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#### Section 5: Project Financing Plan

#### List of Appendices

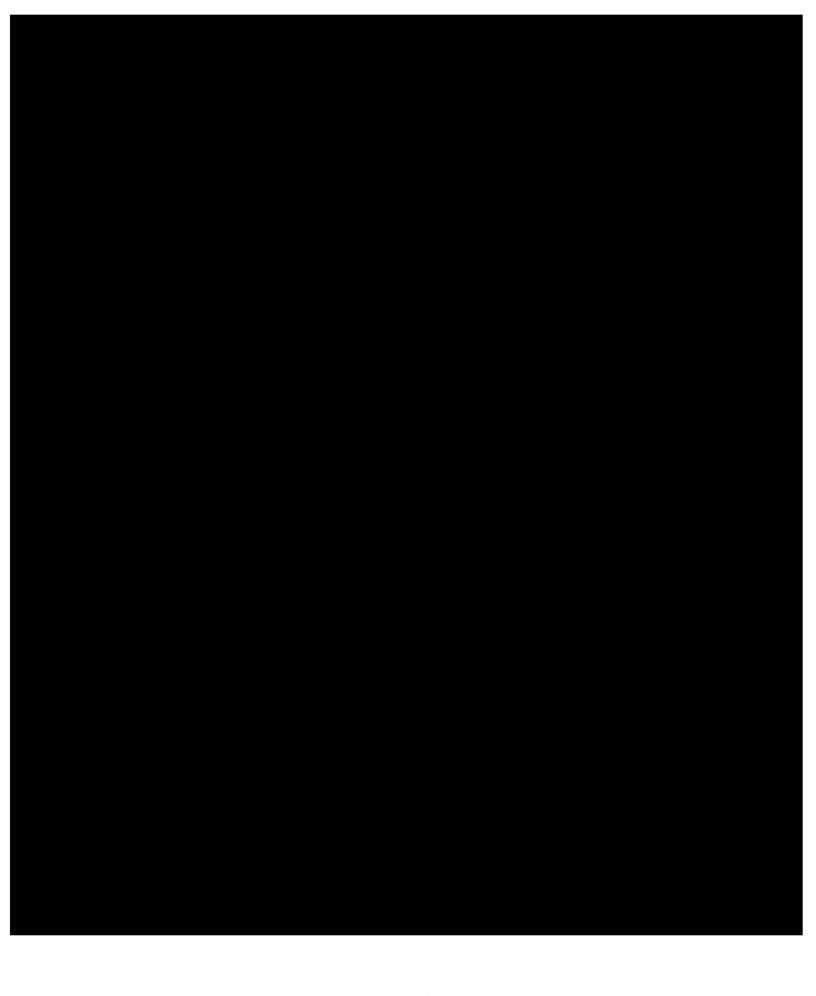
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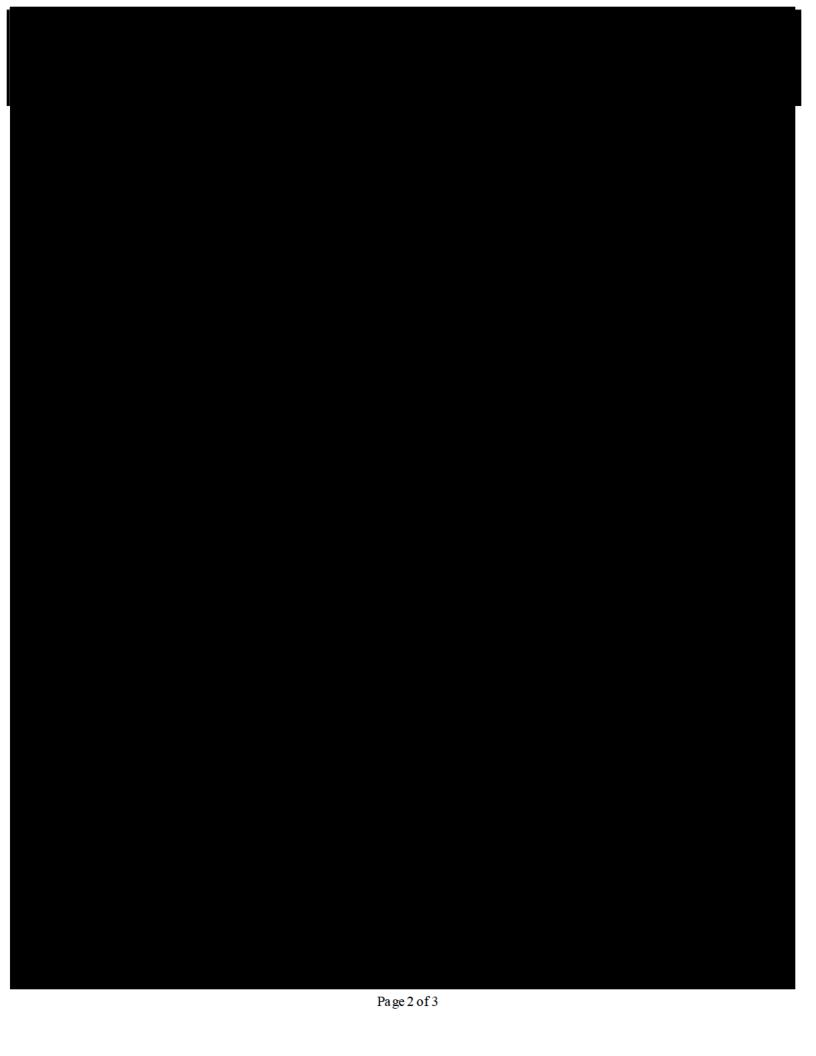
Appendix 5-1



