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7/11/18*

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Mary Patricia Keefe
Vice President, External Affairs and Business Support

RECEIVED
MAIL ROOM

JUL 11 2018

BOARD OF PUBLIC UTILITIES
TRENTON, NJ

via Electronic Mail & FedEx

Aida Camacho-Welch, Secretary
State of New Jersey
Board of Public Utilities
44 South Clinton Avenue
3rd Floor, Suite 350
Trenton, New Jersey 08625-0350

RECEIVED
GAS MANAGEMENT

JUL 11 2018

BOARD OF PUBLIC UTILITIES
TRENTON, NJ

July 10, 2018

**Re: In The Matters Of The Acquisition Of Elizabethtown Gas, A Division Of Pivotal Utility Holdings, Inc. By ETG Acquisition Corp., A Subsidiary Of South Jersey Industries, Inc. And Related Transactions.
Docket No. GM 17121309**

Dear Secretary Camacho-Welch

In accordance with the Order of the Board of Public Utilities dated June 22, 2018 in the above-referenced proceeding, Elizabethtown Gas Company, the successor to the Elizabethtown Gas division of Pivotal Utility Holdings, Inc., hereby files revised tariff sheets in clean and red-lined format reflecting the assumption of all obligations of the former Elizabethtown Gas, associated Board Orders and the company name change.

On October 16, 2017, Scarlet Acquisition Corp. was created to assume the Elizabethtown Gas assets of Pivotal Utility Holdings, Inc. Its name was changed to ETG Acquisition Corp. on November 17, 2017 by a name change amendment filed with the Secretary of State of New Jersey. Upon the transactional closing of the acquisition of the Elizabethtown Gas assets by this entity, its name was changed to Elizabethtown Gas Company. The name change amendment was adopted on July 2, 2018 and filed with the Secretary of State of New Jersey.

Pivotal Utility Holdings, Inc. no longer holds any assets in New Jersey and in accordance with the authorization issued in the above docket no longer provides utility service pursuant to N.J.S.A. 48:2-24 and is relieved of its obligations under the former Elizabethtown Gas Tariff and associated Board Orders.

Simultaneous with the closing of the transaction, Elizabethtown Gas Company assumed the provision of utility service pursuant to N.J. S. A. 48:2-24 and assumed all obligations of the former Pivotal Utility Holdings, Inc., d/b/a Elizabethtown Gas tariff and associated Board Orders. The new tariff reflecting these changes is attached as Elizabethtown Gas Company BPU Tariff No. 16.

*Case managed full
A. Moran, Esq. / letter
S. Peterson / full*

If you have any questions, please contact Thomas Kaufmann at (908) 662-8461 or tkaufmann@sjindustries.com.

Sincerely,

Jof Mary Patricia Keefe

Mary Patricia Keefe

CC:

Paul Flanagan, Executive Director, BPU (via electronic mail)
Norene Giblin, Chief Counsel, NJBPU (via electronic mail)
Grace Strom Power, Chief of Staff (via electronic mail)
Stacy Peterson, Director, Division of Energy, BPU (via electronic mail)
Jacqueline Galka, Issue Manager, BPU (via electronic mail)
Stefanie Brand, Director, Rate Counsel (via electronic mail)
Brian Lipman, Litigation Manager, Rate Counsel (via electronic mail)
Felicia Thomas-Friel, Managing Attorney-Gas, Rate Counsel (via electronic mail)
Henry Ogden, Rate Counsel (via electronic mail)

ELIZABETHTOWN GAS COMPANY

TARIFF FOR GAS SERVICE
B.P.U. NO. 15 B.P.U. NO. 16

Effective July 1, 2018:

B.P.U. Tariff No. 16 to effectuate Company name change from Elizabethtown Gas to Elizabethtown Gas Company.