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CASE MANAGEMENT

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October 24, 2014

Via FedEx Overnight Mail

Kristi Izzo, Secretary
New Jersey Board of Public Utilities
44 South Clinton Avenue, 9th Floor
Trenton, New Jersey 08625

RE: In the Matter of the Verified Petition of Zayo Group, LLC for Approval of a *Pro Forma* Transfer of Indirect Ownership
Docket No. TM14070787
Our File No. 41049.5000

NOTICE OF CONSUMMATION

Dear Secretary Izzo:

On behalf of Zayo Group, LLC, this letter notifies the Board that the *Pro Forma* Change approved by the Board's Order in this Docket was completed on October 16, 2014 and the IPO was completed on October 22, 2014.

An original and 11 copies of this letter are enclosed for filing. It would be appreciated if you would stamp the extra copy of this letter as "FILED" and return it in the self-addressed, stamped envelope provided.

As always, should you have any questions regarding this matter, please do not hesitate to contact me.

Sincerely,

Dennis Linken /dp

Dennis C. Linken
For the Firm

Enc.

cc: John DeLuca, Acting Director (w/enc. via FedEx overnight)
Rocco Della Serra, Administrative Analyst (w/enc. via FedEx overnight)
Robert Wojciak, Supervising Accountant (w/enc. via FedEx overnight)
Christopher J. White, Deputy Public Advocate (w/enc. via first class mail)

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M. Beyer
Rocco Della Serra
RPA
R. Wojciak*

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