Appendix 5-1









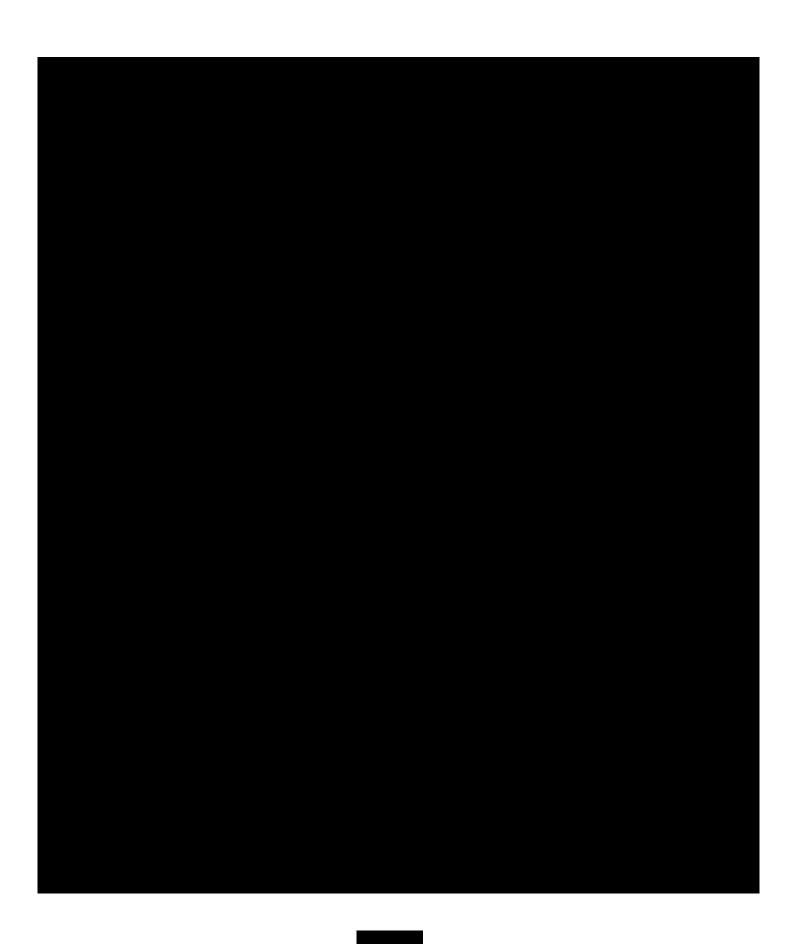


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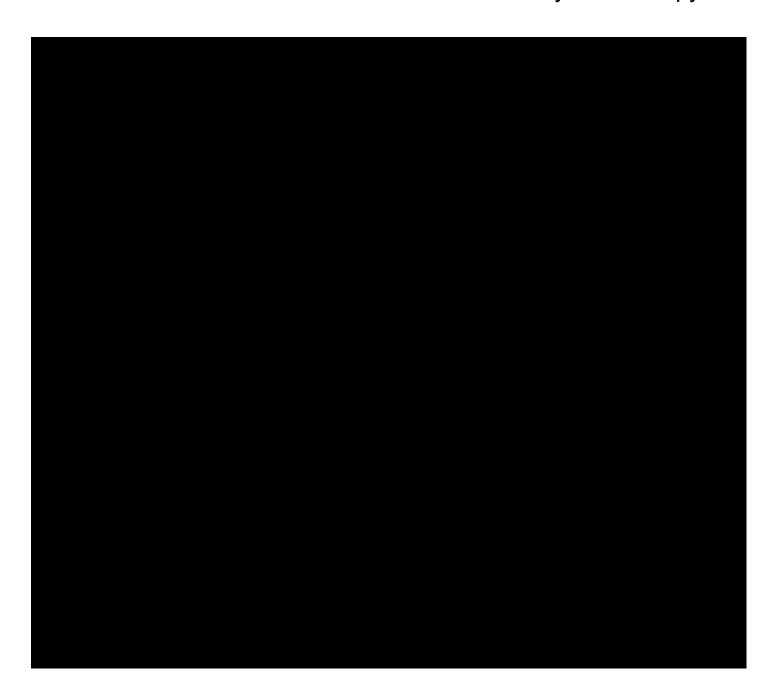


