear Secretary Camacho-Welch:

Pursuant to the Board's Order in Docket No. EX00020091, dated July 16, 2003, enclosed is South Jersey's quarterly report for the period ending March 31, 2021, in the referenced matter. The purpose of this report is to advise the Board of the Company's status in the collection and disbursements of funds under the State's Permanent Universal Service Fund and Lifeline programs.

South Jersey Gas is suspending the submission of a hard copy and hereby files our USF Quarterly Report via electronic mail only per Board Orders in Docket No. EO20030254 dated March 19, 2020 and May 20, 2020.

Please do not hesitate to contact me, should you have any questions.

Respectfully,

A handwritten signature in blue ink that reads "Cindy Capozzoli".

Cincy Capozzoli

CC:caj/f78
Enclosure

cc: Maureen Clerc
William Foley
Felicia Thomas-Friel, Esq.
Peter Hilerio
Stacy Peterson

SOUTH JERSEY GAS
USF/ Lifeline Billing and Remittance Summary

	USF			Lifeline			Total USF / Lifeline Billing	USF		Lifeline			Total USF/Lifeline Remittance
	Therms Billed	Rate	Billing	Therms Billed	Rate	Billing		Remittance	Date	Remittance	Check No.	Date	
Oct-20	22,641,067	\$0.0059	\$116,361	22,641,067	\$0.0057	\$107,832	\$224,193	\$116,361	11/16/20	\$107,832	ACH	11/16/20	\$224,193
Nov-20	33,884,070	\$0.0059	\$173,055	33,884,070	\$0.0057	\$167,064	\$340,119	\$173,055	12/14/20	\$167,064	ACH	12/14/20	\$340,119
Dec-20	57,858,257	\$0.0059	\$307,678	57,858,257	\$0.0057	\$296,606	\$604,284	\$307,678	1/15/21	\$296,606	ACH	1/15/21	\$604,284
Jan-21	80,393,472	\$0.0059	\$431,990	80,393,472	\$0.0057	\$416,421	\$848,411	\$431,990	2/12/21	\$416,421	Wire	2/12/21	\$848,411
Feb-21	80,607,491	\$0.0059	\$434,130	80,607,491	\$0.0057	\$418,344	\$852,473	\$434,130	3/12/21	\$418,344	Wire	3/12/21	\$852,473
Mar-21	76,896,499	\$0.0059	\$412,655	76,896,499	\$0.0057	\$397,559	\$810,214	\$412,655	4/15/21	\$397,559	Wire	4/15/21	\$810,214
Apr-21													
May-21													
Jun-21													
Jul-21													
Aug-21													
Sep-21													
Oct-21													
Nov-21													
Dec-21													
Total	352,280,855		\$1,875,868	352,280,855		\$1,803,826	\$3,679,694	\$1,875,868		\$1,803,826			\$3,679,694

Date Submitted:	04/22/21
Prepared By:	Jessica Hagmaier
Phone No.:	609-561-9000 ext. 4484
E-mail:	jhagmaier@sindustries.com

SOUTH JERSEY GAS
USF Billing and Remittance - Residential Customers

	<u>Monthly Therms Billed</u>	<u>Adjustments To Therms Billed</u>	<u>Total Therms Billed</u>	<u>Rate</u>	<u>Monthly Billing</u>
Oct-20	7,172,237	0	7,172,237	\$0.0059	\$41,789
Nov-20	14,727,152	0	14,727,152	\$0.0059	\$81,522
Dec-20	31,444,714	0	31,444,714	\$0.0059	\$173,240
Jan-21	46,126,313	0	46,126,313	\$0.0059	\$253,708
Feb-21	46,557,848	0	46,557,848	\$0.0059	\$256,173
Mar-21	43,789,374	0	43,789,374	\$0.0059	\$240,960
Apr-21					
May-21					
Jun-21					
Jul-21					
Aug-21					
Sep-21					
Total	189,817,638	0	189,817,638		\$1,047,392

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SOUTH JERSEY GAS
USF Billing and Remittance - Commercial / IndustrialCustomers

	<u>Monthly Therms Billed</u>	<u>Adjustments To Therms Billed</u>	<u>Total Therms Billed</u>	<u>Rate</u>	<u>Monthly Billing</u>
Oct-20	15,468,830	0	15,468,830	\$0.0059	\$74,571
Nov-20	19,156,918	0	19,156,918	\$0.0059	\$91,533
Dec-20	26,413,543	0	26,413,543	\$0.0059	\$134,439
Jan-21	34,267,159	0	34,267,159	\$0.0059	\$178,283
Feb-21	34,049,643	0	34,049,643	\$0.0059	\$177,957
Mar-21	33,107,124	0	33,107,124	\$0.0059	\$171,694
Apr-21					
May-21					
Jun-21					
Jul-21					
Aug-21					
Sep-21					
Total	162,463,217	0	162,463,217		\$828,477

