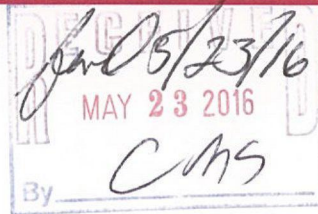


DENNIS C. LINKEN, Partner
dlinken@sh-law.com
Phone: 201-806-3426 | Direct Fax: 201-806-3454



RECEIVED

MAY 23 2016

May 20, 2016

BOARD OF PUBLIC UTILITIES
MAIL ROOM

Via Facsimile (irene.asbury@bpu.state.nj.us) and FedEx Overnight Mail

Irene Kim Asbury, Secretary
NJ Board of Public Utilities
44 South Clinton Avenue
3rd Floor, Suite 314
Trenton, NJ 08625

Re: In the Matter of the Petition of Time Warner Cable Inc., Charter Communications, Inc. and Time Warner Cable New York City LLC, for Approval of the Transfer of Control of Time Warner Cable New York, LLC and Approval of Transaction Financing
Docket No. CM15070770; and

In the Matter of the Petition of Charter Communications, Inc., and Time Warner Cable Inc., for Approval of the Transfer of Control of Time Warner Cable Information Services (New Jersey), LLC and the Petition of Time Warner Cable Information Services (New Jersey), LLC for Approval of Transaction Financing
Docket No. TM15070772

Notice of Transaction Closing

Dear Secretary Asbury:

On July 7, 2015, Charter Communications, Inc. ("Charter"), Time Warner Cable Inc. ("TWC") and Time Warner Cable New York City LLC ("TWC NY") jointly filed a petition in Docket CM15070770 for approval of the indirect transfer of control of TWC NY from TWC to Charter and related financing. Also on July 7, 2015, Charter, TWC, and Time Warner Cable Information Services (New Jersey), LLC ("TWCIS") jointly filed a petition in Docket No. TM15070772 for approval of the indirect transfer of control of TWCIS from TWC to Charter and related financing. On February 24, 2016, the Board of Public Utilities ("BPU") voted to approve the transfer of control of TWC NY and TWCIS to Charter and the related financing ("Transactions"). On March 31, 2016, the BPU issued its Order formally approving the Transactions.

Pursuant to the requirements set forth at ordering paragraph 7) on page 15 of the Order, Charter hereby provides notice that on May 18, 2016, the Transactions detailed in the petitions

*Case Mgmt
list copied*

Irene Kim Asbury, Secretary
May 20, 2016
Page 2

and approved by the BPU were consummated and Charter (reorganized into New Charter as set forth in the petitions) is now the ultimate indirect parent of TWC NY and TWCIS.¹

Going forward, the designated regulatory and customer service contact for TWCIS and TWC NY regarding compliance with New Jersey laws and regulations will be:

Betty J. Sanders
Senior Director-Regulatory
Charter Communications, Inc.
12405 Powerscourt Drive
St. Louis, MO 63131
Phone: (314) 288-3259
Email: betty.sanders@charter.com

Charter is excited about serving the State of New Jersey and looks forward to continuing to work with the BPU. If you have any questions about this notice or the close of the Transactions, please feel free to contact the undersigned.

