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November 4, 2020

VIA E-FILING

Aida Camacho-Welch, Secretary Board of Public Utilities 44 South Clinton Avenue, 3rd Floor Trenton, NJ 08625-0350

Re: Docket No. TM20050374

I/M/O Verified Joint Petition of Cavalier Telephone Mid-Atlantic, LLC, and Intellifiber Networks, LLC, Sellers, and Uniti Group Finance Inc. and Uniti National LLC, Purchasers, for Approval for Sellers to Transfer Certain Assets to Purchasers

NOTICE OF CONSUMMATION

Dear Secretary Camacho-Welch:

On behalf of Cavalier Telephone Mid-Atlantic, LLC, Intellifiber Networks, LLC, Uniti Group Finance Inc. and Uniti National LLC, this letter notifies the Board that the Transaction, as described in the above-referenced Verified Joint Petition, has been completed.

Please acknowledge receipt of this letter in accordance with the e-filing procedures approved by the Board on March 19, 2020. If you have any questions, please do not hesitate to contact me.

Very truly yours,

NORRIS McLAUGHLIN, P.A.

James H. Laskey

cc: Lawanda Gilbert, Esq. Rocco Della Serra Maria Novas-Ruiz, Esq.