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SOUTH JERSEY GAS
Lifeline Billing and Remittance - Residential Customers

	<u>Monthly Therms Billed</u>	<u>Adjustments To Therms Billed</u>	<u>Total Therms Billed</u>	<u>Rate</u>	<u>Monthly Billing</u>
Oct-20	7,172,237	0	7,172,237	\$0.0057	\$37,695
Nov-20	14,727,152	0	14,727,152	\$0.0057	\$78,738
Dec-20	31,444,714	0	31,444,714	\$0.0057	\$166,992
Jan-21	46,126,313	0	46,126,313	\$0.0057	\$244,530
Feb-21	46,557,848	0	46,557,848	\$0.0057	\$246,890
Mar-21	43,789,374	0	43,789,374	\$0.0057	\$232,167
Apr-21					
May-21					
Jun-21					
Jul-21					
Aug-21					
Sep-21					
Total	189,817,638	0	189,817,638		\$1,007,013

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SOUTH JERSEY GAS
Lifeline Billing and Remittance - Commercial / Industrial Customers

	<u>Monthly Therms Billed</u>	<u>Adjustments To Therms Billed</u>	<u>Total Therms Billed</u>	<u>Rate</u>	<u>Monthly Billing</u>
Oct-20	15,468,830	0	15,468,830	\$0.0057	\$70,137
Nov-20	19,156,918	0	19,156,918	\$0.0057	\$88,326
Dec-20	26,413,543	0	26,413,543	\$0.0057	\$129,614
Jan-21	34,267,159	0	34,267,159	\$0.0057	\$171,891
Feb-21	34,049,643	0	34,049,643	\$0.0057	\$171,453
Mar-21	33,107,124	0	33,107,124	\$0.0057	\$165,392
Apr-21					
May-21					
Jun-21					
Jul-21					
Aug-21					
Sep-21					
Total	162,463,217	0	162,463,217		\$796,813

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**SOUTH JERSEY GAS
Un-Applied Credits**

	USF Credits Issued	Un-Applied USF Credits
Oct-20	\$311,982	\$0
Nov-20	\$164,317	\$0
Dec-20	\$179,761	\$0
Jan-21	\$373,209	\$0
Feb-21	\$230,267	\$0
Mar-21	\$239,538	\$0
Apr-21	\$0	\$0
May-21	\$0	\$0
Jun-21	\$0	\$0
Jul-21	\$0	\$0
Aug-21	\$0	\$0
Sep-21	\$0	\$0
 Total	 \$1,499,075	 \$0

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SOUTH JERSEY GAS
USF Freshstart Forgiveness Program
Amounts as of March 31, 2021

Level of Forgiveness	Number of Participants	Amount of Forgiveness
No Forgiveness	7,851	
\$1 to \$5	0	\$ -
\$6 to \$25	25	\$ 323.58
\$26 to \$50	16	\$ 575.65
\$51 to \$75	16	\$ 999.93
\$76 to \$100	7	\$ 566.78
\$101 to \$200	17	\$ 2,419.04
\$201 to \$300	6	\$ 1,386.05
\$301 to \$400	8	\$ 2,871.71
\$401 to \$500	5	\$ 2,206.91
\$501 to \$1,000	5	\$ 3,219.41
\$1,001 to \$2,000	2	\$ 2,651.05
\$2,001 to \$3,000		
\$3,001 to \$4,000		
\$4001 to \$5,000	1	\$ 4,176.96
Greater Than \$5,000		
	<u>7,959</u>	<u>\$ 21,397.07</u>

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SOUTH JERSEY GAS
Amount and Distribution of USF Benefits
Amounts as of March 31, 2021

Level of Forgiveness	Number of Participants	Amount of Benefits
\$5 to \$25	2,472	\$9,874
\$26 to \$50	4,846	\$114,337
\$51 to \$75	936	\$56,595
\$76 to \$100	334	\$28,386
\$101 to \$125	117	\$12,906
\$126 to \$150	67	\$9,517
Greater Than \$150	21	\$7,924
	<u>8,793</u>	<u>\$239,538</u>