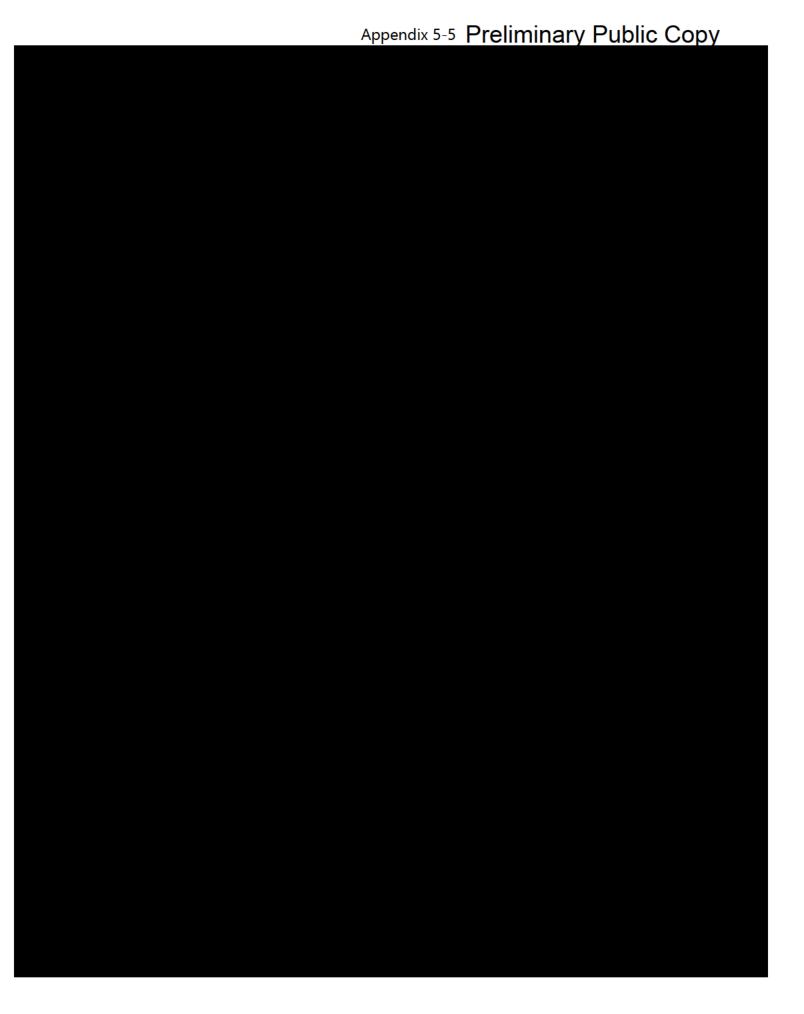


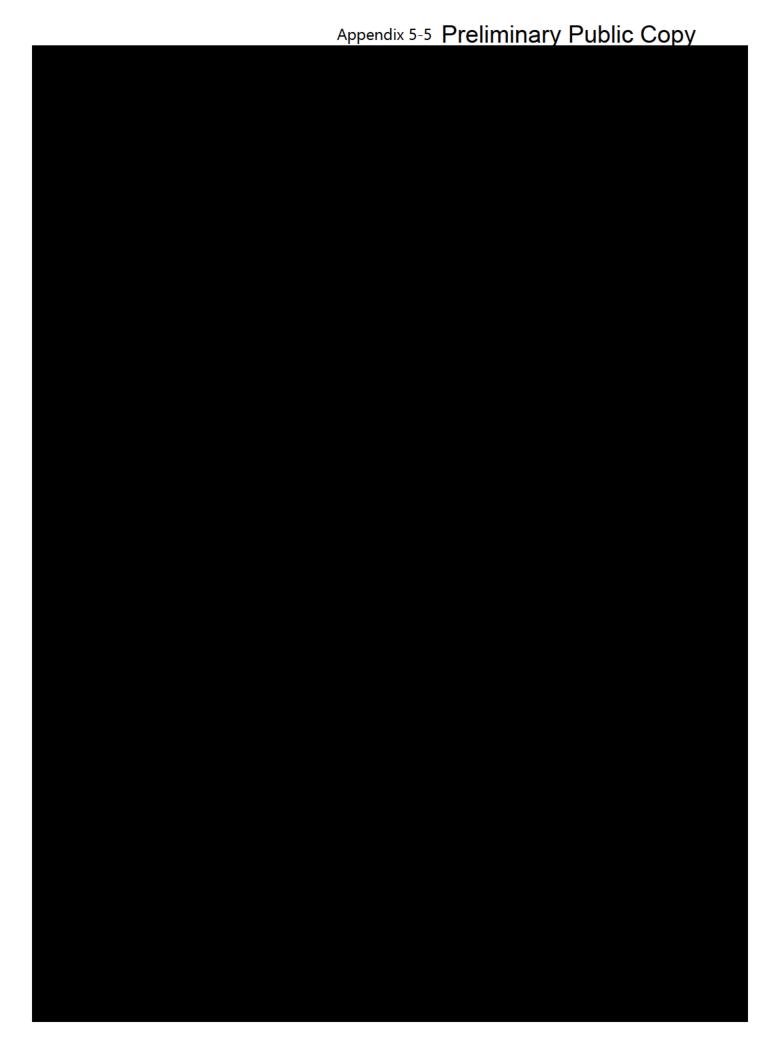
