



January 5, 2021

Ms. Aida Camacho-Welch
Board of Public Utilities
44 South Clinton Street, 3rd Floor
P.O. Box 350
Trenton, NJ 08625-350

Re: In the matter of the Petition of South Jersey Gas Company for Authorization through September 30, 2021: (i) To make, execute and deliver pursuant to N.J.S.A. 48:3-7 a Second Supplemental Mortgage Indenture and Additional Supplemental Mortgage Indentures providing for the issuance of a First Mortgage Bond or Bonds with a maturity or maturities of not more than Forty (40) Years in aggregate principal amount of not more than \$1,200,000,000, less the aggregate principal amount of any other evidence of indebtedness payable in more than twelve (12) months from the date or dates thereof that is issued pursuant to (iii) below ; (ii) To make, execute and deliver pursuant To N.J.S.A. 48:3-7 such other supplemental indentures , and to issue such First Mortgage Bonds thereunder, as shall be necessary to complete the transactions contemplated in this petition; (iii) To issue other evidence of indebtedness payable more than twelve (12) months from the date or dates thereof; (iv) To issue and sell medium term notes with a maturity of not more than forty (40) years in an aggregate principal amount of not more than \$1,200,000,000, less the aggregate principal amount of any other evidence of indebtedness payable in more than twelve (12) months from the date or dates thereof that is issued pursuant to (iii) above, (v) To make , execute and deliver a trust indenture, trust indentures or supplements thereto providing for the issuance of medium term notes; and (vi) to redeem, refinance or defease any or all of its outstanding long- term debt securities as long as the redemption, refinancing or defeasance is accomplished on a cost-savings basis.

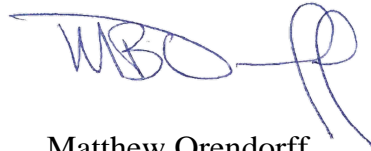
Docket No. GF18070696

Dear Camacho-Welch:

Pursuant to provision #9 of the Board's September 27, 2018 Order in the above referenced matter, South Jersey Gas Company's semiannual report of long-term debt issued pursuant to the Board's Order, as of December 31, 2020, is attached. This report sets forth (i) the amount of indebtedness payable more than twelve (12) months from the date or dates thereof; and (ii) details with respect to the debt issuance.

Please contact me with any questions that you may have at (609)561-9000 X7034 or via email at morendorff@sjindustries.com.

Respectfully,



Matthew Orendorff
Vice President, Treasurer

F100/MO/caj

Cc: Dr. Ben Witherell, Chief Economist
Stacy Peterson, Director, Division of Energy
Felicia Thomas-Friel, Esq., Division of Rate Counsel
Christine Lin
Deborah M. Franco, SJIU
Nataliya Sciaraffo, SJG

<u>Amount</u>	<u>Interest</u>		<u>Maturity</u>		
<u>Issued</u>	<u>Rate</u>	<u>Issue Date</u>	<u>Date</u>	<u>Authorized</u>	<u>Outstanding</u>
\$ 250,000	3.93%	4/16/2020	4/16/2050	\$ 250,000	\$ 250,000
\$ 150,000	3.28%	4/16/2020	4/16/2030	\$ 150,000	\$ 150,000
\$ 125,000	3.98%	10/1/2020	10/1/2050	\$ 125,000	\$ 125,000