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June 8, 2017



BOARD OF PUBLIC UTILITIES

JUN 09 2017

MAIL RECEIVED

Via Electronic (irene.asbury@bpu.nj.gov) and FedEx Overnight Mail

Irene Kim Asbury, Secretary Board of Public Utilities 44 South Clinton Avenue 3rd Floor, Suite 314 Trenton, NJ 08625

Re:

Petition of DSCI, LLC for Approval to Participate in Certain Financing Arrangements

Docket No. TF17050556 Our File No. 41144.2000

Dear Secretary Asbury:

Our office represents DSCI, LLC ("DSCI"), in connection with the above-captioned matter. As we discussed during our conversation earlier today, page 3 of the Petition filed by DSCI on May 25, 2017, was incorrect and you have kindly agreed to accept the enclosed corrected page 3 and substitute it in the Petition. I am enclosing 11 copies thereof.

I thank you for your courtesy. It would be appreciated if you would kindly date stamp the extra copy of this letter and return same in the stamped, self-addressed envelope provided herein.

Very truly yours,

Dfinken ldp Dennis C. Linken

For the Firm

DCL/dp

enc.

cc: Mark C. Beyer, Chief Economist (mark.beyer@bpu.nj.gov and FedEx overnight mail)

Lawanda R. Gilbert, Director (lawanda.gilbert@bpu.nj.gov and FedEx overnight mail)

Christine Lin, Administrative Analyst (christine.lin@bpu.nj.gov and FedEx overnight mail)

Stefanie A. Brand, Director (sbrand@rpa.state.nj.us and regular mail)

Maria T. Novas-Ruiz, Assistant Deputy Rate Counsel (mnovas-ruiz@rpa.state.nj.us and regular mail)

Case Mant Legal C. Vachier

4829-8187-4505, v. 1

William Hunt

VP, Assistant General Counsel and Assistant Secretary

U.S. TelePacific Corp. dba TPx Communications

515 S. Flower Street, 47th Floor

Los Angeles, CA 90071-2201

Tel: 303-268-5420

Email: william.hunt@tpx.com

IV. DESCRIPTION OF THE FINANCING ARRANGEMENT

DSCI requests Board approval to join the guarantee and security provisions of a Credit

Agreement entered into by TPx and Holdings in early May 2017 ("2017 Financing"). At that

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