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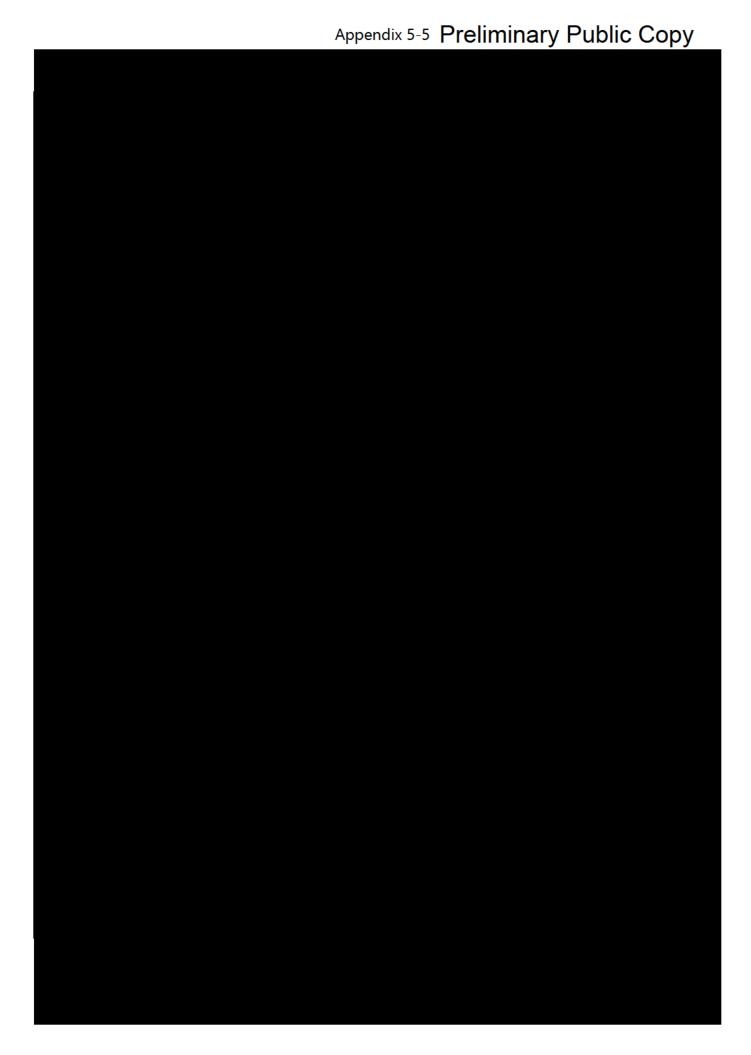