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SOUTH JERSEY GAS
Amount and Distribution of Full Retail Bills
Amounts as of March 31, 2021

Level of Forgiveness	Number of Participants	Retail Bill
\$1 to \$50	578	\$17,991
\$51 to \$100	1,872	\$145,139
\$101 to \$150	2,544	\$318,784
\$151 to \$200	2,019	\$349,484
\$201 to \$250	1,074	\$237,792
Greater Than \$250	883	\$274,722
	<u>8,970</u>	<u>\$1,343,912</u>

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SOUTH JERSEY GAS
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	USF			Lifeline			Total USF / Lifeline Billing	USF		Lifeline			Total USF/Lifeline Remittance
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Nov-20	33,884,070	\$0.0059	\$173,055	33,884,070	\$0.0057	\$167,064	\$340,119	\$173,055	12/14/20	\$167,064	ACH	12/14/20	\$340,119
Dec-20	57,858,257	\$0.0059	\$307,678	57,858,257	\$0.0057	\$296,606	\$604,284	\$307,678	1/15/21	\$296,606	ACH	1/15/21	\$604,284
Jan-21	80,393,472	\$0.0059	\$431,990	80,393,472	\$0.0057	\$416,421	\$848,411	\$431,990	2/12/21	\$416,421	Wire	2/12/21	\$848,411
Feb-21	80,607,491	\$0.0059	\$434,130	80,607,491	\$0.0057	\$418,344	\$852,473	\$434,130	3/12/21	\$418,344	Wire	3/12/21	\$852,473
Mar-21	76,896,499	\$0.0059	\$412,655	76,896,499	\$0.0057	\$397,559	\$810,214	\$412,655	4/15/21	\$397,559	Wire	4/15/21	\$810,214
Apr-21													
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Jun-21													
Jul-21													
Aug-21													
Sep-21													
Oct-21													
Nov-21													
Dec-21													
Total	352,280,855		\$1,875,868	352,280,855		\$1,803,826	\$3,679,694	\$1,875,868		\$1,803,826			\$3,679,694

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USF Billing and Remittance - Residential Customers

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Jan-21	46,126,313	0	46,126,313	\$0.0059	\$253,708
Feb-21	46,557,848	0	46,557,848	\$0.0059	\$256,173
Mar-21	43,789,374	0	43,789,374	\$0.0059	\$240,960
Apr-21					
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Jun-21					
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Total	189,817,638	0	189,817,638		\$1,047,392

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SOUTH JERSEY GAS
USF Billing and Remittance - Commercial / Industrial Customers

	<u>Monthly Therms Billed</u>	<u>Adjustments To Therms Billed</u>	<u>Total Therms Billed</u>	<u>Rate</u>	<u>Monthly Billing</u>
Oct-20	15,468,830	0	15,468,830	\$0.0059	\$74,571
Nov-20	19,156,918	0	19,156,918	\$0.0059	\$91,533
Dec-20	26,413,543	0	26,413,543	\$0.0059	\$134,439
Jan-21	34,267,159	0	34,267,159	\$0.0059	\$178,283
Feb-21	34,049,643	0	34,049,643	\$0.0059	\$177,957
Mar-21	33,107,124	0	33,107,124	\$0.0059	\$171,694
Apr-21					
May-21					
Jun-21					
Jul-21					
Aug-21					
Sep-21					
Total	162,463,217	0	162,463,217		\$828,477

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SOUTH JERSEY GAS
Lifeline Billing and Remittance - Residential Customers

	<u>Monthly Therms Billed</u>	<u>Adjustments To Therms Billed</u>	<u>Total Therms Billed</u>	<u>Rate</u>	<u>Monthly Billing</u>
Oct-20	7,172,237	0	7,172,237	\$0.0057	\$37,695
Nov-20	14,727,152	0	14,727,152	\$0.0057	\$78,738
Dec-20	31,444,714	0	31,444,714	\$0.0057	\$166,992
Jan-21	46,126,313	0	46,126,313	\$0.0057	\$244,530
Feb-21	46,557,848	0	46,557,848	\$0.0057	\$246,890
Mar-21	43,789,374	0	43,789,374	\$0.0057	\$232,167
Apr-21					
May-21					
Jun-21					
Jul-21					
Aug-21					
Sep-21					
Total	189,817,638	0	189,817,638		\$1,007,013

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SOUTH JERSEY GAS
Lifeline Billing and Remittance - Commercial / Industrial Customers