Very truly yours,



Dennis C. Linken
For the Firm

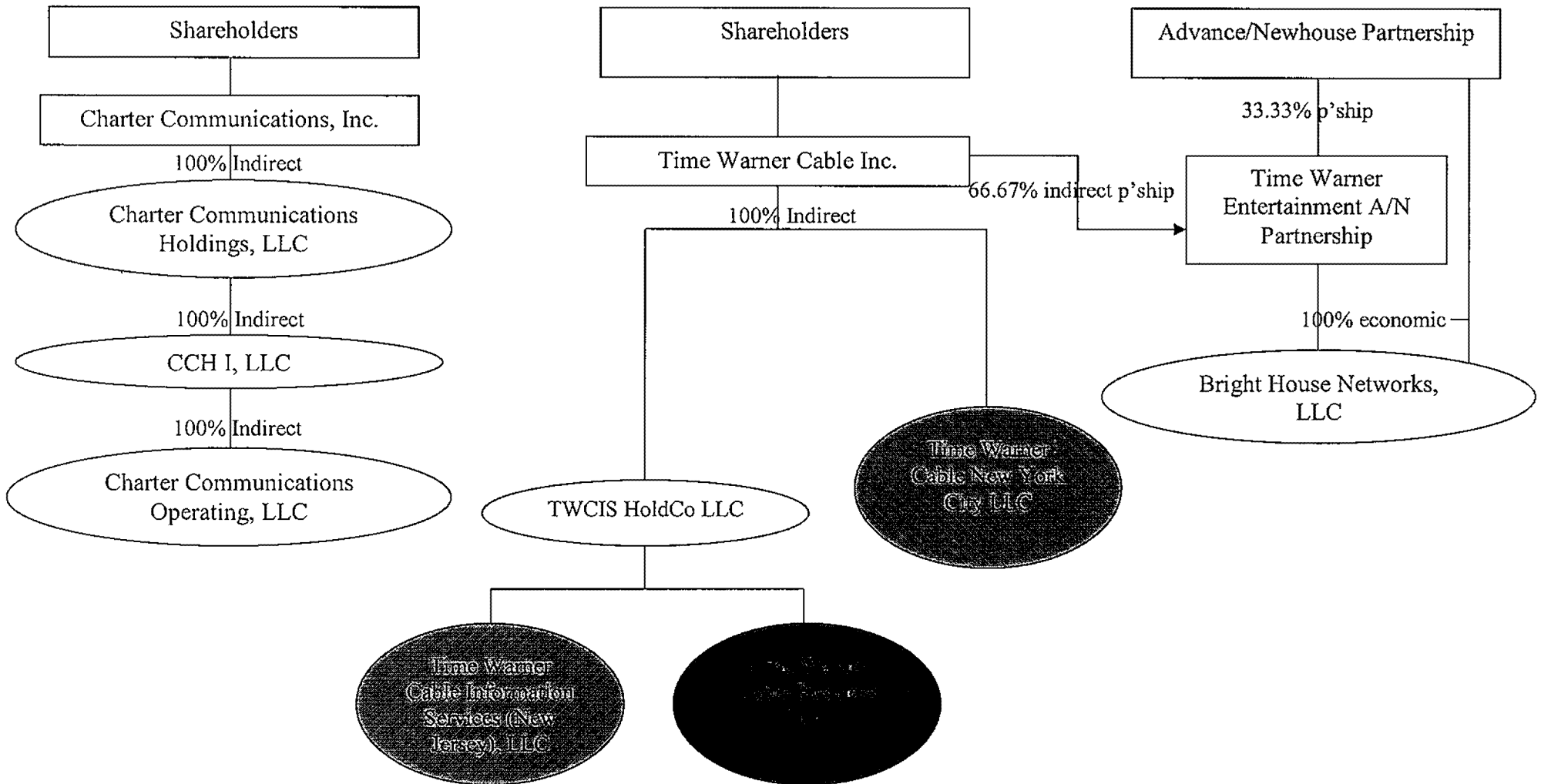
DCL/dp

enc.

cc: Stefanie A. Brand, Director (sbrand@rpa.state.nj.us)
Maria T. Novas-Ruiz, Assistant Deputy Rate Counsel (mnovas-ruiz@rpa.state.nj.us)
Veronica Beke, Deputy Attorney General (veronica.beke@dol.lps.state.nj.us)
Lawanda R. Gilbert, Director (lawanda.gilbert@bpu.state.nj.us)
William H. Furlong, Bureau Chief (william.furlong@bpu.state.nj.us)
Patricia Krogman, Deputy Attorney General (Patricia.Krogman@dol.lps.state.nj.us)
Carol Ann Entenza-Artale, Legal Specialist (carol.artale@bpu.state.nj.us)
Rocco Della Serra, Administrative Analyst II (rocco.della-serra@bpu.state.nj.us)
Nueva D. Elma, Chief (nueva.elma@bpu.state.nj.us)
Jeffrey A. Kaufman, Administrative Analyst I (jeff.kaufman@bpu.state.nj.us)
Harold Bond, Chief (Harold.bond@bpu.state.nj.us)