## Appendix 5-4 Preliminary Public Copy





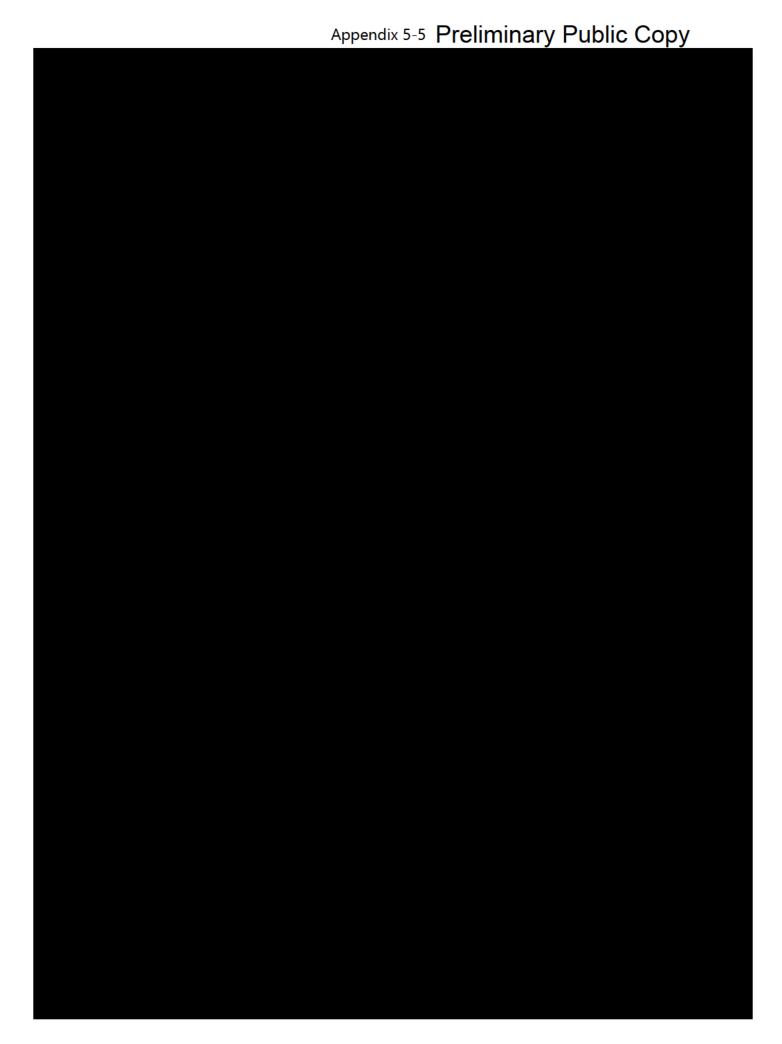




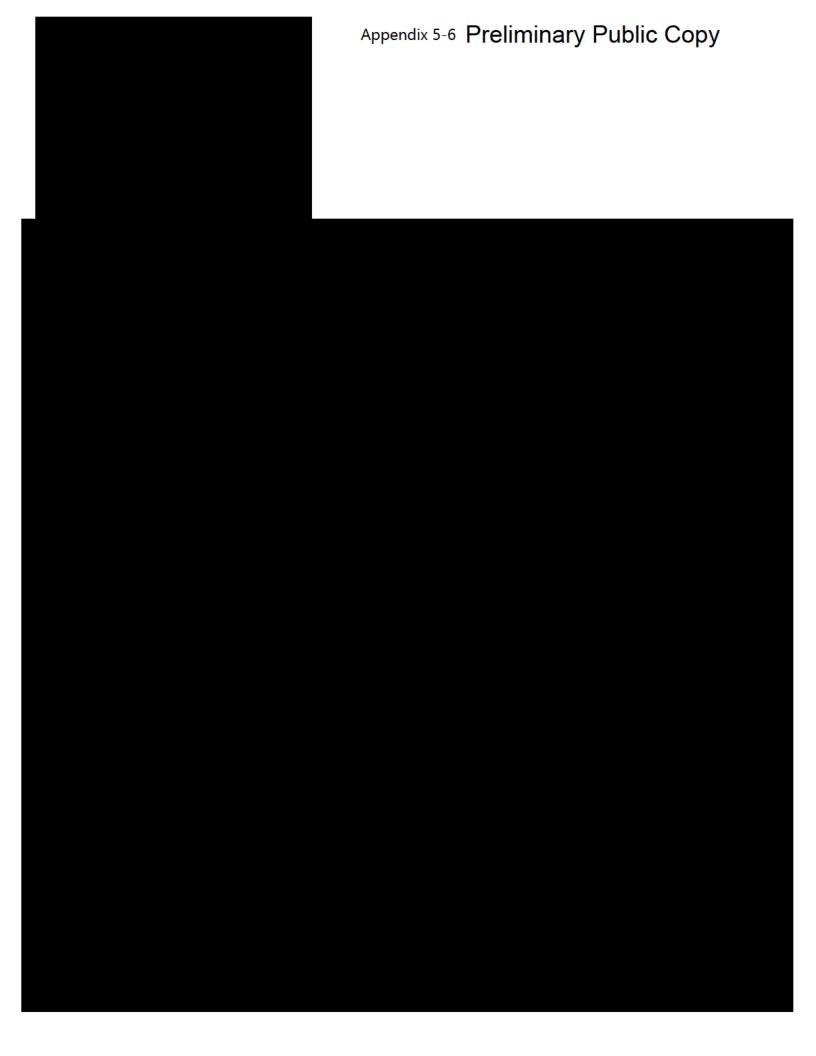












Appendix 5-6 Preliminary Public Copy



