

Morgan Lewis

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Via Overnight Courier

September 19, 2016

Irene Kim Asbury, Secretary
Office of the Secretary
New Jersey Board of Public Utilities
44 South Clinton Avenue, 3rd Floor
Trenton, NJ 08625



RECEIVED

SEP 20 2016

BOARD OF PUBLIC UTILITIES
MAIL ROOM

Re: NOTICE OF CONSUMMATION

Docket No. TF16030231 - Verified Joint Petition of DSCI, LLC and U.S. TelePacific Corp. for Approval for DSCI, LLC to Participate in Certain Financing Arrangements of U.S. TelePacific Corp.

Dear Ms. Asbury:

On behalf of U.S. TelePacific Corp., we are pleased to notify the Board that U.S. TelePacific Corp. completed new financing arrangements in the aggregate amount of \$130 million. DSCI, LLC has provided a guaranty and related pledge of assets as security for the new financing arrangements and for existing financing arrangements by U.S. TelePacific Corp. as described in the above-referenced Petition.

Please note that the new regulatory contact for DSCI, LLC will be Ms. Nancy Lubamersky at the following address:

U.S. TelePacific Corp.
515 S. Flower Street, 47th Floor
Los Angeles, CA 90071-2201
Tel: (510) 995-5602
Email: nlubamersky@telepacific.com

An original and eleven (11) copies of this letter are enclosed for filing. Please date-stamp the extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully submitted,

Andrew Lipman
Danielle Burt

Counsel for U.S. TelePacific Corp.

cc (via email): Mr. Michael Cowan (U.S. TelePacific)
Ms. Nancy Lubamersky (U.S. TelePacific)
Mr. Dennis Linken
Ms. Stephanie Brand (Division of Rate Counsel)
Ms. Maria Novas-Ruiz (Division of Rate Counsel)
Ms. Patricia Krogman (Deputy Attorney General)
Ms. Lawanda Gilbert (Office of Cable Television & Telecommunications)
Mr. Mark Beyer (Office of Economist)
Ms. Christine Lin (Office of Economist)
Mr. Paul Flanagan (Board of Public Utilities)
Ms. Carol Artale (Counsel's Office)

Case mgmt

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