



June 9, 2016

Via Certified Mail and Electronic Mail

Ms. Irene Kim Asbury
Secretary of the Board
New Jersey Board of Public Utilities
44 South Clinton Avenue, 9th Floor
Post Office Box 350
Trenton, NJ 08625-0350

Dear Ms. Asbury:

Pursuant to N.J.A.C. 14:1-5.9(b), Middlesex Water Company herein below provides the following statement of information pertaining to shares issued under the Company's Dividend Reinvestment and Common Stock Purchase Plan as approved in BPU Docket No. WF15020146:

N.J.A.C. 14:1-5.9(b)1

Shares issued from December 1, 2015 through May 31, 2016: 29,090

N.J.A.C. 14:1-5.9(b)2

Net proceeds of \$801,551.20 were used to partially fund the Company's ongoing capital program.

If you need any additional information, please call me.

Sincerely,

A handwritten signature in black ink that reads 'A. Bruce O'Connor'. The signature is written in a cursive, flowing style.

A. Bruce O'Connor
Vice President, Treasurer
and Chief Financial Officer

ABO:as
cc: Jay Kooper

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