

December 11, 2020

Ira G. Megdal

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VIA EMAIL

Aida Camacho-Welch Board Secretary Board of Public Utilities 44 South Clinton Ave. 3rd Floor, Suite 314 Trenton, NJ 08625-0350

Re: In The Matter of The Petition of Elizabethtown Gas Company to Issue Long-Term

Debt and Security Therefor and for Authority to Issue and Sell Short-Term

Indebtedness, all through December 31, 2023

BPU Docket No.: Pending

Dear Secretary Camacho-Welch:

This firm represents Elizabethtown Gas Company ("ETG") in connection with the referenced matter. We are transmitting herewith a Petition on behalf of ETG.

Due to the current exigent circumstances, we are filing the same electronically, and not filing hard copies.

Thank you for your attention to this matter.

Respectfully,

COZEN O'CONNOR, PC

By: Ira G. Megdať

IGM:kn Enclosure

cc: Dr. Benjamin Witherell

Christine Lin Jackie O'Grady Stefanie Brand Felicia Thomas-Friel Henry Ogden

Henry Ogden Kurt Lewandowski

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