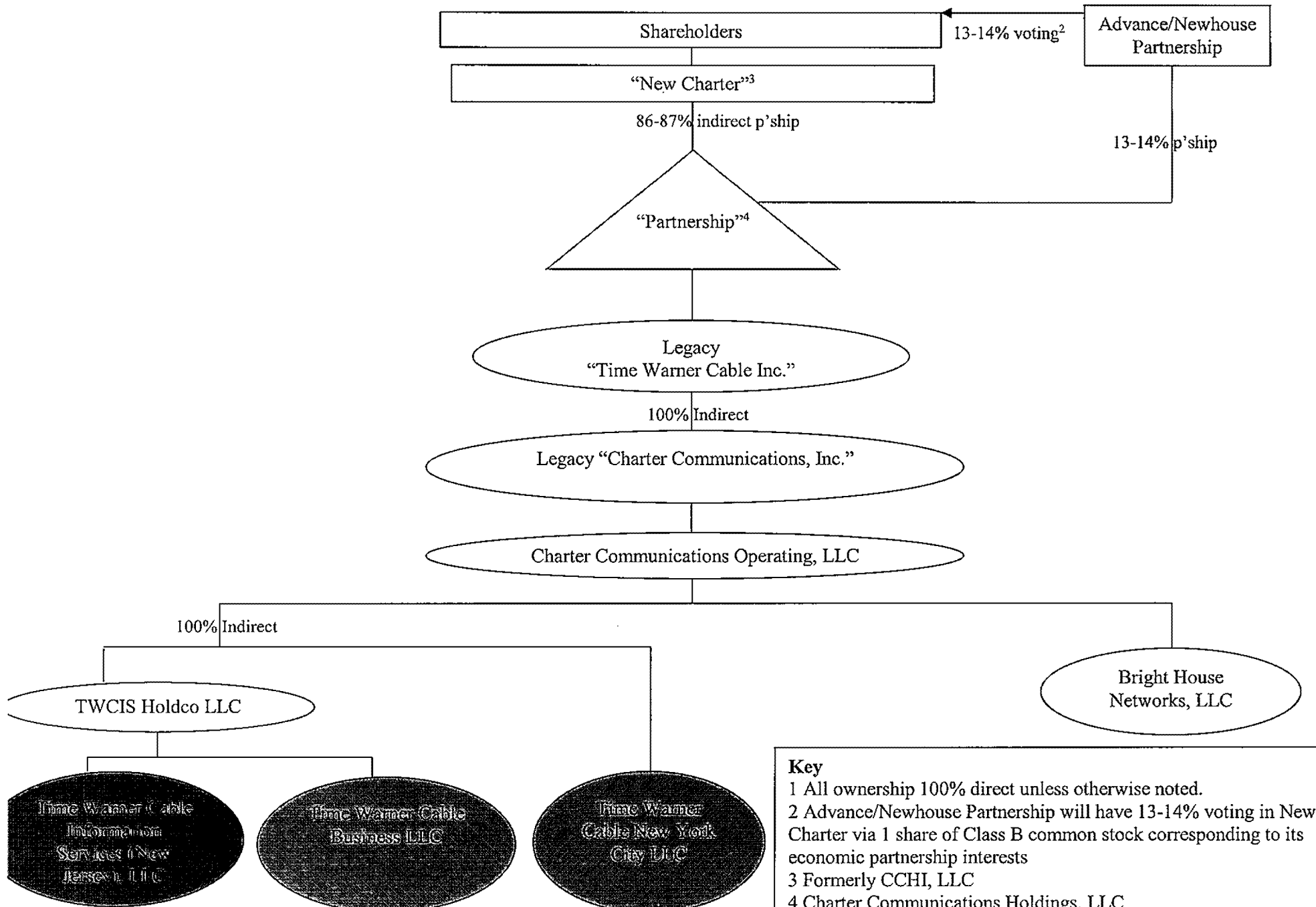
¹ A chart reflecting the corporate organization of the post-transaction company in New Jersey is attached to this letter as Appendix A. Appendix A supersedes the charts originally attached as Exhibit E to the petition in Docket No. TM15070772 for indirect change of control of TWCIS, and as Exhibit A to the petition in Docket No. CM15070770 for indirect change of control of TWC NY. It involves no material change to the control or ownership of either TWCIS or TWC NY.

Diagram of Organization Structure Prior to Transactions¹



Key
 1 All ownership 100% direct unless otherwise noted.

Diagram of Organization Structure Following Transactions¹



Key
 1 All ownership 100% direct unless otherwise noted.
 2 Advance/Newhouse Partnership will have 13-14% voting in New Charter via 1 share of Class B common stock corresponding to its economic partnership interests
 3 Formerly CCHI, LLC
 4 Charter Communications Holdings, LLC