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Oct-20	15,468,830	0	15,468,830	\$0.0057	\$70,137
Nov-20	19,156,918	0	19,156,918	\$0.0057	\$88,326
Dec-20	26,413,543	0	26,413,543	\$0.0057	\$129,614
Jan-21	34,267,159	0	34,267,159	\$0.0057	\$171,891
Feb-21	34,049,643	0	34,049,643	\$0.0057	\$171,453
Mar-21	33,107,124	0	33,107,124	\$0.0057	\$165,392
Apr-21					
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Jun-21					
Jul-21					
Aug-21					
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Total	162,463,217	0	162,463,217		\$796,813

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SOUTH JERSEY GAS
Calculation of USF Under / (Over) Recovery

	<u>USF Credits Issued</u>	<u>FreshStart Forgiveness</u>	<u>USF Funds Received From Clearinghouse Amount</u>	<u>Date</u>	<u>Under (Over) Recovery</u>	<u>Number of Active USF Participants</u>	<u>Administrative Expense (Mailings & Postage)</u>
September 2020 Cumulative Over Recovered Balance					\$ (1,608,518)		\$ 7,051
Oct-20	\$ 311,982	\$ 2,845	\$ -	Oct-20	\$ 314,828	10,000	\$ -
Nov-20	\$ 164,317	\$ 3,642	\$ 448,471	Nov-20	\$ (280,512)	6,775	\$ (2,412)
Dec-20	\$ 179,761	\$ 4,143	\$ 189,255	Dec-20	\$ (5,351)	7,851	\$ 274.37
Jan-21	\$ 373,209	\$ 8,535	\$ 383,373	Jan-21	\$ (1,629)	12,295	\$ -
Feb-21	\$ 230,267	\$ 6,526	\$ 894,882	Feb-21	\$ (658,089)	8,780	\$ -
Mar-21	\$ 239,538	\$ 21,397	\$ -	Mar-21	\$ 260,935	8,793	\$ -
Apr-21				Apr-21			
May-21				May-21			
Jun-21				Jun-21			
Jul-21				Jul-21			
Aug-21				Aug-21			
Sep-21				Sep-21			
Total	\$ 1,499,075	\$ 47,087	\$1,915,981		\$ (1,978,337)		\$ 4,914

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**SOUTH JERSEY GAS
Un-Applied Credits**

	USF Credits Issued	Un-Applied USF Credits
Oct-20	\$311,982	\$0
Nov-20	\$164,317	\$0
Dec-20	\$179,761	\$0
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Feb-21	\$230,267	\$0
Mar-21	\$239,538	\$0
Apr-21	\$0	\$0
May-21	\$0	\$0
Jun-21	\$0	\$0
Jul-21	\$0	\$0
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Sep-21	\$0	\$0
 Total	 \$1,499,075	 \$0

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SOUTH JERSEY GAS
USF Freshstart Forgiveness Program
Amounts as of March 31, 2021

Level of Forgiveness	Number of Participants	Amount of Forgiveness
No Forgiveness	7,851	
\$1 to \$5	0	\$ -
\$6 to \$25	25	\$ 323.58
\$26 to \$50	16	\$ 575.65
\$51 to \$75	16	\$ 999.93
\$76 to \$100	7	\$ 566.78
\$101 to \$200	17	\$ 2,419.04
\$201 to \$300	6	\$ 1,386.05
\$301 to \$400	8	\$ 2,871.71
\$401 to \$500	5	\$ 2,206.91
\$501 to \$1,000	5	\$ 3,219.41
\$1,001 to \$2,000	2	\$ 2,651.05
\$2,001 to \$3,000		
\$3,001 to \$4,000		
\$4001 to \$5,000	1	\$ 4,176.96
Greater Than \$5,000		
	<u>7,959</u>	<u>\$ 21,397.07</u>

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SOUTH JERSEY GAS
Amount and Distribution of USF Benefits
Amounts as of March 31, 2021

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\$101 to \$125	117	\$12,906
\$126 to \$150	67	\$9,517
Greater Than \$150	21	\$7,924
	<u>8,793</u>	<u>\$239,538</u>

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SOUTH JERSEY GAS
Amount and Distribution of Full Retail Bills
Amounts as of March 31, 2021

Level of Forgiveness	Number of Participants	Retail Bill
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\$51 to \$100	1,872	\$145,139
\$101 to \$150	2,544	\$318,784
\$151 to \$200	2,019	\$349,484
\$201 to \$250	1,074	\$237,792
Greater Than \$250	883	\$274,722
	<u>8,970</u>	<u>\$1,343,912</u>

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