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NJ BPU
OFFICE OF
CASE MANAGEMENT
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May 12, 2014

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NJ BPU
CASE MANAGEMENT

VIA FEDERAL EXPRESS

Honorable Kristi Izzo, Secretary
Board of Public Utilities
44 South Clinton Avenue, 9th Floor
P.O. Box 350
Trenton, NJ 08625

Re: In the Matter of the Petition of Aqua New Jersey, Inc. for Authority
to Enter into Long-Term Debt in an Amount up to \$12,000,000
BPU Docket No. WF13100959

Dear Secretary Izzo:

The undersigned represents Aqua New Jersey, Inc. (the "Company") in the above-referenced matter. Consistent with the requirements of the Board's Order of Approval (dated December 18, 2013), the Company wishes to report the following information regarding certain costs for its recent financing:

Legal costs: \$ 7,634
Allocated push down debt expense: \$38,885
TOTAL: \$46,519

Should you have any questions regarding this matter, please do not hesitate to contact me.

Respectfully submitted,

Colleen A. Foley
Colleen A. Foley

CAF/jg
cc: Service List

05/13
Denise West Copeland J. Kane

SERVICE LIST

**IN THE MATTER OF THE PETITION OF AQUA NEW JERSEY, INC.
FOR AUTHORITY TO ENTER INTO LONG-TERM DEBT
IN AN AMOUNT UP TO \$12,000,000
BPU DOCKET NO.: WF13100959**

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